

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK, LLC *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 22-10964 (MG)  
)  
) (Jointly Administered)  
)

**SEVENTH MONTHLY FEE STATEMENT OF SERVICES  
RENDERED AND EXPENSES INCURRED BY ALVAREZ & MARSAL  
NORTH AMERICA, LLC AS FINANCIAL ADVISORS TO DEBTORS, FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE  
PERIOD FROM FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

Name of Applicant:

Alvarez & Marsal North America, LLC

Authorized to Provide Professional  
Services to:

Debtors

Date of Retention:

Effective as of the Petition Date

Period for which compensation and  
reimbursement is sought:

February 1, 2023 through February 28, 2023

Amount of Compensation sought as  
actual, reasonable and necessary:

\$1,929,948.00

Amount of Expense Reimbursement  
sought as actual, reasonable and  
necessary:

\$3,728.37

This is a(n):

☒ Monthly ☐ Interim ☐ Final application

This is the SEVENTH monthly fee statement filed in this case.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 USA LLC (9450); and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Alvarez & Marsal North America, LLC ("A&M"), financial advisors to the debtors of Celsius Network, LLC et al., and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the "Debtors"), hereby submits this monthly fee statement (the "Fee Statement"), pursuant to this Court's *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 521], dated August 17, 2022 (the "Interim Compensation Order") and this Court's Order Under 11 U.S.C. § 1103, Fed. R. Bankr. P. 2014 and 5002 and S.D.N.Y. LBR 2014-1, *Authorizing the Debtors to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession Effective as of July 13, 2022* [Docket No. 842], dated September 16, 2022, seeking compensation and reimbursement of expenses for the period of February 1, 2023 through February 28, 2023 (the "Seventh Monthly Period"). By this Fee Statement, A&M seeks payment of \$1,547,686.77 which is equal to (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Seventh Monthly Period (i.e., \$1,929,948.00), and (ii) reimbursement of \$3,728.37 which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Attached hereto as Exhibits A-C are summary reports outlining the hours and fees worked by task, hours and fees worked by professional and hours and fees work by task by professional for the Seventh Monthly Period. Also attached as Exhibit D are time entry records for the Seventh Monthly Period that were recorded in tenths of an hour by project task, maintained in the ordinary course of A&M's practice, and which set forth a detailed description of services performed by each professional on behalf of the Debtors. A summary of compensation sought by project category is provided below. Attached hereto as Exhibit E-F are

summary reports of expenses incurred by category and itemized expense records of all expenses for the Seventh Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual and (iii) hourly billing rate for each such individual at A&M's current billing rates.

**SUMMARY OF TOTAL FEES BY PROFESSIONAL  
FOR ALVAREZ & MARSAL NORTH AMERICA, LLC**

**February 1, 2023 through February 28, 2023**

<b>PROFESSIONAL</b>	<b>POSITION</b>	<b>GROUP</b>	<b>BILLING RATE</b>	<b>TOTAL HOURS</b>	<b>TOTAL FEES</b>
Campagna, Robert	Managing Director	Restructuring	\$1,325.00	150.6	\$199,545.00
Hoeinghaus, Allison	Managing Director	Compensation & Benefits	\$1,250.00	16.8	\$21,000.00
Bixler, Holden	Managing Director	Case Management	\$1,050.00	102.7	\$107,835.00
Deets, James	Senior Director	Compensation & Benefits	\$975.00	34.3	\$33,442.50
Schreiber, Sam	Senior Director	Restructuring	\$925.00	186.1	\$172,142.50
Kinealy, Paul	Senior Director	Case Management	\$900.00	37.9	\$34,110.00
San Luis, Ana	Senior Director	Data Analysis	\$820.00	154.7	\$126,854.00
Tilsner, Jeremy	Senior Director	Data Analysis	\$820.00	127.2	\$104,304.00
Brantley, Chase	Director	Restructuring	\$850.00	189.2	\$160,820.00
Ciriello, Andrew	Director	Restructuring	\$850.00	122.9	\$104,465.00
Bapna, Rishabh	Manager	Compensation & Benefits	\$800.00	45.9	\$36,720.00
Wang, Gege	Manager	Data Analysis	\$550.00	195.5	\$107,525.00
Lucas, Emmet	Senior Associate	Restructuring	\$775.00	134.8	\$104,470.00
Dailey, Chuck	Senior Associate	Restructuring	\$675.00	147.7	\$99,697.50
Allison, Roger	Associate	Case Management	\$625.00	126.1	\$78,812.50
Raab, Emily	Associate	Case Management	\$625.00	6.1	\$3,812.50
Calvert, Sam	Associate	Restructuring	\$600.00	160.3	\$96,180.00
Mehta, Rahul	Associate	Compensation & Benefits	\$600.00	36	\$21,600.00
Colangelo, Samuel	Associate	Restructuring	\$575.00	123.9	\$71,242.50
Wadzita, Brent	Associate	Case Management	\$575.00	196.7	\$113,102.50
Pogorzelski, Jon	Analyst	Case Management	\$475.00	165.3	\$78,517.50
Westner, Jack	Analyst	Case Management	\$425.00	69.8	\$29,665.00
Callan, Baylee	Analyst	Case Management	\$425.00	47.8	\$20,315.00
Rivera-Rozo, Camila	Para-Professional	Restructuring	\$325.00	11.6	\$3,770.00
<b>Total</b>				<b>2,589.9</b>	<b>\$1,929,948.00</b>

**Blended Rate:**

**745.18**

**SUMMARY OF TOTAL FEES BY TASK CATEGORY**  
**FOR ALVAREZ & MARSAL NORTH AMERICA, LLC**  
**February 1, 2023 through February 28, 2023**

Task Code	Description	Total Hours	Total Fees Requested
ASSET SALES	Assist the Debtors and advisors with various asset sales including discussions with potential buyers, attaining, and submitting information for buyer diligence related to the sale, supplying supporting analysis/forecasts and the creation/support of Asset Purchase Agreements including schedules.	35.7	\$26,572.50
BANKRUPTCY SUPPORT	Advise and assist the Debtors on matters concerning operating the business under Chapter 11, including training the Debtors' management on 'Rules of the Road' during Chapter 11, providing ongoing guidance to the Debtors re: Chapter 11 issues, review of court documents, reporting requirements, supporting counsel and others for Chapter 11 related items, performance of other general administrative tasks related to any Chapter 11 proceeding specific to Debtor's enterprise, accounting related items including but not limited to filing date cut-off processes, pre-petition and post-petition claims, payment processes, reporting requirements and bank related items.	417.6	\$335,658.50
BUSINESS PLAN	Advise and assist the Debtors with the planning, development, evaluation, and implementation of the Debtor's strategic, business and operating plans relating to the mining and core platforms. This includes discussions with the Debtors' management teams regarding these operating plans and various alternatives, discussions with the Debtors' and Committee advisors regarding such business plans, the coordination and preparation of the related financial projections including income statement and balance sheet projections; analytical support for all scenario discussions regarding potential options for the future of the businesses.	19.4	\$19,510.00
CASE ADMINISTRATION	Address administrative matters related to the engagement, including the development and execution of work plans, and project management updates as requested by the Debtors. Activities include coordinating meetings, conference calls and the delivery of information, and preparing or reviewing court documents and general case management.	3.8	\$3,507.50
CASH FORECASTS	Advise and assist management in treasury matters including the management of liquidity, development of weekly cash forecasts, reporting on cash activity, approving, and monitoring of disbursements to ensure compliance with court approved amounts, and other reporting requirements pursuant to various court orders. Also includes scenario analyses to assess the impact of various initiatives on cash flow and liquidity.	101.3	\$86,892.50
CLAIMS ADMINISTRATION & OBJECTIONS	Assist the Debtors with claims planning process, review of claims filed against the Debtors, claim reconciliation, and related work including submission of related motions to the Court. Includes reviewing bar date documents, preparing claims reports, participating in claims reconciliation discussions, and providing guidance around general counsel.	653.1	\$394,230.00
COMMUNICATION	Assist the Debtors with communication planning and outreach to stakeholders, development of communication documents and talking points, and management of the call center.	2.9	\$3,045.00
CONTRACTS	Review executory contracts and leases and perform cost/benefit evaluations with respect to the affirmation or rejection of each.	3.6	\$3,075.00
COURT HEARINGS	Prepare for and attend the Court hearings.	2.1	\$2,702.50
DATA MANAGEMENT	Assist the Debtors on matters concerning the Debtors' historical and current data systems, analytics, and data preservation. Includes data analysis in support of the Debtors' reports, querying the Debtors' data sets, and reconciling data from various sources.	442.9	\$314,133.00
DUE DILIGENCE	Review and address inquiries from Creditors and various other third parties including the Unsecured Creditors Committee and its advisors, advisors to the various ad hoc groups, the Examiner and her advisors, and other pro se creditors. Activities include but are not limited to reviewing diligence lists, creating and updating diligence trackers, attending phone calls and meetings with such diligence parties, coordinating meetings between the diligence parties and the Debtors' employees, maintaining the data rooms to facilitate the sharing of information, reviewing information being shared with the diligence parties, and preparing various analyses, schedules and data summaries in response to such diligence requests.	83.5	\$62,470.00
FEE APP	Prepare the monthly fee statements and interim fee applications in accordance with Court guidelines.	21.1	\$10,182.50
MEETINGS	Participate in meetings with Debtors' management, counsel, independent committee of the Board of Directors and/or advisors to present findings or discuss various matters related to the filing or operating the business.	124.8	\$118,956.50
MONTHLY OPERATING REPORT/UST REPORT	Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, Form 426 and other related matters for the US Trustee.	36.7	\$26,067.50
MOTIONS/ ORDERS	Complete analyses and assist the Debtors on various motions filed and on entry of Orders to implement required reporting and other activities contemplated thereby.	218.2	\$177,850.00
PLAN / DISCLOSURE STATEMENT	Assist the Debtors and advisors with various analyses and assessment of the components relating to a plan of reorganization.	360.6	\$303,132.50
STATEMENTS/ SCHEDULES	Assist the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.	21.1	\$16,175.00
TAX	Assist the Debtors with tax related matters.	0.5	\$425.00
VENDOR MANAGEMENT	Assist the Debtors with vendor management including analyzing financial impact of supplier agreements, tracking supplier contraction and pre-petition payment activity, and attending supplier meetings to review and discuss supplier financial status. Assist the Debtors with all vendor related items including, but not limited to, vendor strategy, negotiation, settlements, stipulations, critical vendors agreements, and advise the Debtors on general accounts payable questions.	41	\$25,362.50
<b>Total</b>		<b><u>2,589.9</u></b>	<b><u>\$1,929,948.00</u></b>

<b>SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ &amp; MARSAL NORTH AMERICA, LLC February 1, 2023 through February 28, 2023</b>	
<b>Expense Category</b>	<b>Amount</b>
Meals	71.09
Lodging	727.86
Miscellaneous	2,102.93
Transportation	826.49
<b>Total</b>	<b>\$ 3,728.37</b>

**NOTICE**

No trustee has been appointed in these chapter 11 cases. On September 29, 2022, the Court entered an order directing the appointment of Shoba Pillay as examiner [Docket No. 923].

Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon (i) Celsius Network LLC, 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030, Attn: Ron Deutsch; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C., and Simon Briefel, and 300 North LaSalle, Chicago, Illinois 60654; Attn: Patrick J. Nash, Jr., P.C., Ross M. Kwasteniet, P.C., Christopher S. Koenig, and Alison J. Wirtz; (iii) the U.S. Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Shara Cornell, Mark Bruh, and Brian S. Masumoto; (iv) counsel to the UCC, White & Case LLP, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce, 1221 6th Ave, New York, New York 10020, Attn: David Turetsky, and 555 South Flower Street, Suite 2700, Los Angeles, California 90071, Attn: Aaron E. Colodny; (v) counsel to the Chapter 11 Examiner, Jenner & Block, LLP, 353 N. Clark Street, Chicago, Illinois 60654, Attn.: Catherine L. Steege, and Vincent E. Lazar, (vi) counsel to the Ad Hoc Group of Custodial Account Holders, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, NY 10119, Attn: Kyle J. Ortiz and Bryan M. Kotliar; (vii) counsel to the Ad Hoc Group of Withhold Account Holders, Troutman Pepper Hamilton Sanders, 875 Third Avenue, New York, NY 10022, Attn: Deborah Kovsky-Apap; (viii) via electronic mail to proposed counsel to the Fee Examiner, Christopher S. Sontchi, at CelsiusFeeExaminer@gklaw.com; and (ix) any other statutory committee appointed in these chapter 11 cases.

WHEREFORE, A&M respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$1,543,958.40 which represents eighty percent (80%) of the compensation sought (i.e. \$1,929,948.00), and reimbursement of one hundred percent (100%) of expenses incurred, in the amount of \$3,728.37 in the total amount of \$1,547,686.77.

New York, NY  
Dated: April 7, 2023

Respectfully submitted,

**ALVAREZ & MARSAL NORTH  
AMERICA, LLC**

By: /s/ Robert Campagna  
Robert Campagna  
600 Madison Ave  
New York, NY 10022  
Telephone: 646.495.3586  
rcampagna@alvarezandmarsal.com

*Financial Advisors to the Debtors and  
Debtors in Possession*



*Exhibit A*

*Celsius Network, LLC, et al.,  
Summary of Time Detail by Task  
February 1, 2023 through February 28, 2023*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
ASSET SALES	35.7	\$26,572.50
BANKRUPTCY SUPPORT	417.9	\$335,861.00
BUSINESS PLAN	19.4	\$19,510.00
CASE ADMINISTRATION	3.8	\$3,507.50
CASH FORECASTS	101.3	\$86,892.50
CLAIMS ADMINISTRATION & OBJECTIONS	653.1	\$394,230.00
COMMUNICATION	2.9	\$3,045.00
CONTRACTS	3.6	\$3,075.00
COURT HEARINGS	2.1	\$2,702.50
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DUE DILIGENCE	83.5	\$62,470.00
FEE APP	21.1	\$10,182.50
MEETINGS	124.8	\$118,956.50
MONTHLY OPERATING REPORT/UST REPORT	36.7	\$26,067.50
MOTIONS/ORDERS	218.2	\$177,850.00
PLAN / DISCLOSURE STATEMENT	360.3	\$302,930.00
STATEMENTS/SCHEDULES	21.1	\$16,175.00
TAX	0.5	\$425.00
VENDOR MANAGEMENT	41.0	\$25,362.50
<i>Total</i>	<u>2,589.9</u>	<u>\$1,929,948.00</u>

*Celsius Network, LLC, et al.,  
Summary of Time Detail by Professional  
February 1, 2023 through February 28, 2023*

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325.00	150.6	\$199,545.00
Hoeinghaus, Allison	Managing Director	\$1,250.00	16.8	\$21,000.00
Bixler, Holden	Managing Director	\$1,050.00	102.7	\$107,835.00
Deets, James	Senior Director	\$975.00	34.3	\$33,442.50
Schreiber, Sam	Senior Director	\$925.00	186.1	\$172,142.50
Kinealy, Paul	Senior Director	\$900.00	37.9	\$34,110.00
San Luis, Ana	Senior Director	\$820.00	154.7	\$126,854.00
Tilsner, Jeremy	Senior Director	\$820.00	127.2	\$104,304.00
Brantley, Chase	Director	\$850.00	189.2	\$160,820.00
Ciriello, Andrew	Director	\$850.00	122.9	\$104,465.00
Bapna, Rishabh	Manager	\$800.00	45.9	\$36,720.00
Wang, Gege	Manager	\$550.00	195.5	\$107,525.00
Lucas, Emmet	Senior Associate	\$775.00	134.8	\$104,470.00
Dailey, Chuck	Senior Associate	\$675.00	147.7	\$99,697.50
Allison, Roger	Associate	\$625.00	126.1	\$78,812.50
Raab, Emily	Associate	\$625.00	6.1	\$3,812.50
Calvert, Sam	Associate	\$600.00	160.3	\$96,180.00
Mehta, Rahul	Associate	\$600.00	36.0	\$21,600.00
Colangelo, Samuel	Associate	\$575.00	123.9	\$71,242.50
Wadzita, Brent	Associate	\$575.00	196.7	\$113,102.50
Pogorzelski, Jon	Analyst	\$475.00	165.3	\$78,517.50
Callan, Baylee	Analyst	\$425.00	47.8	\$20,315.00
Westner, Jack	Analyst	\$425.00	69.8	\$29,665.00
Rivera-Rozo, Camila	Para Professional	\$325.00	11.6	\$3,770.00
<i><b>Total</b></i>			<b>2,589.9</b>	<b>\$1,929,948.00</b>

*Exhibit C*

*Celsius Network, LLC, et al.,  
Summary of Task by Professional  
February 1, 2023 through February 28, 2023*

**ASSET SALES**

Assist the Debtors and advisors with various asset sales including discussions with potential buyers, attaining and submitting information for buyer diligence related to the sale, supplying supporting analysis/forecasts and the creation/support of Asset Purchase Agreements including schedules.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	0.7	\$927.50
Schreiber, Sam	Senior Director	\$925	1.9	\$1,757.50
Brantley, Chase	Director	\$850	1.2	\$1,020.00
Ciriello, Andrew	Director	\$850	0.7	\$595.00
Dailey, Chuck	Senior Associate	\$675	0.7	\$472.50
Lucas, Emmet	Senior Associate	\$775	20.2	\$15,655.00
Calvert, Sam	Associate	\$600	8.9	\$5,340.00
Colangelo, Samuel	Associate	\$575	1.4	\$805.00
			<u>35.7</u>	<u>\$26,572.50</u>
				<u>\$744.33</u>
		<i>Average Billing Rate</i>		

*Exhibit C*

*Celsius Network, LLC, et al.,  
Summary of Task by Professional  
February 1, 2023 through February 28, 2023*

**BANKRUPTCY SUPPORT**

Advise and assist the Debtors on matters concerning operating the business under Chapter 11, including training the Debtors' management on 'Rules of the Road' during Chapter 11, providing ongoing guidance to the Debtors re: Chapter 11 issues, review of court documents, reporting requirements, supporting counsel and others for Chapter 11 related items, performance of other general administrative tasks related to any Chapter 11 proceeding specific to Debtor's enterprise, accounting related items including but not limited to filing date cut-off processes, pre-petition and post-petition claims, payment processes, reporting requirements and bank related items.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	20.0	\$21,000.00
Campagna, Robert	Managing Director	\$1,325	35.6	\$47,170.00
Kinealy, Paul	Senior Director	\$900	13.2	\$11,880.00
Schreiber, Sam	Senior Director	\$925	43.1	\$39,867.50
Tilsner, Jeremy	Senior Director	\$820	4.3	\$3,526.00
Brantley, Chase	Director	\$850	36.1	\$30,685.00
Ciriello, Andrew	Director	\$850	64.0	\$54,400.00
Wang, Gege	Manager	\$550	0.9	\$495.00
Dailey, Chuck	Senior Associate	\$675	64.8	\$43,740.00
Lucas, Emmet	Senior Associate	\$775	14.9	\$11,547.50
Allison, Roger	Associate	\$625	3.8	\$2,375.00
Calvert, Sam	Associate	\$600	74.0	\$44,400.00
Colangelo, Samuel	Associate	\$575	13.4	\$7,705.00
Raab, Emily	Associate	\$625	6.1	\$3,812.50
Wadzita, Brent	Associate	\$575	20.0	\$11,500.00
Pogorzelski, Jon	Analyst	\$475	3.7	\$1,757.50
			<u>417.9</u>	<u>\$335,861.00</u>
<i>Average Billing Rate</i>				<u>\$803.69</u>

*Exhibit C*

*Celsius Network, LLC, et al.,  
Summary of Task by Professional  
February 1, 2023 through February 28, 2023*

## BUSINESS PLAN

Advise and assist the Debtors with the planning, development, evaluation and implementation of the Debtor's strategic, business and operating plans relating to the mining and core platforms. This includes discussions with the Debtors' management teams regarding these operating plans and various alternatives, discussions with the Debtors' and Committee advisors regarding such business plans, the coordination and preparation of the related financial projections including income statement and balance sheet projections; analytical support for all scenario discussions regarding potential options for the future of the businesses.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	5.0	\$6,625.00
Schreiber, Sam	Senior Director	\$925	8.6	\$7,955.00
Brantley, Chase	Director	\$850	5.8	\$4,930.00
			19.4	\$19,510.00
				\$1,005.67

*Exhibit C*

*Celsius Network, LLC, et al.,  
Summary of Task by Professional  
February 1, 2023 through February 28, 2023*

**CASE ADMINISTRATION**

Address administrative matters related to the engagement, including the development and execution of work plans, and project management updates as requested by the Debtors. Activities include coordinating meetings, conference calls and the delivery of information, and preparing or reviewing court documents and general case management.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Kinealy, Paul	Senior Director	\$900	0.3	\$270.00
Schreiber, Sam	Senior Director	\$925	3.5	\$3,237.50
			3.8	\$3,507.50
				\$923.03

*Average Billing Rate*

*Exhibit C*

*Celsius Network, LLC, et al.,  
Summary of Task by Professional  
February 1, 2023 through February 28, 2023*

## CASH FORECASTS

Advise and assist management in treasury matters including the management of liquidity, development of weekly cash forecasts, reporting on cash activity, approving and monitoring of disbursements to ensure compliance with court approved amounts, and other reporting requirements pursuant to various court orders. Also includes scenario analyses to assess the impact of various initiatives on cash flow and liquidity.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	12.2	\$16,165.00
Schreiber, Sam	Senior Director	\$925	6.4	\$5,920.00
Brantley, Chase	Director	\$850	29.7	\$25,245.00
Dailey, Chuck	Senior Associate	\$675	0.3	\$202.50
Lucas, Emmet	Senior Associate	\$775	44.9	\$34,797.50
Calvert, Sam	Associate	\$600	3.1	\$1,860.00
Colangelo, Samuel	Associate	\$575	4.7	\$2,702.50
			101.3	\$86,892.50
<i>Average Billing Rate</i>				\$857.77

*Exhibit C*

*Celsius Network, LLC, et al.,  
Summary of Task by Professional  
February 1, 2023 through February 28, 2023*

**CLAIMS ADMINISTRATION &  
OBJECTIONS**

Assist the Debtors with claims planning process, review of claims filed against the Debtors, claim reconciliation, and related work including submission of related motions to the Court. Includes reviewing bar date documents, preparing claims reports, participating in claims reconciliation discussions, and providing guidance around general counsel.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	68.1	\$71,505.00
Campagna, Robert	Managing Director	\$1,325	4.5	\$5,962.50
Kinealy, Paul	Senior Director	\$900	19.8	\$17,820.00
Schreiber, Sam	Senior Director	\$925	4.6	\$4,255.00
Tilsner, Jeremy	Senior Director	\$820	1.5	\$1,230.00
Ciriello, Andrew	Director	\$850	6.8	\$5,780.00
Wang, Gege	Manager	\$550	1.3	\$715.00
Dailey, Chuck	Senior Associate	\$675	5.5	\$3,712.50
Allison, Roger	Associate	\$625	119.0	\$74,375.00
Calvert, Sam	Associate	\$600	1.0	\$600.00
Colangelo, Samuel	Associate	\$575	0.8	\$460.00
Wadzita, Brent	Associate	\$575	141.0	\$81,075.00
Callan, Baylee	Analyst	\$425	47.8	\$20,315.00
Pogorzelski, Jon	Analyst	\$475	161.6	\$76,760.00
Westner, Jack	Analyst	\$425	69.8	\$29,665.00
			653.1	\$394,230.00
<i>Average Billing Rate</i>				\$603.63



*Exhibit C*

*Celsius Network, LLC, et al.,  
Summary of Task by Professional  
February 1, 2023 through February 28, 2023*

**COMMUNICATION**

Assist the Debtors with communication planning and outreach to stakeholders, development of communication documents and talking points, and management of the call center.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	2.9	\$3,045.00
			2.9	\$3,045.00
			<i>Average Billing Rate</i>	\$1,050.00

*Exhibit C*

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**CONTRACTS**

Review executory contracts and leases and perform cost/benefit evaluations with respect to the affirmation or rejection of each.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	1.5	\$1,575.00
Kinealy, Paul	Senior Director	\$900	0.9	\$810.00
Wadzita, Brent	Associate	\$575	1.2	\$690.00
			<hr/> 3.6 <hr/>	<hr/> \$3,075.00 <hr/>
	<i>Average Billing Rate</i>			<hr/> \$854.17 <hr/>

*Exhibit C*

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## COURT HEARINGS

**Prepare for and attend the Court hearings.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	1.9	\$2,517.50
Schreiber, Sam	Senior Director	\$925	0.2	\$185.00
			2.1	\$2,702.50
	Average Billing Rate			\$1,286.90

*Exhibit C*

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## DATA MANAGEMENT

**Assist the Debtors on matters concerning the Debtors' historical and current data systems, analytics, and data preservation. Includes data analysis in support of the Debtors' reports, querying the Debtors' data sets, and reconciling data from various sources.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	0.5	\$662.50
San Luis, Ana	Senior Director	\$820	146.4	\$120,048.00
Schreiber, Sam	Senior Director	\$925	0.5	\$462.50
Tilsner, Jeremy	Senior Director	\$820	110.5	\$90,610.00
Brantley, Chase	Director	\$850	0.5	\$425.00
Ciriello, Andrew	Director	\$850	1.5	\$1,275.00
Wang, Gege	Manager	\$550	183.0	\$100,650.00
			442.9	\$314,133.00
	Average Billing Rate			\$709.26

*Exhibit C*

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**DUE DILIGENCE**

Review and address inquiries from Creditors and various other third parties including the Unsecured Creditors Committee and its advisors, advisors to the various ad hoc groups, the Examiner and her advisors, and other pro se creditors. Activities include but are not limited to reviewing diligence lists, creating and updating diligence trackers, attending phone calls and meetings with such diligence parties, coordinating meetings between the diligence parties and the Debtors' employees, maintaining the data rooms to facilitate the sharing of information, reviewing information being shared with the diligence parties, and preparing various analyses, schedules and data summaries in response to such

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	0.5	\$525.00
Campagna, Robert	Managing Director	\$1,325	7.2	\$9,540.00
Kinealy, Paul	Senior Director	\$900	1.8	\$1,620.00
Brantley, Chase	Director	\$850	8.7	\$7,395.00
Ciriello, Andrew	Director	\$850	17.7	\$15,045.00
Lucas, Emmet	Senior Associate	\$775	3.6	\$2,790.00
Allison, Roger	Associate	\$625	3.3	\$2,062.50
Calvert, Sam	Associate	\$600	3.6	\$2,160.00
Colangelo, Samuel	Associate	\$575	15.4	\$8,855.00
Wadzita, Brent	Associate	\$575	21.7	\$12,477.50
			83.5	\$62,470.00
<i>Average Billing Rate</i>				\$748.14

*Exhibit C*

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**FEE APP**

**Prepare the monthly fee statements and interim fee applications in accordance with Court guidelines.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	0.4	\$530.00
Schreiber, Sam	Senior Director	\$925	1.3	\$1,202.50
Calvert, Sam	Associate	\$600	7.8	\$4,680.00
Rivera-Rozo, Camila	Para Professional	\$325	11.6	\$3,770.00
			21.1	\$10,182.50
	Average Billing Rate			\$482.58

*Exhibit C*

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**MEETINGS**

Participate in meetings with Debtors' management, counsel, independent committee of the Board of Directors and/or advisors to present findings or discuss various matters related to the filing or operating the business.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	32.1	\$42,532.50
Kinealy, Paul	Senior Director	\$900	0.6	\$540.00
San Luis, Ana	Senior Director	\$820	8.3	\$6,806.00
Schreiber, Sam	Senior Director	\$925	29.8	\$27,565.00
Tilsner, Jeremy	Senior Director	\$820	10.9	\$8,938.00
Brantley, Chase	Director	\$850	18.8	\$15,980.00
Ciriello, Andrew	Director	\$850	8.8	\$7,480.00
Wang, Gege	Manager	\$550	10.3	\$5,665.00
Dailey, Chuck	Senior Associate	\$675	4.4	\$2,970.00
Calvert, Sam	Associate	\$600	0.8	\$480.00
			124.8	\$118,956.50
<i>Average Billing Rate</i>				\$953.18

*Exhibit C*

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**MONTHLY OPERATING  
REPORT/UST REPORT**

Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, Form 426 and other related matters for the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	2.5	\$3,312.50
Schreiber, Sam	Senior Director	\$925	0.3	\$277.50
Brantley, Chase	Director	\$850	0.4	\$340.00
Ciriello, Andrew	Director	\$850	2.2	\$1,870.00
Lucas, Emmet	Senior Associate	\$775	9.0	\$6,975.00
Calvert, Sam	Associate	\$600	18.8	\$11,280.00
Colangelo, Samuel	Associate	\$575	3.1	\$1,782.50
Wadzita, Brent	Associate	\$575	0.4	\$230.00
			<u>36.7</u>	<u>\$26,067.50</u>
				<u>\$710.29</u>
	<i>Average Billing Rate</i>			



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**Complete analyses and assist the Debtors on various motions filed and on entry of Orders to implement required reporting and other activities contemplated thereby.**

*Average Billing Rate*

*Exhibit C*

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**PLAN / DISCLOSURE  
STATEMENT**

Assist the Debtors and advisors with various analyses and assessment of the components relating to a plan of reorganization.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	35.5	\$47,037.50
Schreiber, Sam	Senior Director	\$925	81.7	\$75,572.50
Brantley, Chase	Director	\$850	81.1	\$68,935.00
Ciriello, Andrew	Director	\$850	5.7	\$4,845.00
Dailey, Chuck	Senior Associate	\$675	71.9	\$48,532.50
Lucas, Emmet	Senior Associate	\$775	42.1	\$32,627.50
Calvert, Sam	Associate	\$600	42.3	\$25,380.00
			360.3	\$302,930.00
				\$840.77

*Average Billing Rate*

*Exhibit C*

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**STATEMENTS/SCHEDULES**

Assist the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	8.1	\$8,505.00
Kinealy, Paul	Senior Director	\$900	0.6	\$540.00
Wadzita, Brent	Associate	\$575	12.4	\$7,130.00
			21.1	\$16,175.00
	<i>Average Billing Rate</i>			\$766.59

*Exhibit C*

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**TAX**

**Assist the Debtors with tax related matters.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Brantley, Chase	Director	\$850	0.5	\$425.00
			0.5	\$425.00
				\$850.00

*Exhibit C*

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## VENDOR MANAGEMENT

Assist the Debtors with vendor management including analyzing financial impact of supplier agreements, tracking supplier contraction and pre-petition payment activity, and attending supplier meetings to review and discuss supplier financial status. Assist the Debtors with all vendor related items including, but not limited to, vendor strategy, negotiation, settlements, stipulations, critical vendors agreements, and advise the Debtors on general accounts payable questions.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Brantley, Chase	Director	\$850	6.3	\$5,355.00
Ciriello, Andrew	Director	\$850	0.2	\$170.00
Colangelo, Samuel	Associate	\$575	34.5	\$19,837.50
			41.0	\$25,362.50
				\$618.60

***Celsius Network, LLC, et al.,  
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**ASSET SALES**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Brantley, Chase	2/1/2023	0.5	Participate in call with S. Toth, J. Butensky (both K&E) S. Calvert and E. Lucas (all A&M) re: GK8 closing items.
Calvert, Sam	2/1/2023	0.5	Participate in call with S. Toth, J. Butensky (both K&E) C. Brantley and E. Lucas (all A&M) re: GK8 closing items.
Calvert, Sam	2/1/2023	0.6	Editing the GK8 S&U per feedback received from GK8 counsel.
Lucas, Emmet	2/1/2023	0.9	Update GK8 source & uses workbook for updated assumptions regarding adjustments to purchase price.
Lucas, Emmet	2/1/2023	0.4	Prepare preliminary reconciliation of IIA payment provided by Fischer for GK8 to internal calculations.
Lucas, Emmet	2/1/2023	0.3	Correspond with U. Klose-Goldstein (Fischer) regarding local requirements to effectuate closing of GK8 sale.
Lucas, Emmet	2/1/2023	0.5	Participate in call with S. Toth, J. Butensky (both K&E) C. Brantley and S. Calvert (all A&M) re: GK8 closing items.
Calvert, Sam	2/2/2023	0.6	Participate in call with E. Lucas (A&M), N. Schleifer (GK8) to discuss closing items checklist.
Colangelo, Samuel	2/2/2023	1.4	Update coin unwind analysis per internal comments and to reflect trading ability on various platforms.
Lucas, Emmet	2/2/2023	0.6	Reconcile wire information in GK8 closing transactions log to provided detail.
Lucas, Emmet	2/2/2023	0.3	Correspond with N. Schleifer (GK8) regarding bank account at Bank Hapoalim, diligence requests for sale closing.
Lucas, Emmet	2/2/2023	0.8	Prepare checklist of items required to be completed ahead of GK8 sale closing to supplement T-minus schedule.
Lucas, Emmet	2/2/2023	0.8	Update GK8 source & uses workbook for edits, updated assumptions ahead of delivery to other advisors.
Lucas, Emmet	2/2/2023	0.9	Update GK8 cash flow forecast for pre-close, post-close assumptions provided by N. Schleifer (GK8).
Lucas, Emmet	2/2/2023	0.6	Review of GK8 closing transaction wire log to make edits prior to distribution.
Lucas, Emmet	2/2/2023	0.4	Review GK8 closing date checklist to provide to all advisors.
Lucas, Emmet	2/2/2023	0.6	Participate in call with S. Calvert (A&M), N. Schleifer (GK8) to discuss closing items checklist.
Lucas, Emmet	2/2/2023	0.6	Provide responses to S. Briefel (K&E) regarding outstanding items related GK8 sale closing.
Calvert, Sam	2/3/2023	0.2	Correspondence with K&E re: GK8 closing statements.
Calvert, Sam	2/6/2023	0.7	Correspondence with GK8 team, Celsius team, A&M team, and K&E team re: latest updates to closing statements, scheduling of additional calls to facilitate GK8 close and updates to checklists.
Calvert, Sam	2/7/2023	0.4	Call with E. Lucas (A&M) re: closing date updates and discussion of next steps if closing is deferred.
Calvert, Sam	2/7/2023	0.6	Follow up working session with E. Lucas (A&M) to refine wire log for transactions necessary to close.

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**ASSET SALES**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Calvert, Sam	2/7/2023	0.7	Participate in call with Celsius team, GK8 team, S. Schreiber and E. Lucas (both A&M) re: GK8 closing items.
Calvert, Sam	2/7/2023	0.6	Call with J. Butensky, L. Wasserman and S. Briefel (all K&E) and E. Lucas (A&M) re: closing updates.
Calvert, Sam	2/7/2023	0.7	Working session with E. Lucas (A&M) to update GK8 sources & uses, update closing items checklist.
Calvert, Sam	2/7/2023	0.6	Call with E. Lucas (A&M) re: banking detail on GK8 closing statement and working session ahead of call with K&E re: same.
Lucas, Emmet	2/7/2023	0.4	Call with S. Calvert (A&M) re: closing date updates and discussion of next steps if closing is deferred.
Lucas, Emmet	2/7/2023	0.6	Call with S. Calvert (A&M) re: banking detail on GK8 closing statement and working session ahead of call with K&E re: same.
Lucas, Emmet	2/7/2023	0.6	Call with J. Butensky, L. Wasserman and S. Briefel (all K&E) and S. Calvert (A&M) re: GK8 closing updates.
Lucas, Emmet	2/7/2023	0.4	Provide responses to questions from J. Butensky (K&E) for information required to close GK8 sale.
Lucas, Emmet	2/7/2023	0.6	Provide listing of action items to GK8 necessary to close transaction.
Lucas, Emmet	2/7/2023	0.7	Working session with S. Calvert (A&M) to update GK8 sources & uses, update closing items checklist.
Lucas, Emmet	2/7/2023	0.6	Follow up working session with S. Calvert (A&M) to refine wire log for transactions necessary to close.
Lucas, Emmet	2/7/2023	0.7	Participate in call with S. Schreiber, S. Calvert (both A&M), N. Schleifer (GK8), L. Koren (CEL) to discuss GK8 closing.
Schreiber, Sam	2/7/2023	0.7	Participate in call with E. Lucas, S. Calvert (both A&M), N. Schleifer (GK8), L. Koren (CEL) to discuss GK8 closing.
Brantley, Chase	2/8/2023	0.7	Call with potential buyer and R. Campagna, S. Schreiber, C. Dailey, A. Ciriello (A&M) to discuss asset liquidity waterfall
Calvert, Sam	2/8/2023	0.5	Call with N. Schliefer (GK8) and E. Lucas (A&M) re: GK8 sources and uses update and related closing items.
Campagna, Robert	2/8/2023	0.7	Call with potential buyer and S. Schreiber, C. Brantley, C. Dailey, A. Ciriello (A&M) to discuss asset liquidity waterfall
Ciriello, Andrew	2/8/2023	0.7	Call with potential buyer and R. Campagna, S. Schreiber, C. Brantley, C. Dailey (A&M) to discuss asset liquidity waterfall
Dailey, Chuck	2/8/2023	0.7	Call with potential buyer and R. Campagna, S. Schreiber, C. Brantley, C. Dailey, A. Ciriello (A&M) to discuss asset liquidity waterfall
Lucas, Emmet	2/8/2023	0.3	Provide responses to S. Toth (K&E) on status update on lease deposit check with GK8.
Lucas, Emmet	2/8/2023	0.5	Call with N. Schliefer (GK8) and S. Calvert (A&M) re: GK8 sources and uses update and related closing items.
Schreiber, Sam	2/8/2023	0.7	Call with potential buyer and R. Campagna, C. Brantley, C. Dailey, A. Ciriello (A&M) to discuss asset liquidity waterfall.
Calvert, Sam	2/9/2023	0.5	Call with N. Schleifer (GK8), Celsius IL accounting team, S. Schreiber and E. Lucas (both A&M) re: operational handoff and other related GK8 closing items.

*Exhibit D*

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**ASSET SALES**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Calvert, Sam	2/9/2023	0.9	Calls with E. Lucas (A&M) re: GK8 S&U.
Lucas, Emmet	2/9/2023	0.3	Correspond with A. Seetharaman, D. Delano (both CEL), S. Briefel (K&E) regarding contingency planning for wire to close GK8 sale.
Lucas, Emmet	2/9/2023	1.4	Rework assumptions in GK8 sources & uses model based on updated assumptions.
Lucas, Emmet	2/9/2023	0.5	Call with N. Schleifer (GK8), Celsius IL accounting team, S. Schreiber and S. Calvert (both A&M) re: operational handoff and other related GK8 closing items.
Lucas, Emmet	2/9/2023	0.9	Calls with S. Calvert (A&M) re: GK8 S&U.
Lucas, Emmet	2/9/2023	1.3	Update GK8 sources & uses workbook per comments from J. Butensky (K&E).
Schreiber, Sam	2/9/2023	0.5	Call with N. Schleifer (GK8), Celsius IL accounting team, S. Calvert and E. Lucas (both A&M) re: operational handoff and other related GK8 closing items.
Lucas, Emmet	2/13/2023	0.2	Correspond with L. Koren (CEL), N. Schleifer (GK8) to discuss open items related to asset sale.
Calvert, Sam	2/15/2023	0.5	Call with N. Schleifer (GK8), L. Koren (Celsius) and E. Lucas (A&M) re: closing items and latest payments updates.
Lucas, Emmet	2/15/2023	0.5	Call with S. Calvert (A&M), L. Koren (CEL), N. Schleifer (GK8) to discuss wind down process.
Lucas, Emmet	2/15/2023	0.3	Provide responses to J. Butensky (K&E) regarding questions into GK8 closing.
Lucas, Emmet	2/15/2023	0.4	Update sources and uses for GK8 closing based off revised closing date.
Lucas, Emmet	2/17/2023	0.4	Review final proposed distribution version of GK8 sources & uses ahead of closing date.
Lucas, Emmet	2/22/2023	0.3	Provide draft responses to Bank Hapoalim regarding items to clear sales proceeds into account from GK8 sale.
Lucas, Emmet	2/22/2023	0.3	Correspond with L. Koren (CEL), J. Butensky (K&E) regarding outstanding items to close GK8 sale.
Calvert, Sam	2/23/2023	0.3	Call with E. Lucas (A&M), N. Schleifer (GK8) to discuss post-sale payment process.
Lucas, Emmet	2/23/2023	0.3	Call with S. Calvert (A&M), N. Schleifer (GK8) to discuss post-sale payment process.
<b>Subtotal</b>		<b>35.7</b>	

**BANKRUPTCY SUPPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Bixler, Holden	2/1/2023	0.3	Correspond with team re: status of IDI requests.
Brantley, Chase	2/1/2023	0.8	Review and summarize preliminary Core rejection damages estimate.



*Exhibit D*

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**BANKRUPTCY SUPPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Brantley, Chase	2/1/2023	0.4	Correspond with K&E and team re: Core rejection damages estimate.
Brantley, Chase	2/1/2023	0.6	Review and provide comments for Examiner report review ahead of sharing with K&E.
Brantley, Chase	2/1/2023	0.7	Review sales & use tax section of the Examiner report and comparing figures to internal records.
Brantley, Chase	2/1/2023	2.1	Continue reviewing mining utility obligation section of the Examiner report and comparing figures to internal records.
Calvert, Sam	2/1/2023	1.5	Continued review of examiner report.
Calvert, Sam	2/1/2023	0.7	Call with N. Schliefer (GK8) and E. Lucas (A&M) re: payment runs and latest sources and uses.
Calvert, Sam	2/1/2023	0.3	Call with L. Koren (Celsius) and E. Lucas (A&M) re: Israel cash forecast update, funding needs and GK8 flow of funds.
Calvert, Sam	2/1/2023	1.5	Updates to interco based on further information received from Celsius.
Calvert, Sam	2/1/2023	1.1	Review of examiner report to determine discrepancies and data gaps cited in the report.
Calvert, Sam	2/1/2023	0.5	Updates to payment information from GK8 and correspondence with N. Schliefer (GK8) re: same.
Calvert, Sam	2/1/2023	0.6	Review of invoices provided by GK8 ahead of disbursement run.
Campagna, Robert	2/1/2023	0.8	Follow up related to updating FTX exposures at request of counsel
Ciriello, Andrew	2/1/2023	0.1	Call with S. Schreiber (A&M) to discuss coin unwind schedule
Ciriello, Andrew	2/1/2023	0.4	Prepare schedule / template of coin monetization opportunities
Kinealy, Paul	2/1/2023	0.8	Review and revise de minimis sales overview documents for Celsius operations team.
Lucas, Emmet	2/1/2023	0.4	Reconcile proposed deliverable GK8 statement schedules to source data.
Lucas, Emmet	2/1/2023	0.7	Call with N. Schleifer (GK8) and S. Calvert (A&M) re: payment runs and latest sources and uses.
Lucas, Emmet	2/1/2023	0.3	Correspond with R. Campagna, S. Schreiber (both A&M) regarding GK8 cash management updates.
Lucas, Emmet	2/1/2023	0.3	Call with L. Koren (Celsius) and S. Calvert (A&M) re: Israel cash forecast update, funding needs and GK8 flow of funds.
Schreiber, Sam	2/1/2023	0.1	Call with A. Ciriello (A&M) to discuss coin unwind schedule
Schreiber, Sam	2/1/2023	1.1	Expand balance sheet analysis to reflect custody and collateral balances.
Brantley, Chase	2/2/2023	0.6	Outline next steps for Core rejection damages analysis and share with team.

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**BANKRUPTCY SUPPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Brantley, Chase	2/2/2023	0.9	Prepare supporting schedules and contract details for the Core rejection damages analysis and share with team.
Brantley, Chase	2/2/2023	0.9	Participate in call with E. Lucas and S. Calvert (both A&M) re: sources and uses, GK8 closing checklist.
Calvert, Sam	2/2/2023	0.4	Updates to source and uses build and related analyses ahead of GK8 close.
Calvert, Sam	2/2/2023	0.7	Call with L. Koren (Celsius) and E. Lucas (A&M) re: GK8 operational closing checklist and updates on bank account transfers.
Calvert, Sam	2/2/2023	0.3	Call with E. Lucas (A&M) re: GK8 closing items and review of latest tracker.
Calvert, Sam	2/2/2023	0.5	Call with E. Lucas (A&M) re: GK8 bank account issues and related closing items.
Calvert, Sam	2/2/2023	1.3	Updates to closing date checklist for GK8.
Calvert, Sam	2/2/2023	0.9	Participate in call with E. Lucas and C. Brantley (A&M) re: sources and uses, GK8 closing checklist.
Campagna, Robert	2/2/2023	0.6	Review of proposed KERP replacement participants for withdrawal activity.
Ciriello, Andrew	2/2/2023	0.3	Review and comment on analysis of Examiner report data gaps / limitations
Ciriello, Andrew	2/2/2023	2.6	Review Examiner report for to identify potential issues that may arise related to the Pause and inability to meet customer liabilities
Ciriello, Andrew	2/2/2023	0.9	Call with L. Workman (CEL) to discuss Examiner report and general case updates
Ciriello, Andrew	2/2/2023	0.5	Review Examiner report intercompany content for impact on intercompany analysis
Kinealy, Paul	2/2/2023	0.4	Analyze K&E overview of de minimis sales procedures for management presentation.
Kinealy, Paul	2/2/2023	0.7	Research lease inquiries from K&E and follow up with Celsius operations.
Lucas, Emmet	2/2/2023	0.7	Call with L. Koren (CEL) and S. Calvert (A&M) re: GK8 operational closing checklist and updates on bank account transfers.
Lucas, Emmet	2/2/2023	0.5	Call with S. Calvert (A&M) re: GK8 bank account issues and related closing items.
Lucas, Emmet	2/2/2023	0.9	Participate in call with S. Calvert and C. Brantley (both A&M) re: sources and uses, GK8 closing checklist.
Lucas, Emmet	2/2/2023	0.3	Call with S. Calvert (A&M) re: GK8 closing items and review of latest tracker.
Brantley, Chase	2/3/2023	0.5	Call with S. Calvert (A&M) re: core damages model and updates thereto.
Brantley, Chase	2/3/2023	0.6	Call with S. Calvert (A&M) re: mining damages model and plan of reorganization model updates.
Brantley, Chase	2/3/2023	0.6	Finalize and share Core rejection damages analysis with the Company for review.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Calvert, Sam	2/3/2023	2.6	Creation of mining damages model.
Calvert, Sam	2/3/2023	0.5	Call with C. Brantley (A&M) re: core damages model and updates thereto.
Calvert, Sam	2/3/2023	0.9	Continue review of examiner report to determine discrepancies and data gaps cited in the report.
Calvert, Sam	2/3/2023	1.1	Updates to mining damages assessment model.
Calvert, Sam	2/3/2023	0.6	Call with C. Brantley (A&M) re: mining damages model and plan of reorganization model updates.
Ciriello, Andrew	2/3/2023	1.2	Analyze buyback and trading activity in CEL tokens
Ciriello, Andrew	2/3/2023	1.4	Review Examiner report for to identify potential issues that may arise related to claims and plan structure
Ciriello, Andrew	2/3/2023	0.3	Call with J. Tilsner (A&M) to discuss historical CEL token activity
Colangelo, Samuel	2/3/2023	0.3	Correspond with Celsius and A&M team regarding notional loan balances.
Kinealy, Paul	2/3/2023	0.2	Call re: additional noticing issues with Stretto team.
Kinealy, Paul	2/3/2023	0.3	Research customer inquiry from A. Golic (K&E) and follow up with Celsius operations re: same.
Kinealy, Paul	2/3/2023	0.3	Call with Celsius operations re: de minimis sales procedures for office locations.
Schreiber, Sam	2/3/2023	0.7	Review timing to pay professional fee invoices given objection of Daniel Frishberg (docket 1977).
Schreiber, Sam	2/3/2023	1.0	Review updated coin report for the period ending 1/20.
Tilsner, Jeremy	2/3/2023	0.3	Call with J. Tilsner, A. Ciriello (A&M) to discuss historical CEL token activity
Wadzita, Brent	2/3/2023	2.1	Evaluate exposure to recently filed crypto companies and research for historical transactions.
Colangelo, Samuel	2/4/2023	0.6	Respond to UCC advisor questions regarding weekly reporting and payments.
Bixler, Holden	2/5/2023	0.6	Correspond with A&M team re: transaction investigation review.
Calvert, Sam	2/5/2023	0.2	Call with J. Butensky (K&E) re: GK8 closing items.
Calvert, Sam	2/5/2023	0.4	Disbursement of amended closing statement for GK8 sale.
Calvert, Sam	2/5/2023	0.5	Review of GK8 accrual estimation for purposes of closing document edits.
Calvert, Sam	2/5/2023	0.4	Review of IIA calculation and updates to closing statement ahead of GK8 close.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Ciriello, Andrew	2/5/2023	2.2	Review Examiner report for to identify potential issues that may arise related to CEL token transactions
Ciriello, Andrew	2/5/2023	0.2	Correspond with L. Workman (CEL), S. Calvert (A&M) regarding Examiner report issues list
Bixler, Holden	2/6/2023	1.2	Review preference analysis data and correspond with K&E team re: same.
Bixler, Holden	2/6/2023	0.4	Review cash management declaration and correspond with A&M team re: same.
Brantley, Chase	2/6/2023	0.3	Provide commentary to team for weekly workstream update.
Calvert, Sam	2/6/2023	0.7	Review of latest GK8 invoice received and revisions to closing statement.
Campagna, Robert	2/6/2023	0.2	Call with J. Tilsner (A&M), L. Workman and T. Ramos (Celsius) to discuss status of data investigation.
Ciriello, Andrew	2/6/2023	0.4	Continue to analyze buyback and trading activity in CEL tokens
Ciriello, Andrew	2/6/2023	0.2	Call with G. Hensley (K&E) regarding retail loan collateral value
Ciriello, Andrew	2/6/2023	0.2	Call with L. Workman (CEL) regarding buyback and trading activity in CEL tokens
Colangelo, Samuel	2/6/2023	1.9	Analyze loan principal and interest breakdown and assemble summary schedule.
Colangelo, Samuel	2/6/2023	0.6	Update PMO and support file for current week workstreams.
Kinealy, Paul	2/6/2023	1.2	Analyze potential exposures of Celsius related to other crypto filers.
Raab, Emily	2/6/2023	1.3	Research question related to intercompany balances.
Tilsner, Jeremy	2/6/2023	0.2	Call with R. Campagna (A&M), L. Workman and T. Ramos (Celsius) to discuss status of data investigation.
Wadzita, Brent	2/6/2023	1.6	Prepare preference analysis and evaluate cash transactions in the 90 days leading up to Celsius petition date.
Bixler, Holden	2/7/2023	0.6	Confer and correspond with A&M team re: preference analysis strategy and data.
Bixler, Holden	2/7/2023	0.9	Review updated preference data.
Brantley, Chase	2/7/2023	0.3	Correspond with team re: analysis of holders of CEL token.
Calvert, Sam	2/7/2023	0.4	Call with R. Campagna and A. Ciriello (both A&M) re: latest updates to intercompany following yesterday's hearing.
Calvert, Sam	2/7/2023	1.1	Working session with A. Ciriello (A&M) reviewing CEL transaction data on blockchains and comparing to intercompany data received from Celsius.
Calvert, Sam	2/7/2023	0.2	Correspondence with Celsius, GK8 and Fischer teams re: GK8 closing items.

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Campagna, Robert	2/7/2023	0.4	Call with A. Ciriello and S. Calvert (both A&M) re: latest updates to intercompany following yesterday's hearing.
Ciriello, Andrew	2/7/2023	1.1	Working session with S. Calvert (A&M) reviewing CEL transaction data on blockchain explorers and comparing to intercompany data received from Celsius.
Ciriello, Andrew	2/7/2023	0.4	Call with R. Campagna and S. Calvert (both A&M) re: latest updates to intercompany following yesterday's hearing.
Ciriello, Andrew	2/7/2023	1.1	Analyze on chain CEL token activity for impact on intercompany balances
Dailey, Chuck	2/7/2023	1.2	Analyze custody holding amounts and CEL balances
Dailey, Chuck	2/7/2023	1.8	Analyze newco set up balance sheet and compare to inputs to A&M analysis
Kinealy, Paul	2/7/2023	1.1	Analyze additional transaction data for potential Celsius exposure.
Schreiber, Sam	2/7/2023	0.4	Review draft analysis of customer withdrawals.
Allison, Roger	2/8/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, J. Tilsner, A. Ciriello, G. Wang, R. Allison, B. Wadzita (All A&M) and T. Biggs, J. Magliano, S. Gallic, K. Chung (all M3) to discuss preferences and distributions
Bixler, Holden	2/8/2023	0.5	Call with R. Campagna, S. Schreiber, P. Kinealy, J. Tilsner, A. Ciriello, G. Wang, R. Allison, B. Wadzita (All A&M) and T. Biggs, J. Magliano, S. Gallic, K. Chung (all M3) to discuss preferences and distributions.
Bixler, Holden	2/8/2023	0.8	Correspond and confer with team re: strategy and next steps on third party claim review.
Bixler, Holden	2/8/2023	0.5	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Bixler, Holden	2/8/2023	0.7	Further review and provide comments to cash management declaration.
Brantley, Chase	2/8/2023	0.3	Call with S. Schreiber (A&M) and T. Biggs (M3) to discuss balance sheet assets.
Brantley, Chase	2/8/2023	0.5	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, A. Ciriello, E. Lucas, C. Dailey, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Brantley, Chase	2/8/2023	0.8	Analyze illustrative loan recovery schedule.
Calvert, Sam	2/8/2023	0.9	Correspondence with K&E and A&M re: variance closing date issues and resolutions.
Calvert, Sam	2/8/2023	0.8	Correspondence with K&E team and L. Koren (Celsius) re: payments ahead of new proposed closing date and related items.

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Calvert, Sam	2/8/2023	0.5	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Campagna, Robert	2/8/2023	0.5	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Campagna, Robert	2/8/2023	0.4	Prepare sold BTC Schedule for special committee of Board.
Campagna, Robert	2/8/2023	0.5	Call with H. Bixler, S. Schreiber, P. Kinealy, J. Tilsner, A. Ciriello, G. Wang, R. Allison, B. Wadzita (All A&M) and T. Biggs, J. Magliano, S. Gallic, K. Chung (all M3) to discuss preferences and distributions.
Ciriello, Andrew	2/8/2023	0.2	Call with S. Schreiber (A&M) to discuss Examiner report review and general case updates
Ciriello, Andrew	2/8/2023	0.5	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, C. Brantley, E. Lucas, C. Dailey, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Ciriello, Andrew	2/8/2023	0.5	Review Examiner report for to identify potential issues that may arise related to location of crypto assets Pre- and Post-Petition
Ciriello, Andrew	2/8/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, J. Tilsner, G. Wang, R. Allison, B. Wadzita (All A&M) and T. Biggs, J. Magliano, S. Gallic, K. Chung (all M3) to discuss preferences and distributions.
Colangelo, Samuel	2/8/2023	0.5	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, B. Wadzita, S. Calvert, J. Pogorzelski (all A&M) to discuss case updates and current workstreams.
Dailey, Chuck	2/8/2023	1.1	Update Newco set-up balance sheet to provide to potential buyer
Dailey, Chuck	2/8/2023	0.8	Create summary of investment and Institutional loan for potential buyer
Dailey, Chuck	2/8/2023	0.5	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Kinealy, Paul	2/8/2023	0.4	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Kinealy, Paul	2/8/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, J. Tilsner, A. Ciriello, G. Wang, R. Allison, B. Wadzita (All A&M) and T. Biggs, J. Magliano, S. Gallic, K. Chung (all M3) to discuss preferences and distributions.
Lucas, Emmet	2/8/2023	1.6	Prepare BTC roll forward executive summary per request of Special Committee.
Lucas, Emmet	2/8/2023	0.6	Review draft GK8 cash management declaration to provide information to include.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Lucas, Emmet	2/8/2023	0.7	Prepare list of monthly professional fee accruals per request of A. Seetharaman (CEL).
Lucas, Emmet	2/8/2023	0.5	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, C. Dailey, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Lucas, Emmet	2/8/2023	0.3	Correspond with S. Schreiber (A&M), R. Marston (K&E) regarding processing professional fee payments.
Pogorzelski, Jon	2/8/2023	0.5	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Schreiber, Sam	2/8/2023	0.2	Call with A. Ciriello (A&M) to discuss Examiner report review and general case updates.
Schreiber, Sam	2/8/2023	0.5	Call with R. Campagna, H. Bixler, P. Kinealy, J. Tilsner, A. Ciriello, G. Wang, R. Allison, B. Wadzita (All A&M) and T. Biggs, J. Magliano, S. Gallic, K. Chung (all M3) to discuss preferences and distributions.
Schreiber, Sam	2/8/2023	0.5	Call with R. Campagna, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Schreiber, Sam	2/8/2023	0.3	Call with C. Brantley (A&M) and T. Biggs (M3) to discuss balance sheet assets.
Tilsner, Jeremy	2/8/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, J. Tilsner, A. Ciriello, G. Wang, R. Allison, B. Wadzita (All A&M) and T. Biggs, J. Magliano, S. Gallic, K. Chung (all M3) to discuss preferences and distributions.
Wadzita, Brent	2/8/2023	0.5	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Wadzita, Brent	2/8/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, J. Tilsner, A. Ciriello, G. Wang, R. Allison, B. Wadzita (All A&M) and T. Biggs, J. Magliano, S. Gallic, K. Chung (all M3) to discuss preferences and distributions.
Wang, Gege	2/8/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, J. Tilsner, A. Ciriello, G. Wang, R. Allison, B. Wadzita (All A&M) and T. Biggs, J. Magliano, S. Gallic, K. Chung (all M3) to discuss preferences and distributions.
Allison, Roger	2/9/2023	0.6	Call with R. Campagna, S. Schreiber, J. Tilsner, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, R. Allison, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams
Bixler, Holden	2/9/2023	0.7	Interco accounting discussion with A. Seetharaman, L. Koren, D. Tappen (all Celsius), S. Calvert, A. Ciriello and B. Wadzita (all A&M).
Brantley, Chase	2/9/2023	1.2	Analyze schedule of assets withdrawn prior to the petition date with detail by account type.



*Exhibit D*

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Brantley, Chase	2/9/2023	0.6	Call with R. Campagna, S. Schreiber, J. Tilsner, P. Kinealy, A. Ciriello, E. Lucas, C. Dailey, R. Allison, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Brantley, Chase	2/9/2023	0.6	Review and provide comments for declaration in support of GK8 cash management.
Calvert, Sam	2/9/2023	0.4	Review of accounting entries related to post-petition cash funding between entities.
Calvert, Sam	2/9/2023	0.6	Call with R. Campagna, C. Brantley, A. Ciriello, S. Schreiber, R. Allison, S. Colangelo, C. Dailey, P. Kinealy, E. Lucas, J. Pogorzelski, J. Tilsner and B. Wadzita (all A&M) to discuss case updates and current workstreams.
Calvert, Sam	2/9/2023	0.7	Interco accounting discussion with A. Seetharaman, L. Koren, D. Tappen (all Celsius), H. Bixler, A. Ciriello and B. Wadzita (all A&M).
Calvert, Sam	2/9/2023	0.6	Call with K&E, L. Workman (Celsius), R. Campagna, S. Schreiber and A. Ciriello (all A&M) re: intercompany updates and strategy to respond to Judge Glenn's intercompany records order.
Calvert, Sam	2/9/2023	0.6	Call re: updated intercompany schedules with R. Campagna and A. Ciriello (both A&M).
Calvert, Sam	2/9/2023	0.4	Call with L. Workman (Celsius) and A. Ciriello (A&M) re: intercompany accounting.
Calvert, Sam	2/9/2023	0.9	Review of latest information from N. Schleifer (GK8) re: closing cost estimates ahead of disbursement of closing related items to K&E.
Calvert, Sam	2/9/2023	0.9	Review of interco data related to the CEL transactions between CNL and LLC.
Calvert, Sam	2/9/2023	1.2	Revisions to interco diagram related to comments received from Celsius.
Calvert, Sam	2/9/2023	0.4	Call with A. Ciriello (A&M) re: revisions to interco diagram related to comments received from Celsius.
Campagna, Robert	2/9/2023	0.6	Call with S. Schreiber, J. Tilsner, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, R. Allison, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Campagna, Robert	2/9/2023	0.6	Call with K&E, L. Workman (Celsius), S. Schreiber, A. Ciriello, S. Calvert (all A&M) re: intercompany updates and strategy to respond to Judge Glenn's intercompany records order.
Campagna, Robert	2/9/2023	0.6	Call re: updated intercompany schedules with A. Ciriello and S. Calvert (both A&M).
Ciriello, Andrew	2/9/2023	0.6	Call with R. Campagna, S. Schreiber, J. Tilsner, P. Kinealy, C. Brantley, E. Lucas, C. Dailey, R. Allison, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Ciriello, Andrew	2/9/2023	0.2	Review and distribute locked CEL token summary
Ciriello, Andrew	2/9/2023	0.4	Call with S. Calvert (A&M) re: revisions to interco diagram related to comments received from Celsius.
Ciriello, Andrew	2/9/2023	0.4	Call with L. Workman (Celsius) and S. Calvert (A&M) re: intercompany accounting.



*Exhibit D*

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Ciriello, Andrew	2/9/2023	0.6	Call re: updated intercompany schedules with R. Campagna and S. Calvert (both A&M).
Ciriello, Andrew	2/9/2023	0.6	Call with K&E, L. Workman (Celsius), R. Campagna, S. Schreiber and S. Calvert (all A&M) re: intercompany updates and strategy to respond to Judge Glenn's intercompany records order.
Ciriello, Andrew	2/9/2023	0.7	Interco accounting discussion with A. Seetharaman, L. Koren, D. Tappen (all Celsius), H. Bixler, S. Calvert, B. Wadzita (all A&M).
Colangelo, Samuel	2/9/2023	0.6	Call with R. Campagna, S. Schreiber, J. Tilsner, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, R. Allison, B. Wadzita, S. Calvert, J. Pogorzelski (all A&M) to discuss case updates and current workstreams.
Colangelo, Samuel	2/9/2023	0.3	Update professional fee payment tracker and respond to Celsius questions regarding go-forward payment cadence.
Dailey, Chuck	2/9/2023	0.6	Call with R. Campagna, S. Schreiber, J. Tilsner, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, R. Allison, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams
Kinealy, Paul	2/9/2023	0.6	Call with R. Campagna, S. Schreiber, J. Tilsner, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, R. Allison, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Kinealy, Paul	2/9/2023	0.7	Analyze updated transactional data for potential schedule amendments and follow up with data team re: same.
Lucas, Emmet	2/9/2023	0.6	Call with R. Campagna, S. Schreiber, J. Tilsner, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, R. Allison, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Lucas, Emmet	2/9/2023	0.6	Review GK8 cash management declaration to confirm updates reconcile to provided information.
Pogorzelski, Jon	2/9/2023	0.6	Call with R. Campagna, S. Schreiber, J. Tilsner, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, R. Allison, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Schreiber, Sam	2/9/2023	0.6	Call with R. Campagna, J. Tilsner, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, R. Allison, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Schreiber, Sam	2/9/2023	0.6	Call with K&E, L. Workman (Celsius), R. Campagna, S. Calvert and A. Ciriello (all A&M) re: intercompany updates and strategy to respond to Judge Glenn's intercompany records order.
Tilsner, Jeremy	2/9/2023	0.6	Call with R. Campagna, S. Schreiber, J. Tilsner, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, R. Allison, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Wadzita, Brent	2/9/2023	0.6	Call with R. Campagna, S. Schreiber, J. Tilsner, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, R. Allison, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Wadzita, Brent	2/9/2023	0.7	Interco accounting discussion with A. Seetharaman, L. Koren, D. Tappen (all Celsius), H. Bixler, A. Ciriello and S. Calvert (all A&M).

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Wadzita, Brent	2/9/2023	1.1	Review intercompany transactions in relation to potential accounting changes re: intercompany balances.
Brantley, Chase	2/10/2023	1.0	Participate in call with R. Campagna, S. Schreiber, E. Lucas, A. Ciriello, C. Dailey (all A&M), M3 advisors to review weekly cash report, discuss wind down assumptions.
Calvert, Sam	2/10/2023	0.3	Participation in call with HL team, R. Campagna and A. Ciriello (A&M) re: intercompany updates and discussion of next steps.
Calvert, Sam	2/10/2023	1.8	Updates to intercompany matrix schedules.
Calvert, Sam	2/10/2023	0.5	Revisions to interco reporting ahead of call with HL.
Calvert, Sam	2/10/2023	0.4	Call with A. Ciriello (A&M) re: next steps ahead of discussion with HL team and other related case updates.
Campagna, Robert	2/10/2023	0.6	Call with S. Schreiber (A&M) and potential auditor to discuss engagement and client acceptance process.
Campagna, Robert	2/10/2023	1.0	Participate in call with S. Schreiber, C. Brantley, C. Dailey, A. Ciriello, E. Lucas (all A&M), M3 advisors to review cash report, discuss wind down assumptions.
Campagna, Robert	2/10/2023	0.3	Participation in call with HL team, A. Ciriello and S. Calvert (both A&M) re: intercompany updates and discussion of next steps.
Ciriello, Andrew	2/10/2023	2.0	Review Examiner report for to identify potential issues that may arise related to liquidity and risk management
Ciriello, Andrew	2/10/2023	0.4	Call with S. Calvert (A&M) re: next steps ahead of discussion with HL team and other related case updates.
Ciriello, Andrew	2/10/2023	0.5	Participation in call with HL team, R. Campagna and S. Calvert (both A&M) re: intercompany updates and discussion of next steps.
Ciriello, Andrew	2/10/2023	0.6	Partial participation in call with R. Campagna, S. Schreiber, C. Brantley, C. Dailey, E. Lucas (all A&M), M3 advisors to review cash report, discuss wind down assumptions.
Colangelo, Samuel	2/10/2023	0.7	Assemble monthly critical vendor report per UST request.
Colangelo, Samuel	2/10/2023	0.6	Review and compile list of third party mining invoices provided in examiner dataroom.
Dailey, Chuck	2/10/2023	1.0	Participate in call with R. Campagna, S. Schreiber, C. Brantley, E. Lucas, A. Ciriello, C. Dailey (all A&M), M3 advisors to review cash report, discuss wind down assumptions
Lucas, Emmet	2/10/2023	1.0	Participate in call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, C. Dailey (all A&M), M3 advisors to review cash report, discuss wind down assumptions.
Schreiber, Sam	2/10/2023	1.0	Participate in call with R. Campagna, S. Schreiber, C. Brantley, E. Lucas, A. Ciriello, C. Dailey (all A&M), M3 advisors to review cash report, discuss wind down assumptions.
Schreiber, Sam	2/10/2023	0.7	Prepare transaction support materials for potential auditors.
Schreiber, Sam	2/10/2023	0.4	Review professional fee payment protocol related to Frishberg objection.

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Schreiber, Sam	2/10/2023	0.4	Update valuation and audit firm tracker in response to Celsius team request.
Schreiber, Sam	2/10/2023	1.3	Organize materials to provide potential auditors to support client acceptance process.
Schreiber, Sam	2/10/2023	0.6	Call with R. Campagna (A&M) and potential auditor to discuss engagement and client acceptance process.
Brantley, Chase	2/11/2023	0.4	Review latest term sheet for Celsius mining 3rd part hosting arrangement.
Ciriello, Andrew	2/11/2023	0.4	Analyze current head count and correspond with K&E team regarding the same
Raab, Emily	2/11/2023	0.7	Continue to research question related to intercompany balances.
Brantley, Chase	2/12/2023	0.2	Prepare cash flow update for C. Ferraro (Celsius) in preparation of hearing.
Calvert, Sam	2/12/2023	1.4	Correspondence with A. Ciriello and E. Raab (A&M) re: intercompany SOFA filings and updates to matrix reflecting claims by entity.
Calvert, Sam	2/12/2023	0.8	Updating presentation on intercompany balances for K&E.
Kinealy, Paul	2/12/2023	0.7	Analyze updated intercompany matrix from E. Raab (A&M) and advise her re: updates to same.
Raab, Emily	2/12/2023	1.8	Research question related to intercompany balances and link to source files.
Brantley, Chase	2/13/2023	0.6	Respond to questions from K&E tax team re: claim in Core bankruptcy.
Brantley, Chase	2/13/2023	0.7	Provide comments to the team on latest work stream updates ahead of internal call.
Calvert, Sam	2/13/2023	2.2	Review of mining agreement and creation of template for imputing run rate costs.
Calvert, Sam	2/13/2023	0.6	Revisions to mining agreement template for imputing run rate costs and CF impacts.
Calvert, Sam	2/13/2023	0.7	Review of GK8 invoices for disbursement approvals.
Campagna, Robert	2/13/2023	0.6	Review of intercompany transaction data and support in advance of call with K&E.
Campagna, Robert	2/13/2023	0.6	Review draft Core rejection claims analysis.
Campagna, Robert	2/13/2023	1.3	Call with S. Schreiber (A&M), K&E, Centerview, and potential auditors to discuss audit workstream and required diligence.
Ciriello, Andrew	2/13/2023	1.9	Analyze OTC transaction data regarding customer CEL token transactions
Colangelo, Samuel	2/13/2023	0.6	Update current week PMO deck to reflect latest workstream status's and other internal comments.
Kinealy, Paul	2/13/2023	0.3	Research additional potential creditor liabilities and advise K&E re: same.

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Schreiber, Sam	2/13/2023	1.3	Call with R. Campagna (A&M), K&E, Centerview, and potential auditors to discuss audit workstream and required diligence.
Allison, Roger	2/14/2023	0.6	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Brantley, A. Ciriello, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case and current workstreams
Bixler, Holden	2/14/2023	0.6	Call with R. Campagna, S. Schreiber, P. Kinealy, C. Brantley, A. Ciriello, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Bixler, Holden	2/14/2023	0.9	Review preference dataset and correspond with A&M team re: analysis of same.
Brantley, Chase	2/14/2023	0.6	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, A. Ciriello, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Brantley, Chase	2/14/2023	0.4	Review and provide comments on exclusivity reply.
Brantley, Chase	2/14/2023	0.4	Respond to questions from C. Ferraro (Celsius) re: mining operating stats.
Calvert, Sam	2/14/2023	0.4	Updates to GK8 winddown budget.
Calvert, Sam	2/14/2023	0.6	Continued refinement of GK8 winddown budget.
Calvert, Sam	2/14/2023	1.1	Revisions to mining agreement template for imputing run rate costs and CF impacts following input from A&M team.
Calvert, Sam	2/14/2023	0.6	Updates to mining agreement template for imputing run rate costs and CF impacts.
Calvert, Sam	2/14/2023	0.6	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Brantley, J. Tilsner, E. Lucas, H. Bixler, R. Allison, C. Dailey, P. Kinealy, J. Pogorzelski, B. Wadzita and S. Colangelo (A&M) to discuss case updates and current workstreams.
Campagna, Robert	2/14/2023	0.6	Call with H. Bixler, S. Schreiber, P. Kinealy, C. Brantley, A. Ciriello, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Campagna, Robert	2/14/2023	1.3	Review of intercompany analysis in preparation for drafting declaration and statement to Court.
Ciriello, Andrew	2/14/2023	0.6	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Brantley, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Colangelo, Samuel	2/14/2023	0.6	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Brantley, A. Ciriello, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, S. Calvert, J. Pogorzelski (all A&M) to discuss case updates and current workstreams.

*Exhibit D*

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Dailey, Chuck	2/14/2023	0.6	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Brantley, A. Ciriello, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams
Kinealy, Paul	2/14/2023	0.6	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Brantley, A. Ciriello, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Lucas, Emmet	2/14/2023	0.6	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Brantley, A. Ciriello, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Pogorzelski, Jon	2/14/2023	0.6	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Brantley, A. Ciriello, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Raab, Emily	2/14/2023	0.8	Research question related to intercompany balances and tie to filed statements and schedules.
Schreiber, Sam	2/14/2023	0.9	Prepare additional diligence materials for potential audit and valuation firms.
Schreiber, Sam	2/14/2023	0.6	Call with R. Campagna, H. Bixler, P. Kinealy, C. Brantley, A. Ciriello, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Tilsner, Jeremy	2/14/2023	0.4	Call with J. Tilsner, G. Wang, B. Wadzita (All A&M) to discuss Fireblocks data reconciliation.
Tilsner, Jeremy	2/14/2023	0.6	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Brantley, A. Ciriello, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Wadzita, Brent	2/14/2023	0.4	Call with J. Tilsner, G. Wang, B. Wadzita (All A&M) to discuss Fireblocks data reconciliation.
Wadzita, Brent	2/14/2023	0.6	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Brantley, A. Ciriello, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, S. Calvert, J. Pogorzelski, S. Colangelo (all A&M) to discuss case updates and current workstreams.
Wang, Gege	2/14/2023	0.4	Call with J. Tilsner, G. Wang, B. Wadzita (All A&M) to discuss Fireblocks data reconciliation.
Bixler, Holden	2/15/2023	0.3	Correspond with team re: current GK8 status.
Bixler, Holden	2/15/2023	0.6	Review filed plan summary.
Brantley, Chase	2/15/2023	0.5	Call with S. Schreiber, C. Dailey (A&M), B. Beasley and D. Bendetson (Centerview) to discuss waterfall and NAV analysis.
Brantley, Chase	2/15/2023	0.2	Correspond with team re: potential creditor equity holder thresholds.
Brantley, Chase	2/15/2023	0.4	Working session with S. Schreiber and S. Calvert (A&M) to update the Core contract rejection damages analysis.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Brantley, Chase	2/15/2023	0.5	Call with C. Ferraro, J. Golding (Celsius), C. Koenig (K&E), S. Schreiber (A&M) to discuss Core contract rejection damages.
Calvert, Sam	2/15/2023	0.5	Call with HL team, A. Ciriello and R. Campagna (both A&M) re: intercompany updates and next steps.
Calvert, Sam	2/15/2023	1.1	Preparation of intercompany schedules for K&E motion on LLC interco entries.
Calvert, Sam	2/15/2023	0.9	Updates to mining model to refine S&U taxes build per internal requests.
Calvert, Sam	2/15/2023	0.3	Mining damages model updates
Calvert, Sam	2/15/2023	0.4	Updates to the mining cash flow model per latest guidance received from Celsius.
Calvert, Sam	2/15/2023	0.7	Prep for call with N. Schleifer re: review of latest payments list and closing items.
Calvert, Sam	2/15/2023	0.4	Working session with S. Schreiber and C. Brantley (A&M) to update the Core contract rejection damages analysis.
Calvert, Sam	2/15/2023	1.9	Partial participation in hearing re: exclusivity extension, GK8 bank account, and other motions.
Campagna, Robert	2/15/2023	0.5	Call with HL team, S. Calvert and A. Ciriello (both A&M) re: intercompany updates and next steps.
Ciriello, Andrew	2/15/2023	0.7	Review and comment on KEIP presentation materials
Ciriello, Andrew	2/15/2023	0.5	Call with HL team, R. Campagna, S. Calvert (both A&M) re: intercompany updates and next steps.
Dailey, Chuck	2/15/2023	2.3	Update NAV summary build for latest assumptions and coin pricing
Dailey, Chuck	2/15/2023	2.8	Listen in to Celsius omnibus hearing
Dailey, Chuck	2/15/2023	0.5	Call with S. Schreiber, C. Brantley (A&M), B. Beasley and D. Bendetson (Centerview) to discuss waterfall and NAV analysis
Kinealy, Paul	2/15/2023	0.3	Call with K&E to review potential lease deposit refunds.
Lucas, Emmet	2/15/2023	0.2	Correspond with C. Brantley (A&M) regarding payment approval process, invoices raised at GK8.
Schreiber, Sam	2/15/2023	1.7	Update NAV analysis based on proposed plan.
Schreiber, Sam	2/15/2023	2.2	Analyze the relative share of largest scheduled claims in support of accounting diligence.
Schreiber, Sam	2/15/2023	0.8	Set up follow up discussions with audit and valuation firms to discuss plan filing.
Schreiber, Sam	2/15/2023	0.5	Call with C. Ferraro, J. Golding (Celsius), C. Koenig (K&E), C. Brantley (A&M) to discuss Core contract rejection damages.
Schreiber, Sam	2/15/2023	0.4	Working session with C. Brantley and S. Calvert (A&M) to update the Core contract rejection damages analysis.

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Schreiber, Sam	2/15/2023	0.5	Call with C. Brantley, C. Dailey (A&M), B. Beasley and D. Bendetson (Centerview) to discuss waterfall and NAV analysis.
Allison, Roger	2/16/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, C. Brantley, A. Ciriello, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, S. Calvert, S. Colangelo, J. Pogorzelski (all A&M) to discuss case updates and current workstreams
Bixler, Holden	2/16/2023	0.9	Review updated industry party filing entity tracking chart.
Bixler, Holden	2/16/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, C. Brantley, A. Ciriello, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, S. Calvert, S. Colangelo, J. Pogorzelski (all A&M) to discuss case updates and current workstreams.
Bixler, Holden	2/16/2023	0.5	Call with K&E team, R. Campagna, S. Calvert, A. Ciriello, H. Bixler, S. Schreiber and E. Raab (all A&M) re: intercompany declaration edits.
Brantley, Chase	2/16/2023	0.6	Finalize and share revised Core rejection damages analysis with the Company for review.
Brantley, Chase	2/16/2023	0.5	Call with S. Schreiber and C. Dailey (A&M) to discuss NAV and claims waterfall
Brantley, Chase	2/16/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, C. Brantley, A. Ciriello, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, S. Calvert, S. Colangelo, J. Pogorzelski (all A&M) to discuss case updates and current workstreams.
Calvert, Sam	2/16/2023	0.4	Working session with R. Campagna and A. Ciriello (both A&M) re: final revisions to intercompany declaration and statement.
Calvert, Sam	2/16/2023	0.6	Working session with R. Campagna, S. Schreiber and A. Ciriello (all A&M) re: revisions to intercompany declaration and statement.
Calvert, Sam	2/16/2023	0.4	Call with A. Ciriello (A&M) re: intercompany declaration edits.
Calvert, Sam	2/16/2023	0.6	Call with Stout team, K&E team, Centerview team, R. Campagna and S. Schreiber (both A&M) re: discussion of the opening balance sheet and valuations approaches to apply thereto.
Calvert, Sam	2/16/2023	1.1	Drafting further changes to intercompany statement and declaration following discussion with A. Ciriello.
Calvert, Sam	2/16/2023	0.4	Continued update of intercompany schedules for K&E motion on LLC interco entries.
Calvert, Sam	2/16/2023	1.3	Revisions to the Core damages model re: right of first refusal build.
Calvert, Sam	2/16/2023	0.9	Working session with A. Ciriello (A&M) re: revisions to the intercompany declaration.
Calvert, Sam	2/16/2023	1.2	Revisions to intercompany declaration re: verbiage and figures.
Calvert, Sam	2/16/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, C. Brantley, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, A. Ciriello, S. Colangelo, J. Pogorzelski (all A&M) to discuss case updates and current workstreams.



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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Calvert, Sam	2/16/2023	0.5	Call with K&E team, R. Campagna, S. Calvert, A. Ciriello, H. Bixler, S. Schreiber and E. Raab (all A&M) re: intercompany declaration edits.
Campagna, Robert	2/16/2023	0.5	Call with H. Bixler, S. Schreiber, C. Brantley, A. Ciriello, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, S. Calvert, S. Colangelo, J. Pogorzelski (all A&M) to discuss case updates and current workstreams.
Campagna, Robert	2/16/2023	1.2	Review draft of compensation report and provide comments for redrafting
Campagna, Robert	2/16/2023	0.5	Call with K&E team, R. Campagna, S. Calvert, A. Ciriello, H. Bixler, S. Schreiber and E. Raab (all A&M) re: intercompany declaration edits.
Campagna, Robert	2/16/2023	0.6	Working session with S. Calvert, S. Schreiber and A. Ciriello (all A&M) re: revisions to intercompany declaration and statement.
Campagna, Robert	2/16/2023	0.6	Call with Stout team, K&E team, Centerview team, S. Calvert and S. Schreiber (both A&M) re: discussion of the opening balance sheet and valuations approaches to apply thereto.
Campagna, Robert	2/16/2023	0.4	Working session with S. Calvert and A. Ciriello (both A&M) re: final revisions to intercompany declaration and statement.
Ciriello, Andrew	2/16/2023	0.4	Call with S. Calvert (A&M) re: intercompany declaration edits.
Ciriello, Andrew	2/16/2023	0.6	Working session with R. Campagna, S. Schreiber and S. Calvert (all A&M) re: revisions to intercompany declaration and statement.
Ciriello, Andrew	2/16/2023	0.9	Working session with S. Calvert (A&M) re: revisions to the intercompany declaration.
Ciriello, Andrew	2/16/2023	0.5	Call with K&E team, R. Campagna, S. Calvert, A. Ciriello, H. Bixler, S. Schreiber and E. Raab (all A&M) re: intercompany declaration edits.
Ciriello, Andrew	2/16/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, C. Brantley, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, S. Calvert, S. Colangelo, J. Pogorzelski (all A&M) to discuss case updates and current workstreams.
Ciriello, Andrew	2/16/2023	0.4	Follow up working session with R. Campagna and S. Calvert (both A&M) re: final revisions to intercompany declaration and statement.
Colangelo, Samuel	2/16/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, C. Brantley, A. Ciriello, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, S. Calvert, J. Pogorzelski (all A&M) to discuss case updates and current workstreams.
Dailey, Chuck	2/16/2023	1.4	Update retail loan set-off for convenience class opt in
Dailey, Chuck	2/16/2023	0.5	Call with S. Schreiber and C. Brantley (A&M) to discuss NAV and claims waterfall
Dailey, Chuck	2/16/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, C. Brantley, A. Ciriello, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, S. Calvert, S. Colangelo, J. Pogorzelski (all A&M) to discuss case updates and current workstreams
Dailey, Chuck	2/16/2023	0.8	Create list of open items for CVP related to NAV and waterfall



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Kinealy, Paul	2/16/2023	0.4	Research creditor invoices from Celsius finance team and instruct handling re: same.
Lucas, Emmet	2/16/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, C. Brantley, A. Ciriello, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, S. Calvert, S. Colangelo, J. Pogorzelski (all A&M) to discuss case updates and current workstreams.
Pogorzelski, Jon	2/16/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, C. Brantley, A. Ciriello, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, S. Calvert, S. Colangelo, J. Pogorzelski (all A&M) to discuss case updates and current workstreams.
Raab, Emily	2/16/2023	0.5	Call with K&E team, R. Campagna, S. Calvert, A. Ciriello, H. Bixler, S. Schreiber and E. Raab (all A&M) re: intercompany declaration edits.
Schreiber, Sam	2/16/2023	0.5	Call with R. Campagna, H. Bixler, C. Brantley, A. Ciriello, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, S. Calvert, S. Colangelo, J. Pogorzelski (all A&M) to discuss case updates and current workstreams.
Schreiber, Sam	2/16/2023	0.5	Call with K&E team, R. Campagna, S. Calvert, A. Ciriello, H. Bixler, S. Schreiber and E. Raab (all A&M) re: intercompany declaration edits.
Schreiber, Sam	2/16/2023	0.6	Working session with R. Campagna, S. Calvert and A. Ciriello (all A&M) re: revisions to intercompany declaration and statement.
Schreiber, Sam	2/16/2023	0.6	Call with Stout team, K&E team, Centerview team, R. Campagna and S. Calvert (both A&M) re: discussion of the opening balance sheet and valuations approaches to apply thereto.
Schreiber, Sam	2/16/2023	0.8	Review proposal from second potential valuation firm.
Schreiber, Sam	2/16/2023	0.4	Review latest coin report and variances to prior.
Schreiber, Sam	2/16/2023	0.6	Review proposal from potential valuation firm.
Schreiber, Sam	2/16/2023	0.5	Call with C. Dailey and C. Brantley (A&M) to discuss NAV and claims waterfall
Tilsner, Jeremy	2/16/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, C. Brantley, A. Ciriello, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, S. Calvert, S. Colangelo, J. Pogorzelski (all A&M) to discuss case updates and current workstreams.
Wadzita, Brent	2/16/2023	2.1	Research recent crypto filers in the US and further build out tracker to capture all pertinent information.
Wadzita, Brent	2/16/2023	2.6	Prepare working tracker re: recent crypto filers in the US.
Wadzita, Brent	2/16/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, C. Brantley, A. Ciriello, C. Dailey, E. Lucas, R. Allison, J. Tilsner, B. Wadzita, S. Calvert, S. Colangelo, J. Pogorzelski (all A&M) to discuss case updates and current workstreams.
Brantley, Chase	2/17/2023	2.4	Develop preliminary list of operational readiness items to implement transaction and startup NewCo.
Brantley, Chase	2/17/2023	0.3	Update Core rejection damages schedule per comments from the Company.

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Brantley, Chase	2/17/2023	0.7	Correspond with team re: operational readiness schedule and next steps.
Brantley, Chase	2/17/2023	0.8	Call with S. Schreiber, C. Dailey (A&M), B. Beasley and D. Bendetson (Centerview) to discuss waterfall and NAV analysis
Calvert, Sam	2/17/2023	0.4	Call with S. Colangelo (A&M) re: consolidation of FDM trackers.
Calvert, Sam	2/17/2023	0.6	Refresh of GK8 closing items checklist and S&U.
Calvert, Sam	2/17/2023	0.4	Call with K&E team, Celsius team and S. Schreiber (A&M) re: third party hosting claims resolution planning session.
Campagna, Robert	2/17/2023	0.9	Review and edits to Core rejection analysis.
Campagna, Robert	2/17/2023	0.2	Call with S. Schreiber (A&M) and principal of potential valuation firm to discuss their proposal.
Campagna, Robert	2/17/2023	0.2	Call with C. Ferraro (CEL) and S. Schreiber (A&M) to discussion selection of valuation firm.
Campagna, Robert	2/17/2023	0.7	Call with potential valuation firm, K&E, Centerview, and S. Schreiber (A&M) to discuss the firm's qualifications and capabilities.
Colangelo, Samuel	2/17/2023	0.4	Call with S. Calvert (A&M) re: consolidation of FDM trackers.
Dailey, Chuck	2/17/2023	1.4	Update NAV analysis following discussion with CVP
Dailey, Chuck	2/17/2023	0.8	Call with S. Schreiber, C. Brantley (A&M), B. Beasley and D. Bendetson (Centerview) to discuss waterfall and NAV analysis
Dailey, Chuck	2/17/2023	0.6	Correspondence with A&M regarding valuation bid and ongoing diligence
Kinealy, Paul	2/17/2023	0.3	Call with K&E re: refund of certain lease deposits.
Kinealy, Paul	2/17/2023	0.3	Call with B. Karpuk (Stretto) re: updates to engagement website.
Schreiber, Sam	2/17/2023	0.7	Call with potential valuation firm, K&E, Centerview, and R. Campagna (A&M) to discuss the firm's qualifications and capabilities.
Schreiber, Sam	2/17/2023	0.2	Call with R. Campagna (A&M) and principal of potential valuation firm to discuss their proposal.
Schreiber, Sam	2/17/2023	0.8	Call with C. Dailey, C. Brantley (A&M), B. Beasley and D. Bendetson (Centerview) to discuss waterfall and NAV analysis
Schreiber, Sam	2/17/2023	0.3	Call with potential valuation firm to discuss their proposal.
Schreiber, Sam	2/17/2023	0.2	Call with C. Ferraro (CEL) and R. Campagna (A&M) to discussion selection of valuation firm.
Schreiber, Sam	2/17/2023	0.4	Call with K&E team, Celsius team and S. Calvert (A&M) re: third party hosting claims resolution planning session.
Bixler, Holden	2/18/2023	0.3	Review correspondence between K&E and A&M teams re: valuation update.

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Brantley, Chase	2/18/2023	0.2	Respond to questions from K&E re: revised cash and coin report.
Brantley, Chase	2/18/2023	0.4	Review output schedule of operational readiness tracker and provide comments.
Calvert, Sam	2/18/2023	0.4	Participate in call with N. Schleifer (GK8) and Celsius IL accounting team to discuss closing items.
Campagna, Robert	2/18/2023	0.4	Follow up with D. Barse related to regulatory concerns.
Dailey, Chuck	2/18/2023	0.2	Correspondence with Stout team regarding asset valuation supporting files
Dailey, Chuck	2/18/2023	0.2	Correspondence with M3 around Institutional loans
Dailey, Chuck	2/18/2023	2.8	Update potential bidder team Operational Workstream Tracker
Dailey, Chuck	2/18/2023	1.8	Update asset valuation summary for latest assumptions
Lucas, Emmet	2/18/2023	0.3	Prepare summary professional fee schedule, Latham & Watkins fee applications per request of D. Barse.
Schreiber, Sam	2/18/2023	0.3	Develop list of data required to support valuation workstream.
Ciriello, Andrew	2/19/2023	0.4	Review and comment on petition data balance sheet analysis
Bixler, Holden	2/20/2023	0.6	Review draft MOR support sheet.
Brantley, Chase	2/20/2023	0.3	Review and provide comments on output slide for operational readiness.
Brantley, Chase	2/20/2023	0.4	Call with R. Campagna and S. Schreiber (A&M) to review draft of operational workplan.
Brantley, Chase	2/20/2023	0.5	Call with R. Campagna, S. Schreiber and C. Dailey (A&M) and C. Ferraro (Celsius) to discuss the operational work plan
Brantley, Chase	2/20/2023	0.3	Provide comments to the team on latest work stream updates to be included in weekly team call.
Brantley, Chase	2/20/2023	0.5	Call with S. Schreiber, C. Dailey (A&M), B. Beasley and D. Bendetson (Centerview) to discuss latest waterfall and NAV analysis
Brantley, Chase	2/20/2023	0.4	Analyze coin report for the week ending February 10.
Brantley, Chase	2/20/2023	0.3	Review and provide additional comments on latest draft of operational readiness materials.
Brantley, Chase	2/20/2023	0.3	Outline cash and coin report updates for team in response to request from K&E.
Campagna, Robert	2/20/2023	0.5	Call with S. Schreiber (A&M), potential bidder team team, K&E, Paul Weiss, and potential auditor to discuss new client onboarding process.
Campagna, Robert	2/20/2023	0.5	Call with C. Dailey, S. Schreiber and C. Brantley (A&M) and C. Ferraro (Celsius) to discuss the operational work plan

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Campagna, Robert	2/20/2023	0.6	Correspondence with D. Barse (Celsius) w/r/t to special committee requests.
Campagna, Robert	2/20/2023	1.3	Review comparative balance sheet analysis using different coin pricing dates and draft questions to be addressed prior to release.
Campagna, Robert	2/20/2023	0.4	Call with S. Schreiber and C. Brantley (A&M) to review draft of operational workplan.
Ciriello, Andrew	2/20/2023	0.5	Review and comment on project management materials for the week of 2/20
Ciriello, Andrew	2/20/2023	1.8	Prepare coin report data evaluating petition date balance sheet using current pricing
Colangelo, Samuel	2/20/2023	0.4	Update PMO deck and support schedule for current workstreams.
Dailey, Chuck	2/20/2023	0.5	Call with R. Campagna, S. Schreiber and C. Brantley (A&M) and C. Ferraro (Celsius) to discuss the operational work plan
Dailey, Chuck	2/20/2023	1.4	Update emergence plan presentation slide for additional open items
Dailey, Chuck	2/20/2023	1.9	Update workplan tracker for additional operational items following discussion with Celsius
Schreiber, Sam	2/20/2023	0.5	Call with R. Campagna (A&M), potential bidder team team, K&E, Paul Weiss, and potential auditor to discuss new client onboarding process.
Schreiber, Sam	2/20/2023	0.4	Call with R. Campagna and C. Brantley (A&M) to review draft of operational workplan.
Schreiber, Sam	2/20/2023	1.7	Prepare comments related to draft emergence workplan.
Schreiber, Sam	2/20/2023	0.5	Call with R. Campagna, C. Dailey and C. Brantley (A&M) and C. Ferraro (Celsius) to discuss the operational work plan.
Allison, Roger	2/21/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, B. Wadzita, R. Allison, J. Pogorzelski, J. Tilsner (all A&M) to discuss plan of reorg, liquidation analysis and case updates
Bixler, Holden	2/21/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, B. Wadzita, R. Allison, J. Pogorzelski, J. Tilsner (all A&M) to discuss plan of reorg, liquidation analysis and case updates
Brantley, Chase	2/21/2023	0.4	Correspond with the Company re: estimate of Core December and January invoice.
Brantley, Chase	2/21/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, B. Wadzita, R. Allison, J. Pogorzelski, J. Tilsner (all A&M) to discuss plan of reorg, liquidation analysis and case updates
Brantley, Chase	2/21/2023	0.5	Call with S. Schreiber, C. Dailey (A&M), B. Beasley and D. Bendetson (Centerview) to discuss revised waterfall and NAV analysis
Brantley, Chase	2/21/2023	0.7	Correspond with team re: Core rejection damages calculation and admin claim.

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Calvert, Sam	2/21/2023	1.0	Call with K&E team, R. Campagna, A. Ciriello, C. Dailey, S. Calvert, E. Raab (all A&M) re: intercompany tax accounting questions.
Calvert, Sam	2/21/2023	0.4	Correspondence with N. Schliefer (GK8) and K&E team re: GK8 closing items.
Calvert, Sam	2/21/2023	0.3	Call with R. Campagna and A. Ciriello (both A&M) re: intercompany accounting analysis.
Calvert, Sam	2/21/2023	0.6	Call with R. Campagna, H. Bixler, S. Schreiber, A. Ciriello, C. Brantley, C. Dailey, R. Allison, S. Colangelo, E. Lucas, J. Pogorzelski, J. Tilsner and B. Wadzita (all A&M) to discuss plan of reorg, liquidation analysis and case updates
Calvert, Sam	2/21/2023	0.3	Call with A. Seetharaman (CEL) and A. Ciriello (A&M) re: intercompany reporting questions and general accounting updates.
Campagna, Robert	2/21/2023	0.3	Call with A. Ciriello, S. Calvert (A&M) to discuss intercompany accounting analysis
Campagna, Robert	2/21/2023	1.0	Call with K&E team, R. Campagna, A. Ciriello, C. Dailey, S. Calvert, E. Raab (all A&M) re: intercompany tax accounting questions.
Campagna, Robert	2/21/2023	0.6	Call with S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, B. Wadzita, R. Allison, J. Pogorzelski, J. Tilsner (all A&M) to discuss plan of reorg, liquidation analysis and case updates
Campagna, Robert	2/21/2023	0.7	Finalize open issues related to KERP additions for T. Ramos (Celsius) as part of approval process.
Ciriello, Andrew	2/21/2023	0.7	Analyze historical OTC buy/sell transaction activity with customers
Ciriello, Andrew	2/21/2023	1.0	Call with K&E team, R. Campagna, A. Ciriello, C. Dailey, S. Calvert, E. Raab (all A&M) re: intercompany tax accounting questions.
Ciriello, Andrew	2/21/2023	0.3	Correspond with D. Latona (K&E) regarding KERP participants and timing of KERP award payments
Ciriello, Andrew	2/21/2023	0.7	Review and comment on intercompany and tax-related files and correspondence from counsel
Ciriello, Andrew	2/21/2023	0.2	Correspond with Celsius HR and K&E teams regarding the status the KERP program
Ciriello, Andrew	2/21/2023	0.3	Call with A. Seetharaman (CEL) and S. Calvert (A&M) re: intercompany reporting questions and general accounting updates.
Ciriello, Andrew	2/21/2023	0.3	Correspond with Celsius HR and M3 team regarding KERP awards
Ciriello, Andrew	2/21/2023	0.2	Call with G. Hensley (K&E) to discuss intercompany accounting analysis
Ciriello, Andrew	2/21/2023	0.3	Call with R. Campagna, S. Calvert (A&M) to discuss intercompany accounting analysis
Ciriello, Andrew	2/21/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, B. Wadzita, R. Allison, J. Pogorzelski, J. Tilsner (all A&M) to discuss plan of reorg, liquidation analysis and case updates
Ciriello, Andrew	2/21/2023	0.9	Review and comment on workplan to reach emergence

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Colangelo, Samuel	2/21/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, B. Wadzita, R. Allison, J. Pogorzelski, J. Tilsner (all A&M) to discuss plan of reorg, liquidation analysis and case updates
Dailey, Chuck	2/21/2023	0.2	Call with K&E and Celsius teams to discuss latest deal status
Dailey, Chuck	2/21/2023	1.0	Call with K&E team, R. Campagna, A. Ciriello, C. Dailey, S. Calvert, E. Raab (all A&M) re: intercompany tax accounting questions.
Dailey, Chuck	2/21/2023	0.5	Call with S. Schreiber, C. Brantley (A&M), B. Beasley and D. Bendetson (Centerview) to discuss waterfall and NAV analysis
Dailey, Chuck	2/21/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, B. Wadzita, R. Allison, J. Pogorzelski, J. Tilsner (all A&M) to discuss plan of reorg, liquidation analysis and case updates
Dailey, Chuck	2/21/2023	1.3	Update NAV analysis custody claims
Lucas, Emmet	2/21/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, B. Wadzita, R. Allison, J. Pogorzelski, J. Tilsner (all A&M) to discuss plan of reorg, liquidation analysis and case updates
Pogorzelski, Jon	2/21/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, B. Wadzita, R. Allison, J. Pogorzelski, J. Tilsner (all A&M) to discuss plan of reorg, liquidation analysis and case updates
Raab, Emily	2/21/2023	1.0	Call with K&E team, R. Campagna, A. Ciriello, C. Dailey, S. Calvert, E. Raab (all A&M) re: intercompany tax accounting questions.
Schreiber, Sam	2/21/2023	0.2	Call with J. Cohen (Stout) to discuss next steps regarding valuation
Schreiber, Sam	2/21/2023	0.5	Call with C. Dailey, C. Brantley (A&M), B. Beasley and D. Bendetson (Centerview) to discuss waterfall and NAV analysis.
Schreiber, Sam	2/21/2023	0.6	Call with R. Campagna, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, B. Wadzita, R. Allison, J. Pogorzelski, J. Tilsner (all A&M) to discuss plan of reorg, liquidation analysis and case updates
Schreiber, Sam	2/21/2023	1.3	Review valuation data delivered to Stout to support their workstream.
Tilsner, Jeremy	2/21/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, B. Wadzita, R. Allison, J. Pogorzelski, J. Tilsner (all A&M) to discuss plan of reorg, liquidation analysis and case updates
Wadzita, Brent	2/21/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo, H. Bixler, B. Wadzita, R. Allison, J. Pogorzelski, J. Tilsner (all A&M) to discuss plan of reorg, liquidation analysis and case updates
Bixler, Holden	2/22/2023	0.6	Prepare summary of various open reporting and claims issues and correspond C. Koenig (K&E) re: same.
Bixler, Holden	2/22/2023	0.7	Review draft preference analysis.

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Calvert, Sam	2/22/2023	0.8	Call with Celsius team, K&E team, R. Campagna, S. Schreiber, A. Ciriello and C. Dailey (all A&M) re: intercompany tax implications.
Calvert, Sam	2/22/2023	0.8	Call with Stout team, R. Kielty (CVP), R. Campagna, S. Schreiber, A. Ciriello, C. Dailey, and S. Colangelo (all A&M) re: weekly valuation update meetings.
Calvert, Sam	2/22/2023	0.4	Review of CNL QuickBooks accounting data per internal requests.
Calvert, Sam	2/22/2023	0.2	Call with N. Schleifer (GK8), E. Lucas (A&M) re: GK8 closing items.
Calvert, Sam	2/22/2023	0.3	Call with E. Lucas (A&M) re: GK8 closing items and related tax issues.
Calvert, Sam	2/22/2023	0.2	Meeting with R. Campagna and A. Ciriello (both A&M) re: intercompany tax implications next steps.
Campagna, Robert	2/22/2023	0.6	Discussion with T. Ramos (Celsius) related to turnover issues and open positions.
Campagna, Robert	2/22/2023	0.8	Call with Stout team, R. Kielty (CVP), S. Schreiber, A. Ciriello, C. Dailey, S. Calvert and S. Colangelo (all A&M) re: weekly valuation update meeting.
Campagna, Robert	2/22/2023	0.8	Call with Celsius team, K&E team, S. Calvert, S. Schreiber, A. Ciriello and C. Dailey (all A&M) re: intercompany tax implications.
Campagna, Robert	2/22/2023	0.2	Meeting with S. Calvert and A. Ciriello (both A&M) re: intercompany tax implications next steps.
Ciriello, Andrew	2/22/2023	0.8	Call with Stout team, R. Kielty (CVP), R. Campagna, S. Schreiber, S. Calvert, C. Dailey, and S. Colangelo (all A&M) re: weekly valuation update meeting.
Ciriello, Andrew	2/22/2023	0.8	Call with Celsius team, K&E team, R. Campagna, S. Schreiber, C. Dailey, S. Calvert (all A&M) re: intercompany tax implications.
Ciriello, Andrew	2/22/2023	0.3	Correspond with Celsius HR and K&E regarding KERP program participants
Ciriello, Andrew	2/22/2023	0.2	Meeting with R. Campagna S. Calvert (both A&M) re: intercompany tax implications next steps.
Colangelo, Samuel	2/22/2023	0.8	Call with Stout team, R. Kielty (CVP), R. Campagna, S. Schreiber, A. Ciriello, S. Calvert and C. Dailey (all A&M) re: weekly valuation update meeting.
Dailey, Chuck	2/22/2023	1.3	Update operational emergence workstream tracker
Dailey, Chuck	2/22/2023	0.8	Call with Celsius team, K&E team, R. Campagna, S. Schreiber, A. Ciriello, S. Calvert and C. Dailey (all A&M) re: intercompany tax implications
Dailey, Chuck	2/22/2023	0.1	Call with S. Schreiber (A&M) and R. Pavon (Celsius) to discuss 3rd party wind down costs
Dailey, Chuck	2/22/2023	1.7	Update NAV analysis for retail loan convenience class and earn claims
Dailey, Chuck	2/22/2023	1.9	Update NAV analysis for latest claim assumptions



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Dailey, Chuck	2/22/2023	0.8	Call with Stout team, R. Kielty (CVP), R. Campagna, S. Schreiber, A. Ciriello, C. Dailey, S. Calvert and S. Colangelo (all A&M) re: weekly valuation update meeting
Lucas, Emmet	2/22/2023	0.3	Call with S. Calvert (A&M) re: GK8 closing items and related tax issues.
Lucas, Emmet	2/22/2023	0.2	Call with N. Schleifer (GK8), S. Calvert (A&M) re: GK8 closing items.
Schreiber, Sam	2/22/2023	0.8	Call with Stout team, R. Kielty (CVP), R. Campagna, S. Calvert, A. Ciriello, C. Dailey, and S. Colangelo (all A&M) re: weekly valuation update meeting.
Schreiber, Sam	2/22/2023	0.8	Call with Celsius team, K&E team, R. Campagna, S. Calvert, A. Ciriello and C. Dailey (all A&M) re: intercompany tax implications.
Schreiber, Sam	2/22/2023	0.1	Call with C. Dailey (A&M) and R. Pavon (Celsius) to discuss 3rd party wind down costs
Schreiber, Sam	2/22/2023	1.3	Update accounting firm issues tracker.
Allison, Roger	2/23/2023	0.4	Call with S. Calvert (A&M) re: additional data requests necessary to complete preferred equity advisors request.
Bixler, Holden	2/23/2023	0.3	Call with S. Schreiber, R. Campagna, A. Ciriello, C. Brantley, C. Dailey, E. Lucas, S. Calvert, S. Colangelo, B. Wadzita, A. Roger, J. Pogorzelski (all A&M) re upcoming claims reconciliation analysis, intercompany discussion and general updates
Bixler, Holden	2/23/2023	0.8	Review data summaries re: K&E creditor request.
Bixler, Holden	2/23/2023	0.6	Correspond with D. Latona (K&E) re: creditor withdrawals and review summaries re: same.
Brantley, Chase	2/23/2023	0.3	Call with S. Schreiber, H. Bixler, A. Ciriello, R. Campagna, C. Dailey, E. Lucas, S. Calvert, S. Colangelo, B. Wadzita, A. Roger, J. Pogorzelski (all A&M) re: upcoming claims reconciliation analysis, intercompany discussion and general updates.
Brantley, Chase	2/23/2023	0.8	Call with R. Campagna, S. Schreiber and C. Dailey (A&M), B. Beasley and D. Bendetson (Centerview), and C. Dougherty and L. Yarborough (NW) to discuss waterfall and NAV setup analysis
Brantley, Chase	2/23/2023	0.5	Call with R. Campagna, S. Schreiber and C. Dailey (A&M), B. Beasley and D. Bendetson (Centerview) to discuss waterfall and NAV setup analysis
Brantley, Chase	2/23/2023	0.2	Call with R. Campagna, S. Schreiber and C. Dailey (A&M) to debrief discussions re: waterfall and NAV setup analysis
Calvert, Sam	2/23/2023	0.3	Call with S. Schreiber, H. Bixler, A. Ciriello, C. Brantley, C. Dailey, E. Lucas, R. Campagna, S. Colangelo, B. Wadzita, A. Roger, J. Pogorzelski (all A&M) re: upcoming claims reconciliation analysis, intercompany discussion and general updates.
Calvert, Sam	2/23/2023	2.7	Updating build of CNL petition date claims in response to preferred equity holder advisors request.
Calvert, Sam	2/23/2023	1.2	Developing build of CNL petition date claims in response to preferred equity holder advisors request.
Calvert, Sam	2/23/2023	0.6	Pulling accounting detail on CNL pref equity request.



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Calvert, Sam	2/23/2023	0.4	Call with R. Allison (A&M) re: additional data requests necessary to complete preferred equity advisors request.
Campagna, Robert	2/23/2023	0.3	Call with S. Schreiber, H. Bixler, A. Ciriello, C. Brantley, C. Dailey, E. Lucas, S. Calvert, S. Colangelo, B. Wadzita, A. Roger, J. Pogorzelski (all A&M) re: upcoming claims reconciliation analysis, intercompany discussion and general updates.
Campagna, Robert	2/23/2023	0.4	Draft potential incentive plan triggers related to deal closing.
Campagna, Robert	2/23/2023	0.9	Respond to pref equity (HL) requests for claims info related to CNL and interco activity.
Campagna, Robert	2/23/2023	0.5	Call with C. Dailey, S. Schreiber and C. Brantley (A&M), B. Beasley and D. Bendetson (Centerview) to discuss waterfall and NAV setup analysis
Campagna, Robert	2/23/2023	0.8	Call with C. Dailey, S. Schreiber and C. Brantley (A&M), B. Beasley and D. Bendetson (Centerview), and C. Dougherty and L. Yarborough (NW) to discuss waterfall and NAV setup analysis
Campagna, Robert	2/23/2023	0.2	Call with C. Dailey, S. Schreiber and C. Brantley (A&M) to debrief discussions re: waterfall and NAV setup analysis
Ciriello, Andrew	2/23/2023	2.3	Continue to analyze historical OTC buy/sell transaction activity with customers
Ciriello, Andrew	2/23/2023	1.7	Update KERP schedule for recent additions / deletions
Ciriello, Andrew	2/23/2023	0.3	Call with S. Schreiber, H. Bixler, R. Campagna, C. Brantley, C. Dailey, E. Lucas, S. Calvert, S. Colangelo, B. Wadzita, A. Roger, J. Pogorzelski (all A&M) re: upcoming claims reconciliation analysis, intercompany discussion and general updates.
Colangelo, Samuel	2/23/2023	0.3	Call with S. Schreiber, H. Bixler, A. Ciriello, C. Brantley, C. Dailey, E. Lucas, S. Calvert, R. Campagna, B. Wadzita, A. Roger, J. Pogorzelski (all A&M) re: upcoming claims reconciliation analysis, intercompany discussion and general updates.
Dailey, Chuck	2/23/2023	0.5	Call with S. Schreiber (A&M), R. Kwasteniet (K&E) and Celsius team on 3rd party distribution costs and go-forward operational business plan
Dailey, Chuck	2/23/2023	0.4	Correspondence with CMS team regarding minimum deposit threshold
Dailey, Chuck	2/23/2023	0.3	Call with S. Schreiber, H. Bixler, A. Ciriello, C. Brantley, R. Campagna, E. Lucas, S. Calvert, S. Colangelo, B. Wadzita, A. Roger, J. Pogorzelski (all A&M) re upcoming claims reconciliation analysis, intercompany discussion and general updates
Dailey, Chuck	2/23/2023	1.8	Update retail set-off and go-forward NAV calculation for various opt-in scenarios
Dailey, Chuck	2/23/2023	0.9	Analyze loan detail behind institutional borrow claims
Dailey, Chuck	2/23/2023	0.4	Call with S. Schreiber (A&M), B. Beasley and D. Bendetson (Centerview) to discuss retail loan collateral assumptions for NAV
Dailey, Chuck	2/23/2023	0.3	Call with S. Schreiber (A&M) and C. Dougherty and L. Yarborough (NW) to discuss NAV assumptions

*Exhibit D*

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Dailey, Chuck	2/23/2023	0.5	Call with R. Campagna, S. Schreiber and C. Brantley (A&M), B. Beasley and D. Bendetson (Centerview) to discuss waterfall and NAV setup analysis
Dailey, Chuck	2/23/2023	1.9	Update waterfall / NAV setup analysis following discussion with NW and CVP teams
Dailey, Chuck	2/23/2023	0.2	Call with R. Campagna, S. Schreiber and C. Brantley (A&M) to debrief discussions re: waterfall and NAV setup analysis
Dailey, Chuck	2/23/2023	0.8	Call with R. Campagna, S. Schreiber and C. Brantley (A&M), B. Beasley and D. Bendetson (Centerview), and C. Dougherty and L. Yarborough (NW) to discuss waterfall and NAV setup analysis
Lucas, Emmet	2/23/2023	0.2	Provide responses to S. Briefel (K&E) regarding GK8 bank account information relating to payment of Gornitzky invoice.
Lucas, Emmet	2/23/2023	0.3	Call with S. Schreiber, H. Bixler, A. Ciriello, C. Brantley, C. Dailey, R. Campagna, S. Calvert, S. Colangelo, B. Wadzita, A. Roger, J. Pogorzelski (all A&M) re upcoming claims reconciliation analysis, intercompany discussion and general updates
Pogorzelski, Jon	2/23/2023	0.3	Call with S. Schreiber, H. Bixler, A. Ciriello, C. Brantley, C. Dailey, E. Lucas, S. Calvert, S. Colangelo, B. Wadzita, A. Roger, R. Campagna (all A&M) re: upcoming claims reconciliation analysis, intercompany discussion and general updates.
Schreiber, Sam	2/23/2023	0.3	Call with C. Dailey (A&M) and C. Dougherty and L. Yarborough (NW) to discuss NAV assumptions
Schreiber, Sam	2/23/2023	0.4	Call with C. Dailey (A&M), B. Beasley and D. Bendetson (Centerview) to discuss retail loan collateral assumptions for NAV
Schreiber, Sam	2/23/2023	0.5	Call with C. Dailey (A&M), R. Kwasteniet (K&E) and Celsius team on 3rd party distribution costs and go-forward operational business plan
Schreiber, Sam	2/23/2023	0.2	Call with R. Campagna, C. Dailey and C. Brantley (A&M) to debrief discussions re: waterfall and NAV setup analysis
Schreiber, Sam	2/23/2023	0.8	Call with R. Campagna, C. Dailey and C. Brantley (A&M), B. Beasley and D. Bendetson (Centerview), and C. Dougherty and L. Yarborough (NW) to discuss waterfall and NAV setup analysis
Schreiber, Sam	2/23/2023	0.5	Call with R. Campagna, C. Dailey and C. Brantley (A&M), B. Beasley and D. Bendetson (Centerview) to discuss waterfall and NAV setup analysis
Schreiber, Sam	2/23/2023	0.3	Call with R. Campagna, H. Bixler, A. Ciriello, C. Brantley, C. Dailey, E. Lucas, S. Calvert, S. Colangelo, B. Wadzita, A. Roger, J. Pogorzelski (all A&M) re: upcoming claims reconciliation analysis, intercompany discussion and general updates.
Wadzita, Brent	2/23/2023	0.3	Call with S. Schreiber, H. Bixler, A. Ciriello, C. Brantley, C. Dailey, E. Lucas, S. Calvert, S. Colangelo, R. Campagna, A. Roger, J. Pogorzelski (all A&M) re: upcoming claims reconciliation analysis, intercompany discussion and general updates.
Bixler, Holden	2/24/2023	0.9	Review employee transaction analysis.
Calvert, Sam	2/24/2023	0.3	Call with R. Campagna and A. Ciriello (both A&M) re: intercompany accounting updates.
Calvert, Sam	2/24/2023	0.6	Call with A. Seetharaman and D. Tappen (CEL), R. Campagna, S. Schreiber, and A. Ciriello (all A&M) re: intercompany accounting updates.

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Campagna, Robert	2/24/2023	0.3	Call with S. Calvert and A. Ciriello (both A&M) re: intercompany accounting updates.
Campagna, Robert	2/24/2023	0.6	Call with A. Seetharaman and D. Tappen (CEL), S. Calvert, S. Schreiber, and A. Ciriello (all A&M) re: intercompany accounting updates.
Ciriello, Andrew	2/24/2023	1.4	Continue to update KERP schedule for recent additions / deletions
Ciriello, Andrew	2/24/2023	1.2	Analyze intercompany loan agreement and supporting documentation
Ciriello, Andrew	2/24/2023	0.4	Correspond with Celsius HR team regarding annual and per person headcount-related costs
Ciriello, Andrew	2/24/2023	0.3	Review and comment on headcount cost analysis
Ciriello, Andrew	2/24/2023	0.3	Call with R. Campagna and S. Calvert (both A&M) re: intercompany accounting updates.
Ciriello, Andrew	2/24/2023	0.6	Call with A. Seetharaman and D. Tappen (CEL), R. Campagna, S. Schreiber, and S. Calvert (all A&M) re: intercompany accounting updates.
Dailey, Chuck	2/24/2023	0.8	Correspondence with CVP team regarding waterfall assumptions
Dailey, Chuck	2/24/2023	1.5	Update waterfall analysis for additional retail loan set-off scenarios
Dailey, Chuck	2/24/2023	1.6	Update waterfall NAV setup for latest assumptions around retail loan collateral
Dailey, Chuck	2/24/2023	0.5	Working session with S. Schreiber (A&M) regarding waterfall analysis
Kinealy, Paul	2/24/2023	0.4	Research noticing issue from B. Karpuk (Stretto) and follow up with Celsius re same.
Kinealy, Paul	2/24/2023	0.6	Analyze withdrawal data for various insiders.
Lucas, Emmet	2/24/2023	0.2	Correspond with S. Colangelo (A&M) regarding GK8 funding, critical vendor assumptions.
Schreiber, Sam	2/24/2023	0.5	Working session with C. Dailey (A&M) regarding waterfall analysis.
Schreiber, Sam	2/24/2023	0.6	Call with A. Seetharaman and D. Tappen (CEL), R. Campagna, S. Calvert, and A. Ciriello (all A&M) re: intercompany accounting updates.
Schreiber, Sam	2/24/2023	0.2	Call with C. Ferraro (CEL) to discuss custody of crypto.
Wadzita, Brent	2/24/2023	1.8	Prepare analysis of user deposits by wallet size for purposes and in consideration of the convenience class.
Ciriello, Andrew	2/25/2023	0.8	Analyze KEIP participant trading history for potential exclusion from program
Dailey, Chuck	2/25/2023	0.7	Update asset summary for NW to include underlying coin detail

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Dailey, Chuck	2/25/2023	0.3	Analyze latest potential bidder team term sheet
Dailey, Chuck	2/25/2023	1.7	Analyze and compare NW asset built to internal A&M model
Dailey, Chuck	2/25/2023	0.4	Create user deposit summary for low dollar convenience class depositors
Dailey, Chuck	2/25/2023	1.7	Analyze user account balance data as of the petition date
Bixler, Holden	2/26/2023	0.4	Further correspondence with A&M team re: employee transaction analysis.
Bixler, Holden	2/26/2023	0.7	Review updated employee transaction analysis.
Campagna, Robert	2/26/2023	0.5	Call with C. Dailey, S. Schreiber and A. Ciriello (A&M) and B. Beasley and D. Bendetson (Centerview) to discuss NW sales and use analysis
Ciriello, Andrew	2/26/2023	0.5	Call with R. Campagna, S. Schreiber and C. Dailey (A&M) and B. Beasley and D. Bendetson (Centerview) to discuss NW sales and use analysis
Ciriello, Andrew	2/26/2023	0.3	Correspond with K&E team regarding retail earn account balances and transaction activity
Ciriello, Andrew	2/26/2023	0.7	Review and edit retail user historical trading data
Ciriello, Andrew	2/26/2023	0.8	Analyze customer convenience class trading data
Dailey, Chuck	2/26/2023	0.5	Call with R. Campagna, S. Schreiber and A. Ciriello (A&M) and B. Beasley and D. Bendetson (Centerview) to discuss NW sales and use analysis
Dailey, Chuck	2/26/2023	0.6	Update shared version of the waterfall analysis
Kinealy, Paul	2/26/2023	0.7	Analyze data for certain withdrawals and deposit and instruct team re: presentation of same.
Lucas, Emmet	2/26/2023	0.2	Analyze historical bank transactions for cash loans paid prepetition to assist collateral analysis.
Schreiber, Sam	2/26/2023	0.5	Call with R. Campagna, C. Dailey and A. Ciriello (A&M) and B. Beasley and D. Bendetson (Centerview) to discuss NW sales and use analysis
Schreiber, Sam	2/26/2023	0.8	Analyze potential preference actions by customer type.
Wadzita, Brent	2/26/2023	1.3	Prepare an updated KIEP participant retail account analysis incorporating movements between custody and earn.
Wadzita, Brent	2/26/2023	2.1	Prepare underlying dataset of customer balances by CEL coin type in USD as of the petition date.
Brantley, Chase	2/27/2023	0.4	Call with S. Calvert (A&M) re: potential bidder mining model assumptions and next steps.
Brantley, Chase	2/27/2023	0.3	Provide updates to the team on latest work stream updates to be included in weekly team call.

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Brantley, Chase	2/27/2023	0.9	Call with R. Campagna, C. Dailey, A. Ciriello (A&M), and Centerview, K&E, and NW teams to discuss lido staked ETH distributions and review NW sources and uses analysis
Brantley, Chase	2/27/2023	0.2	Call with S. Calvert (A&M) re: potential bidder mining model next steps.
Calvert, Sam	2/27/2023	0.2	Review of and comments on post-petition intercompany funding summary.
Calvert, Sam	2/27/2023	1.9	Preliminary review of potential bidder mining model.
Calvert, Sam	2/27/2023	0.6	Call with A. Ciriello (A&M) re: defi asset reconciliation for potential bidder request.
Calvert, Sam	2/27/2023	0.4	Call with C. Brantley (A&M) re: potential bidder mining model assumptions and next steps.
Calvert, Sam	2/27/2023	0.2	Call with C. Brantley (A&M) re: potential bidder mining model next steps.
Campagna, Robert	2/27/2023	0.8	Review and revise current org charts at request of T. Ramos
Campagna, Robert	2/27/2023	0.7	Review and revise comparative headcount analysis requested by C. Ferraro.
Campagna, Robert	2/27/2023	0.5	Call with P. Nash, R. Kwasteniet (K&E) and C. Ferraro (Celsius) to discuss incentive plan options.
Campagna, Robert	2/27/2023	0.9	Call with C. Dailey, C. Brantley, A. Ciriello (A&M), and Centerview, K&E, and NW teams to discuss lido staked ETH distributions and review NW sources and uses analysis
Ciriello, Andrew	2/27/2023	1.0	Analyze data detailing holders of CEL tokens and synthesize analysis for K&E team
Ciriello, Andrew	2/27/2023	0.2	Correspond with K&E team regarding proposed KEIP participant trading activity
Ciriello, Andrew	2/27/2023	0.4	Correspond with S. Colangelo (A&M) regarding headcount and org chart analyses
Ciriello, Andrew	2/27/2023	2.2	Review and comment on updated headcount and personnel cost analysis
Ciriello, Andrew	2/27/2023	0.9	Call with R. Campagna, C. Brantley, C. Dailey (A&M), and Centerview, K&E, and NW teams to discuss lido staked ETH distributions and review NW sources and uses analysis
Ciriello, Andrew	2/27/2023	0.6	Call with S. Calvert (A&M) re: defi asset reconciliation for potential bidder request.
Ciriello, Andrew	2/27/2023	0.2	Correspond with Celsius management regarding retail customer claims
Ciriello, Andrew	2/27/2023	2.3	Analyze trading activity of prospective KEIP participants
Ciriello, Andrew	2/27/2023	0.2	Correspond with Celsius management and K&E team regarding largest holders of CEL tokens
Colangelo, Samuel	2/27/2023	0.5	Update weekly PMO deck and support file.

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Colangelo, Samuel	2/27/2023	1.4	Review monthly spend on entity level per Celsius request and assemble summary split by entities.
Dailey, Chuck	2/27/2023	1.1	Analyze latest NW term sheet
Dailey, Chuck	2/27/2023	0.9	Call with R. Campagna, C. Brantley, A. Ciriello (A&M), and Centerview, K&E, and NW teams to discuss lido staked ETH distributions and review NW sources and uses analysis
Kinealy, Paul	2/27/2023	0.8	Research inquiry from G. Hensley (K&E) re: certain retail transactions.
Allison, Roger	2/28/2023	0.6	Call with R. Campagna, S. Schreiber, H. Bixler, J. Tilsner, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, B. Wadzita, S. Calvert, S. Colangelo and J. Pogorzelski (A&M) re: term sheet next steps, claims and general case updates.
Bixler, Holden	2/28/2023	1.1	Review draft term sheet re: plan classing.
Bixler, Holden	2/28/2023	0.6	Call with R. Campagna, S. Schreiber, S. Calvert, J. Tilsner, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Colangelo and J. Pogorzelski (A&M) re: term sheet next steps, claims and general case updates.
Bixler, Holden	2/28/2023	0.3	Correspond with A&M team re: plan classes.
Brantley, Chase	2/28/2023	0.6	Call with R. Campagna, S. Schreiber, H. Bixler, J. Tilsner, P. Kinealy, A. Ciriello, S. Calvert, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Colangelo and J. Pogorzelski (A&M) re: term sheet next steps, claims and general case updates.
Brantley, Chase	2/28/2023	1.1	Review and provide comments for latest workplan of operational readiness.
Calvert, Sam	2/28/2023	0.6	Call with R. Campagna, S. Schreiber, H. Bixler, J. Tilsner, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Colangelo and J. Pogorzelski (A&M) re: term sheet next steps, claims and general case updates.
Calvert, Sam	2/28/2023	0.7	Call with E. Lucas (A&M) re: GK8 post-closing items, VAT invoice and other case related updates.
Calvert, Sam	2/28/2023	0.9	Creating summary of Defi rollup for potential bidder.
Calvert, Sam	2/28/2023	0.4	Correspondence with N. Schleifer (Galaxy) and E. Lucas (A&M) re: GK8 post-closing items.
Campagna, Robert	2/28/2023	0.8	Review and revise deck related to proposed KEIP.
Campagna, Robert	2/28/2023	0.3	Discussion with T. Ramos (Celsius) related to headcount analysis requested by plan sponsor.
Campagna, Robert	2/28/2023	0.6	Call with S. Calvert, S. Schreiber, H. Bixler, J. Tilsner, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Colangelo and J. Pogorzelski (A&M) re: term sheet next steps, claims and general case updates.
Ciriello, Andrew	2/28/2023	0.2	Call with T. Ramos (CEL) regarding organizational structure and personnel costs

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Ciriello, Andrew	2/28/2023	0.6	Call with S. Colangelo (A&M), and Celsius to discuss active headcount changes and organizational charts.
Ciriello, Andrew	2/28/2023	1.7	Review and comment on draft org charts and personnel cost analysis
Ciriello, Andrew	2/28/2023	0.4	Analyze retail customer account balances as of the Petition Date
Ciriello, Andrew	2/28/2023	1.0	Update analysis of employee headcount cost and organizational structure
Ciriello, Andrew	2/28/2023	0.6	Call with R. Campagna, S. Schreiber, H. Bixler, J. Tilsner, P. Kinealy, S. Calvert, C. Brantley, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Colangelo and J. Pogorzelski (A&M) re: term sheet next steps, claims and general case updates.
Colangelo, Samuel	2/28/2023	0.6	Call with A. Ciriello (A&M), and Celsius to discuss active headcount changes and organizational charts.
Colangelo, Samuel	2/28/2023	0.6	Call with R. Campagna, S. Schreiber, H. Bixler, J. Tilsner, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Calvert and J. Pogorzelski (A&M) re: term sheet next steps, claims and general case updates.
Dailey, Chuck	2/28/2023	0.6	Analyze "other assets" on freeze for potential inclusion in the waterfall analysis
Dailey, Chuck	2/28/2023	1.8	Review latest potential bidder team asset summary
Dailey, Chuck	2/28/2023	0.2	Update waterfall for total claim values
Dailey, Chuck	2/28/2023	0.3	Review staking summary provided by R. Man (Celsius)
Dailey, Chuck	2/28/2023	0.4	Update emergence workplan for internal review comments
Dailey, Chuck	2/28/2023	0.6	Call with R. Campagna, S. Schreiber, H. Bixler, J. Tilsner, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, S. Calvert, B. Wadzita, R. Allison, S. Colangelo and J. Pogorzelski (A&M) re: term sheet next steps, claims and general case updates.
Dailey, Chuck	2/28/2023	1.3	Update emergence workplan for latest term sheet items and additional workstreams
Dailey, Chuck	2/28/2023	0.2	Correspondence with CVP and NW teams regarding other asset items on the coin report
Dailey, Chuck	2/28/2023	0.9	Analyze underlying DeFi asset reconciliation provided by Celsius team
Kinealy, Paul	2/28/2023	0.6	Call with R. Campagna, S. Schreiber, H. Bixler, J. Tilsner, S. Calvert, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Colangelo and J. Pogorzelski (A&M) re: term sheet next steps, claims and general case updates.
Lucas, Emmet	2/28/2023	0.6	Call with R. Campagna, S. Schreiber, H. Bixler, J. Tilsner, P. Kinealy, A. Ciriello, C. Brantley, S. Calvert, C. Dailey, B. Wadzita, R. Allison, S. Colangelo and J. Pogorzelski (A&M) re: term sheet next steps, claims and general case updates.
Lucas, Emmet	2/28/2023	0.7	Call with S. Calvert (A&M) re: GK8 post-closing items, VAT invoice and other case related updates.



*Exhibit D*

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**BANKRUPTCY SUPPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Pogorzelski, Jon	2/28/2023	0.6	Call with R. Campagna, S. Schreiber, H. Bixler, J. Tilsner, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Colangelo and S. Calvert (A&M) re: term sheet next steps, claims and general case updates.
Schreiber, Sam	2/28/2023	0.8	Review updated census data.
Schreiber, Sam	2/28/2023	0.7	Research availability of potential accounting firms to support emergence activities.
Schreiber, Sam	2/28/2023	0.6	Call with R. Campagna, S. Calvert, H. Bixler, J. Tilsner, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Colangelo and J. Pogorzelski (A&M) re: term sheet next steps, claims and general case updates.
Tilsner, Jeremy	2/28/2023	0.6	Call with R. Campagna, S. Schreiber, H. Bixler, S. Calvert, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, B. Wadzita, R. Allison, S. Colangelo and J. Pogorzelski (A&M) re: term sheet next steps, claims and general case updates.
Wadzita, Brent	2/28/2023	0.6	Call with R. Campagna, S. Schreiber, H. Bixler, J. Tilsner, P. Kinealy, A. Ciriello, C. Brantley, E. Lucas, C. Dailey, S. Calvert, R. Allison, S. Colangelo and J. Pogorzelski (A&M) re: term sheet next steps, claims and general case updates.
<b>Subtotal</b>		<b>417.9</b>	

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Brantley, Chase	2/2/2023	1.0	Participate in call with C. Ferraro and the mining team (Celsius) to discuss business plan projections.
Brantley, Chase	2/2/2023	0.5	Participate in call with I. Israel (Celsius) to discuss the mining projections.
Schreiber, Sam	2/2/2023	1.1	Analyze potential changes to draft business plan model.
Schreiber, Sam	2/4/2023	2.3	Analyze NewCo structure modeling assumptions.
Schreiber, Sam	2/5/2023	1.6	Review updated business plan model reflecting latest Company inputs.
Brantley, Chase	2/6/2023	0.5	Participate in call with C. Ferraro, mining team (Celsius) and Centerview to discuss proposal from mining company.
Brantley, Chase	2/6/2023	1.2	Analyze mining term sheet from potential bidder and compare to Company's internal forecast figures.
Brantley, Chase	2/6/2023	0.6	Analyze materials from mining company outlining sites available for sale.
Campagna, Robert	2/6/2023	0.9	Review of stand along newco deck and suggest edits to same.
Schreiber, Sam	2/6/2023	1.1	Develop open items list related to business plan model.
Campagna, Robert	2/8/2023	0.8	Review draft business plan materials for mining from lead bidder.



*Exhibit D*

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**BUSINESS PLAN**

Professional	Date	Hours	Activity
Brantley, Chase	2/21/2023	0.5	Participate in call with potential bidder team, Centerview, R. Campagna (A&M) and the Company to discuss mining projections.
Brantley, Chase	2/21/2023	0.4	Analyze Core site materials provided by Centerview.
Brantley, Chase	2/21/2023	1.1	Continue to analyze mining January financial pack and review fixed asset depreciation methods.
Campagna, Robert	2/21/2023	0.5	Participate on call related to mining projections with potential bidder team, C. Brantley (A&M) and R. Kiely (CV).
Campagna, Robert	2/23/2023	1.6	Review of presentation and model supporting the orderly wind down scenario and edits to same.
Schreiber, Sam	2/27/2023	1.3	Review updated draft mining business plan.
Campagna, Robert	2/28/2023	1.2	Analysis of updated mining business plan with input from proposed plan sponsor.
Schreiber, Sam	2/28/2023	1.2	Analyze projected mining spend under various scenarios.
<b>Subtotal</b>		<b>19.4</b>	

**CASE ADMINISTRATION**

Professional	Date	Hours	Activity
Schreiber, Sam	2/3/2023	1.3	Prepare list of issues to resolve prior to meeting with UCC.
Schreiber, Sam	2/6/2023	0.6	Update project management meeting materials for the week of 2/6.
Schreiber, Sam	2/14/2023	0.9	Update project management tracker related to various A&M workstreams.
Kinealy, Paul	2/21/2023	0.3	Research parties in interest inquiry from A&M legal and advise team re: same.
Schreiber, Sam	2/21/2023	0.4	Prepare project management presentation related to case developments and open workstreams.
Schreiber, Sam	2/27/2023	0.3	Update project management materials for activity as of 2/27.
<b>Subtotal</b>		<b>3.8</b>	

**CASH FORECASTS**

Professional	Date	Hours	Activity
Brantley, Chase	2/1/2023	0.2	Participate in call with C. Ferraro and J. Fan (Celsius) to discuss sales & use taxes.
Calvert, Sam	2/1/2023	0.4	Call with E. Lucas (A&M) re: GK8 funding status and wire approval processing.
Colangelo, Samuel	2/1/2023	0.7	Reconcile cash model / bank activity for the period ending 1.31.23 and mark tracked payments accordingly.

*Exhibit D*

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**CASH FORECASTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Colangelo, Samuel	2/1/2023	0.4	Assemble support for grouped bank transactions for 1/24/23-1/31/23 per confirmations received from Celsius.
Lucas, Emmet	2/1/2023	0.4	Update professional fee tracker for payments made, updated fee applications.
Lucas, Emmet	2/1/2023	0.2	Coordinate intercompany funding transactions with C. Ferraro, D. Delano (both CEL).
Lucas, Emmet	2/1/2023	0.2	Update January 27th budget-to-actuals report per categorizations, cap tracking inputs from S. Colangelo (A&M).
Lucas, Emmet	2/1/2023	0.2	Correspond with S. Toth, J. Butensky (both K&E) regarding information to provide to Galaxy as condition to close GK8 sale.
Lucas, Emmet	2/1/2023	0.3	Participate in calls with F. Brown (Stretto) regarding GK8 cash management strategy.
Lucas, Emmet	2/1/2023	0.4	Call with S. Calvert (A&M) re: GK8 funding status and wire approval processing.
Schreiber, Sam	2/1/2023	0.7	Prepare analysis of coins to be potentially unwrapped.
Campagna, Robert	2/2/2023	1.1	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck w/e 2/3/23.
Lucas, Emmet	2/2/2023	0.4	Provide responses to L. Wasserman (K&E) regarding bank account issues with GK8.
Lucas, Emmet	2/2/2023	0.4	Update January 27th budget-to-actuals report per comments of S. Schreiber (A&M).
Schreiber, Sam	2/2/2023	0.8	Review updated cash flow report for the period ending 1/27.
Lucas, Emmet	2/3/2023	0.2	Participate in weekly call with M3 team re: liquidity and other case updates.
Lucas, Emmet	2/3/2023	0.2	Correspond with L. Wasserman, S. Briefel (both K&E) regarding GK8 bank accounts.
Brantley, Chase	2/7/2023	0.4	Correspond with the mining team re: Bitmain coupons and other cash flow related items.
Colangelo, Samuel	2/7/2023	0.5	Assemble support for grouped bank transactions for the period 2/1/23-2/7/23 per confirmations received from Celsius.
Colangelo, Samuel	2/7/2023	0.4	Reconcile cash model / bank activity for the period 2.1.23-2.6.23 and mark tracked payments accordingly.
Brantley, Chase	2/8/2023	0.4	Finalize and share schedule of mined and sold BTC with the special committee.
Brantley, Chase	2/8/2023	0.4	Correspond with the Company re: certain invoices related to the proprietary site build.
Campagna, Robert	2/8/2023	0.7	Review weekly coin report and inquire regarding certain key changes.
Lucas, Emmet	2/8/2023	1.6	Calculate initial employee related post closing costs based on types provided from M. Raz Amir (CEL).
Lucas, Emmet	2/8/2023	0.9	Update Mining cash flow forecast, related assumptions for new invoices received on capex project.

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**CASH FORECASTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Lucas, Emmet	2/8/2023	0.4	Reconcile weekly payment proposal file to cash flow forecast to confirm operating assumptions.
Brantley, Chase	2/9/2023	0.3	Correspond with team re: paying entity of UST fee.
Brantley, Chase	2/9/2023	0.6	Analyze state denial of VDA and update tax estimate in cash forecast.
Brantley, Chase	2/9/2023	1.1	Review and provide comments on the weekly report for the week ending February 3.
Campagna, Robert	2/9/2023	1.3	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck w/e 2/10/23.
Lucas, Emmet	2/9/2023	0.6	Prepare reconciliation of cash positions by legal entities per request from Houlihan Lokey.
Lucas, Emmet	2/9/2023	0.2	Update rig deployment progress schedule in February 3rd cash report for comments from D. Albert (CEL).
Lucas, Emmet	2/9/2023	0.2	Update February 3rd budget-to-actuals report per comments from R. Campagna (A&M).
Schreiber, Sam	2/9/2023	0.6	Review updated cash flow report for the period ending 2/3.
Lucas, Emmet	2/10/2023	0.9	Prepare January intercompany report as required under 3rd cash management order.
Lucas, Emmet	2/10/2023	1.4	Update model mechanics in cash flow forecast to roll forward into week ending February 17th for distributable view.
Lucas, Emmet	2/10/2023	1.8	Prepare January reconciliation report for cash activity as required under 3rd Interim Cash Management Order.
Brantley, Chase	2/13/2023	1.1	Review confidential party contract summary and compare to preliminary assumptions in cash flow model.
Brantley, Chase	2/13/2023	1.2	Analyze uptime, rig location and hash reports ahead of cash flow forecast update.
Brantley, Chase	2/13/2023	0.2	Call with J. Fan (Celsius) to discuss latest development on certain state tax exemptions.
Brantley, Chase	2/13/2023	0.4	Review confidential party contract and outline summary for team to prepare.
Lucas, Emmet	2/13/2023	0.2	Participate in call with D. Delano (CEL) to discuss cash management strategy.
Lucas, Emmet	2/13/2023	1.9	Prepare draft deliverable of budget-to-actuals report for week ended February 10th.
Brantley, Chase	2/14/2023	0.3	Continue to review and provide comments for confidential party contract summary.
Brantley, Chase	2/14/2023	0.6	Analyze mining weekly operating report and compare to Company reports and cash flow assumptions.
Brantley, Chase	2/14/2023	0.2	Correspond with K&E and L. Koren (Celsius) on certain tax invoices.
Brantley, Chase	2/14/2023	1.4	Review and provide comments for weekly report for the week ending February 10.

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**CASH FORECASTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Brantley, Chase	2/14/2023	1.2	Review and provide comments for mining cash flow model with updates to various hosting providers.
Brantley, Chase	2/14/2023	0.3	Call with E. Lucas (A&M) to discuss GK8 impacts to Celsius Debtors cash flow forecast.
Brantley, Chase	2/14/2023	1.1	Revise sales and use tax assumptions in the cash flow forecast model based on latest rig deployment assumptions.
Brantley, Chase	2/14/2023	0.4	Participate in call with S. Schreiber, E. Lucas (both A&M), L. Koren (CEL) to review Israel cash flow forecast.
Brantley, Chase	2/14/2023	1.3	Working session with S. Calvert (A&M) re: mining cash flow updates.
Calvert, Sam	2/14/2023	1.3	Working session with C. Brantley (A&M) re: mining cash flow updates.
Calvert, Sam	2/14/2023	1.4	Updates to mining model to update footprint per latest company inputs.
Campagna, Robert	2/14/2023	1.4	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck w/e 2/14/23.
Campagna, Robert	2/14/2023	0.6	Review and approve coin report for release.
Colangelo, Samuel	2/14/2023	0.5	Reconcile cash model / bank activity for the period 2.7.23-2.13.23 and mark tracked payments accordingly.
Colangelo, Samuel	2/14/2023	0.4	Assemble support for grouped bank transactions for 2/8/23-2/14/23 per confirmations received from Celsius.
Lucas, Emmet	2/14/2023	1.2	Update model mechanics in cash flow forecast to change presentation of GK8's sales proceeds impacts to forecast liquidity.
Lucas, Emmet	2/14/2023	1.1	Update Israel forecast per new inputs provided by L. Koren (CEL) to calculate funding requirements.
Lucas, Emmet	2/14/2023	1.3	Integrate GK8 wind down budget assumption into global Celsius Debtors cash flow forecast.
Lucas, Emmet	2/14/2023	1.9	Update professional fee forecast for timing assumptions, updated output schedules.
Lucas, Emmet	2/14/2023	1.6	Update cash flow forecast for updated mining assumptions surrounding confidential party and hosting updates.
Lucas, Emmet	2/14/2023	0.3	Update February 10th budget-to-actuals report per comments from C. Brantley (A&M).
Lucas, Emmet	2/14/2023	0.4	Update GK8 cash schematic per comments from L. Wasserman (K&E).
Lucas, Emmet	2/14/2023	0.2	Update February 10th budget-to-actuals report per comments from S. Schreiber (A&M).
Lucas, Emmet	2/14/2023	1.6	Build bridge of June 30, 2023 liquidity positions between current, prior forecasts.
Lucas, Emmet	2/14/2023	0.3	Call with C. Brantley (A&M) to discuss GK8 impacts to Celsius Debtors cash flow forecast.
Lucas, Emmet	2/14/2023	0.4	Participate in call with S. Schreiber, C. Brantley (both A&M), L. Koren (CEL) to review Israel cash flow forecast.

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**CASH FORECASTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Schreiber, Sam	2/14/2023	0.4	Participate in call with E. Lucas, C. Brantley (both A&M), L. Koren (CEL) to review Israel cash flow forecast.
Schreiber, Sam	2/14/2023	0.4	Review monthly cash flow report.
Brantley, Chase	2/15/2023	0.3	Participate in call with J. Fan and J. Morgan (Celsius) to discuss upcoming sales & use tax payments.
Brantley, Chase	2/15/2023	0.4	Call with S. Schreiber and E. Lucas (A&M) to review mining gross profit bridge to prior forecast.
Brantley, Chase	2/15/2023	2.1	Revise mining cash flow model based on latest discussions with the Company re: January gross profit and invoice timing.
Brantley, Chase	2/15/2023	0.5	Call with J. Fan (Celsius) to discuss Mothership invoices and billing cadence.
Brantley, Chase	2/15/2023	0.6	Correspond with the Company re: latest estimates of rig deployment schedule and timing for cash flow forecast.
Brantley, Chase	2/15/2023	0.6	Provide updates to mining cash flow forecast re: certain insurance invoices and timing of sales and use taxes.
Lucas, Emmet	2/15/2023	0.4	Call with S. Schreiber and C. Brantley (A&M) to review mining gross profit bridge to prior forecast.
Lucas, Emmet	2/15/2023	1.7	Prepare variance analysis of BTC sales, hosting costs forecast over forecast due to new operating assumptions.
Lucas, Emmet	2/15/2023	0.6	Update insurance assumptions at Mining for cash flow forecast.
Lucas, Emmet	2/15/2023	0.6	Review cash flow forecast package prior to distribution to working group.
Lucas, Emmet	2/15/2023	0.7	Build consolidated summary liquidity bridge with commentary for refreshed forecast.
Lucas, Emmet	2/15/2023	1.3	Reconcile headcount assumptions, updated payroll line item in cash flow forecast.
Lucas, Emmet	2/15/2023	1.1	Further update to cash flow forecast for updated mining assumptions.
Lucas, Emmet	2/15/2023	0.3	Review fee applications, invoices of advisor payments to be remitted week ending February 17th for cash flow forecasting purposes.
Schreiber, Sam	2/15/2023	0.4	Call with C. Brantley and E. Lucas (A&M) to review mining gross profit bridge to prior forecast.
Brantley, Chase	2/16/2023	0.3	Provide preliminary list of edits on mining cash flow with team based on review with the Company.
Brantley, Chase	2/16/2023	0.7	Update and share revised mining cash flow forecast model with team based on review with the Company.
Brantley, Chase	2/16/2023	0.6	Call with J. Fan (Celsius) to review revised mining cash flow forecast ahead of distribution.
Brantley, Chase	2/16/2023	0.3	Correspond with the Company re: timing of payment for certain hosting invoices.
Brantley, Chase	2/16/2023	2.3	Analyze and provide comments on the revised cash flow forecast beginning the week ending February 17 ahead of distribution.

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**CASH FORECASTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Brantley, Chase	2/16/2023	0.2	Call with E. Lucas (A&M) and J. Magliano (M3) to discuss cash flow updates.
Brantley, Chase	2/16/2023	0.3	Call with C. Ferraro (Celsius) to discuss updates to the cash flow forecast ahead of distribution.
Brantley, Chase	2/16/2023	0.2	Correspond with C. Ferraro and team re: certain expense reimbursements included in the cash flow forecast.
Campagna, Robert	2/16/2023	0.8	Review of professional fee forecast for cash forecast.
Campagna, Robert	2/16/2023	2.3	Review of updated cash flow forecast and provide comments / edits.
Lucas, Emmet	2/16/2023	1.9	Multiple updates to forecast package per comments from C. Brantley (A&M)
Lucas, Emmet	2/16/2023	0.2	Call with C. Brantley (A&M) and J. Magliano (M3) to discuss cash flow updates.
Schreiber, Sam	2/16/2023	1.3	Analyze changes to updated cash flow forecast relative to prior.
Brantley, Chase	2/17/2023	0.7	Correspond with the Company re: potential hedges at proprietary sites.
Brantley, Chase	2/17/2023	0.6	Finalize and share updated cash flow forecast and bridge with the special committee ahead of call.
Campagna, Robert	2/17/2023	0.6	Review of cash deck prior to distribution to special committee of board.
Lucas, Emmet	2/17/2023	0.4	Prepare special committee package of cash flow information.
Lucas, Emmet	2/17/2023	0.2	Prepare flat file of cash flow forecast for M3.
Brantley, Chase	2/20/2023	1.6	Analyze uptime, rig location and hash reports for the week ending February 17 and compare to published cash flow forecast.
Lucas, Emmet	2/20/2023	0.8	Multiple updates to the cash and coin report based on new coin information provided, formatting changes.
Brantley, Chase	2/21/2023	0.6	Review of confidential party hosting invoice and draft questions for the Company.
Brantley, Chase	2/21/2023	0.8	Correspond with the Company mining team re: timing of rig deployment at confidential party
Campagna, Robert	2/21/2023	0.6	Review and approve coin report for release (w/e 2/10/23).
Campagna, Robert	2/21/2023	0.8	Finalize cash and coin report for public release on docket.
Colangelo, Samuel	2/21/2023	0.5	Assemble support for grouped bank transactions for the period 2/15/23-2/21/23 per confirmations received from Celsius.
Colangelo, Samuel	2/21/2023	0.4	Reconcile cash model / bank activity for the period 2.14.23-2.20.23 and mark tracked payments accordingly.
Brantley, Chase	2/22/2023	0.4	Correspond with team re: week 2 cash activity for upcoming weekly cash report.

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**CASH FORECASTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Brantley, Chase	2/22/2023	0.9	Analyze and provide comments on the weekly report for the week ending February 17.
Campagna, Robert	2/22/2023	0.4	Coin movement discussion with R. Tokar, C. Ferraro (Celsius), and R. Kwasteniet (K&E) to discuss custody.
Lucas, Emmet	2/22/2023	0.8	Update professional fee tracker, forecast inputs for recently filed fee applications.
Lucas, Emmet	2/22/2023	1.7	Prepare draft deliverable of budget-to-actuals report for week ended February 17th.
Lucas, Emmet	2/22/2023	0.7	Update model mechanics in cash flow forecast for new professional fee advisors.
Lucas, Emmet	2/22/2023	0.2	Correspond with A. Wirtz (K&E) regarding paying legal entity for Gornitzky.
Lucas, Emmet	2/22/2023	0.3	Update cash and coin report per comments of R. Campagna (A&M).
Lucas, Emmet	2/22/2023	0.2	Correspond with M. Wisbey (Stretto) regarding opening of Western Alliance bank account.
Lucas, Emmet	2/22/2023	0.6	Reconcile bank activity to provide responses to J. Magliano (M3) into intercompany questions.
Lucas, Emmet	2/22/2023	0.9	Update outputs schedules in cash report to include new reporting sections included in February 17th forecast.
Lucas, Emmet	2/22/2023	0.3	Prepare updated output schedules with February 16th forecast per request of Y. Choi (CEL).
Brantley, Chase	2/23/2023	0.3	Correspond with the Company and team re: certain state sales and use tax payments.
Campagna, Robert	2/23/2023	1.2	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck w/e 2/24/23.
Colangelo, Samuel	2/23/2023	0.6	Review and update support file for weekly cash report.
Lucas, Emmet	2/23/2023	0.2	Call with D. Delano (CEL) regarding cash management strategies.
Lucas, Emmet	2/23/2023	0.2	Update February 17th weekly cash report for mining updates provided by D. Albert (CEL).
Lucas, Emmet	2/23/2023	0.4	Correspond with L. Koren, M. Malka (both CEL) regarding payments out of Israel, GK8.
Lucas, Emmet	2/23/2023	0.2	Update February 17th budget-to-actuals report for GK8 inputs received.
Schreiber, Sam	2/23/2023	0.4	Review cash flow actuals for the period ending Feb 17.
Campagna, Robert	2/24/2023	0.4	Review proposed rules related to funding custody withdrawals.
Dailey, Chuck	2/24/2023	0.3	Participate in call with J. Magliano, T. Biggs (both M3), E. Lucas (A&M) to review weekly cash report, discuss liquidation analysis
Lucas, Emmet	2/24/2023	0.3	Participate in call with J. Magliano, T. Biggs (both M3), C. Dailey (A&M) to review weekly cash report, discuss liquidation analysis.

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**CASH FORECASTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Lucas, Emmet	2/24/2023	0.2	Prepare for weekly M3 call with detailed explanation for variances in cash report.
Lucas, Emmet	2/24/2023	0.4	Analyze historical spending patterns by country per request of T. Ramos (CEL).
Lucas, Emmet	2/26/2023	0.2	Continue to update professional fee tracker, forecast inputs for recently filed fee applications.
Colangelo, Samuel	2/27/2023	0.3	Assemble support for grouped bank transactions for the period 2/22/23-2/27/23 per confirmations received from Celsius.
Lucas, Emmet	2/27/2023	0.2	Correspond with Y. Choi (CEL) about forecast updates, liquidity profile.
Lucas, Emmet	2/27/2023	0.9	Prepare 2023 direct cash flow report per request of Y. Choi (CEL).
Lucas, Emmet	2/27/2023	2.1	Prepare draft deliverable of budget-to-actuals report for week ended February 24th.
Schreiber, Sam	2/27/2023	1.4	Review latest cash positions and liquidity forecast.
Brantley, Chase	2/28/2023	1.1	Analyze uptime, rig location and hash reports for the week ending February 24.
Brantley, Chase	2/28/2023	0.2	Correspond with the Company re: expenses included in the cash flow forecast.
Lucas, Emmet	2/28/2023	0.4	Correspond with L. Koren (CEL), K&E regarding GK8 sales proceeds at Bank Hapoalim.
<b>Subtotal</b>		<b>101.3</b>	

**CLAIMS ADMINISTRATION & OBJECTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Allison, Roger	2/1/2023	1.4	Perform analytical procedures on a subset of the claim matching summary re: accuracy
Allison, Roger	2/1/2023	1.1	Perform analysis of the updated ePOC claims register re: consistency of reporting and new claims
Allison, Roger	2/1/2023	0.6	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss claims process and status of team workstreams
Allison, Roger	2/1/2023	0.9	Analyze customer claim matching accuracy re: prepared claim triage file
Bixler, Holden	2/1/2023	0.6	Call with P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss claims process and status of team workstreams
Bixler, Holden	2/1/2023	0.5	Confer with P. Kinealy (A&M) re: claims process planning.
Bixler, Holden	2/1/2023	0.5	Telephone conference with Stretto and A&M team re: GK8 claims process.
Kinealy, Paul	2/1/2023	0.3	Call with H. Bixler (A&M) and Stretto team to discuss GK8 claims process.



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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Kinealy, Paul	2/1/2023	0.6	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss claims process and status of team workstreams
Pogorzelski, Jon	2/1/2023	0.6	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss claims process and status of team workstreams
Pogorzelski, Jon	2/1/2023	0.7	Reconcile newly filed claims related to customer account balances for initial review of customer claim matching
Pogorzelski, Jon	2/1/2023	0.4	Reconcile claims associated with customer accounts to reconcile differences with scheduled customer claims
Pogorzelski, Jon	2/1/2023	1.1	Verify newly filed claims related to account balances to match with scheduled customer claims
Wadzita, Brent	2/1/2023	0.6	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss claims process and status of team workstreams.
Wadzita, Brent	2/1/2023	2.1	Review and investigate customer claim matching to scheduled claims.
Wadzita, Brent	2/1/2023	2.8	Process customer coin reports and build out claim variance analysis.
Wadzita, Brent	2/1/2023	1.5	Analyze schedule claims population and compare to filed crypto coin claims.
Wadzita, Brent	2/1/2023	2.7	Analyze customer coin reports and build out claim variance analysis to size filed claims.
Wadzita, Brent	2/1/2023	1.4	Review claims register and analyze customer buckets to stratify claim base and filed claim amounts.
Westner, Jack	2/1/2023	0.6	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss claims process and status of team workstreams
Allison, Roger	2/2/2023	1.4	Update master claims databases re: new claims, claim amounts, and reconciliation status changes
Allison, Roger	2/2/2023	1.9	Working session with B. Wadzita (A&M) to discuss claim variance analysis assumptions
Allison, Roger	2/2/2023	2.3	Perform analytical procedures on customer claims reconciliation workbook re: consistency and accuracy of approach
Bixler, Holden	2/2/2023	0.6	Internal conference with A&M team re: claims database architecture.
Kinealy, Paul	2/2/2023	0.3	Call with the K&E and Stretto teams re: GK8 claims processes and potential bar date.
Kinealy, Paul	2/2/2023	0.8	Analyze updated claims summary and variance reporting and instruct team re: updates to same.
Pogorzelski, Jon	2/2/2023	0.4	Call with J. Pogorzelski and J. Westner (Both A&M) discussing adding new claims to triage file
Pogorzelski, Jon	2/2/2023	1.3	Prepare analysis of filed claims related to earn accounts to capture key data related to future objections
Pogorzelski, Jon	2/2/2023	0.8	Process filed claims related to custody accounts to capture key data related to future objections

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Pogorzelski, Jon	2/2/2023	1.1	Evaluate filed claims related to custody accounts to triage for future omnibus objections
Wadzita, Brent	2/2/2023	2.4	Prepare claims summary by claim class and priority.
Wadzita, Brent	2/2/2023	1.7	Review retail customer variance analysis and incorporate newly filed claims.
Wadzita, Brent	2/2/2023	1.2	Analyze customer coin claim reports and prepare claim variance analysis.
Wadzita, Brent	2/2/2023	1.1	Review retail customer ePOC claims and reconcile to scheduled claims.
Wadzita, Brent	2/2/2023	1.9	Working session with R. Allison (A&M) to discuss claim variance analysis assumptions.
Wadzita, Brent	2/2/2023	2.1	Prepare customer claims reconciliation workbook to summarize claim types and priority.
Wadzita, Brent	2/2/2023	2.8	Analyze customer claim matching to scheduled claims to validate accuracy and completeness.
Westner, Jack	2/2/2023	2.2	Match updated filed claims to scheduled claims by reconciling claimant name and address
Westner, Jack	2/2/2023	1.2	Record details of filed claims in internal tracker
Westner, Jack	2/2/2023	0.4	Call with J. Pogorzelski and J. Westner (Both A&M) discussing adding new claims to triage file
Allison, Roger	2/3/2023	0.4	Prep for call with A&M team re: customer claim reconciliation workbook states and updates
Allison, Roger	2/3/2023	0.5	Call with P. Kinealy and R. Allison (A&M) re: customer claim reconciliation workbook status and updates
Allison, Roger	2/3/2023	1.9	Perform analytical procedures on the updated customer claims reconciliation workbook re: completeness and accuracy
Bixler, Holden	2/3/2023	0.4	Correspond with E. Jones (K&E) and A&M team re: status of claims reconciliation.
Bixler, Holden	2/3/2023	0.5	Telephone conference with J. Tilsner (A&M) and A&M team re: fraudulent account claims review.
Bixler, Holden	2/3/2023	0.4	Correspond with A&M team re: claims reconciliations status and open issues.
Bixler, Holden	2/3/2023	2.8	Review and provide comments to initial draft customer claims reconciliation workbook and proofs of claim re: same.
Bixler, Holden	2/3/2023	1.8	Review legal / regulatory claims reconciliation workbook and proofs of claim re: same.
Ciriello, Andrew	2/3/2023	0.4	Review and comment on employee CEL wallet analysis
Kinealy, Paul	2/3/2023	0.5	Call with R. Allison (A&M) re: customer claim reconciliation workbook status and updates
Kinealy, Paul	2/3/2023	0.7	Analyze updated customer claim reconciliation workbook and instruct team re: same.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wadzita, Brent	2/3/2023	0.3	Call with B. Wadzita and J. Westner (Both A&M) discussing variance analysis with filed claims.
Wadzita, Brent	2/3/2023	0.4	Process customer accounts identified as violating terms of use per request of counsel.
Wadzita, Brent	2/3/2023	1.3	Process updates to customer claims reconciliation workbook and circulate updates.
Wadzita, Brent	2/3/2023	2.3	Continue to analyze customer coin reports and build out claim variance analysis to size filed claims.
Wadzita, Brent	2/3/2023	1.8	Analyze scheduled claims population and compare to filed crypto coin claims.
Westner, Jack	2/3/2023	0.3	Call with B. Wadzita and J. Westner (Both A&M) discussing variance analysis with filed claims
Westner, Jack	2/3/2023	1.4	Match filed claims to scheduled claims based on claimant name and email
Westner, Jack	2/3/2023	1.1	Analyze variance in claim amount between scheduled claims and filed claims by assessing what is asserted on claim's supporting documents
Kinealy, Paul	2/4/2023	0.8	Research additional issues re: supplemental bar date for GK8 and current claims workplan.
Allison, Roger	2/6/2023	0.9	Perform updates to the master claims database re: new claims register from Stretto
Allison, Roger	2/6/2023	1.3	Review prepared analysis of scheduled claims matching re: updates to the master claims database
Allison, Roger	2/6/2023	1.6	Analyze electronic claims listing re: newly filed claims and completeness of data fields
Allison, Roger	2/6/2023	0.4	Internal working session between R. Allison and B. Wadzita (A&M) re: subject matter expert claims reports
Bixler, Holden	2/6/2023	0.3	Correspond with team re: GK8 bar date issues.
Ciriello, Andrew	2/6/2023	0.8	Call with M. Hall, T. Walsh (CEL) regarding CEL token awards and employee claims
Kinealy, Paul	2/6/2023	0.3	Follow up with K&E and Stretto teams re: noticing plan for GK8 bar date notice.
Kinealy, Paul	2/6/2023	0.8	Research various claim triage issues and instruct team re: processing of same.
Wadzita, Brent	2/6/2023	1.4	Review customer claims workstreams for completeness and accuracy.
Wadzita, Brent	2/6/2023	0.4	Internal working session between R. Allison and B. Wadzita (A&M) re: subject matter expert claims reports.
Wadzita, Brent	2/6/2023	1.3	Continue to analyze customer coin claim reports and prepare claim variance analysis.
Wadzita, Brent	2/6/2023	1.7	Analyze updated claims register and prepare claim variance analysis.
Westner, Jack	2/6/2023	1.2	Verify that filed claims are accurately matched with scheduled claims

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Allison, Roger	2/7/2023	0.8	Analyze potential scheduled to file claim matches for accuracy
Allison, Roger	2/7/2023	1.5	Continue to analyze customer claim matching accuracy re: prepared claim triage file
Bixler, Holden	2/7/2023	0.5	Attend weekly claims / custody touchpoint meeting with E. Antipas (CEL) re: claims updates.
Ciriello, Andrew	2/7/2023	1.2	Analyze CEL token claims by account type and break out insiders
Colangelo, Samuel	2/7/2023	0.8	Assemble disbursements summary file per internal request to support claims process.
Kinealy, Paul	2/7/2023	0.9	Research GK8 noticing options and follow up with Celsius and K&E teams re: same.
Kinealy, Paul	2/7/2023	0.3	Review status of team tasks and advise re: handling of issues.
Pogorzelski, Jon	2/7/2023	0.6	Conference with J. Pogorzelski and J. Westner (Both A&M) discussing process for preparing filed claims data for triage
Wadzita, Brent	2/7/2023	0.9	Review filed trade claims and build out reconciliation to post petition disbursements.
Wadzita, Brent	2/7/2023	2.2	Review filed trade claims and build out reconciliation to open A/P.
Westner, Jack	2/7/2023	0.6	Conference with J. Pogorzelski and J. Westner (Both A&M) discussing process for preparing filed claims data for triage
Allison, Roger	2/8/2023	1.6	Create updated claims summary report for internal review
Allison, Roger	2/8/2023	0.7	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss claims process and status of team workstreams
Allison, Roger	2/8/2023	0.4	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing claims workstreams to be completed
Bixler, Holden	2/8/2023	0.7	Call with P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss claims process and status of team workstreams
Bixler, Holden	2/8/2023	0.9	Prepare summary of employee scheduling methodology for O. Ganot (CEL).
Ciriello, Andrew	2/8/2023	0.7	Analyze pre-petition trading activity for potential preference claims
Kinealy, Paul	2/8/2023	0.2	Analyze employee claims FAQ provided by K&E team.
Kinealy, Paul	2/8/2023	0.7	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss claims process and status of team workstreams.
Pogorzelski, Jon	2/8/2023	0.7	Identify claims associated with customer accounts to reconcile variances with scheduled claims
Pogorzelski, Jon	2/8/2023	0.9	Prepare analysis of claims related to customers to identify duplicates for omnibus future objections

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Pogorzelski, Jon	2/8/2023	1.2	Process filed claims related to custody accounts to triage for initial review of customer claim matching
Pogorzelski, Jon	2/8/2023	0.8	Evaluate claims related to customer accounts to match with scheduled customer claims for future superseded objections
Pogorzelski, Jon	2/8/2023	1.1	Analyze filed customer claims connected with bitwala accounts to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	2/8/2023	0.4	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing claims workstreams to be completed
Pogorzelski, Jon	2/8/2023	0.7	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss claims process and status of team workstreams
Pogorzelski, Jon	2/8/2023	0.9	Verify filed claims related to custody accounts to reconcile differences with scheduled customer claims
Wadzita, Brent	2/8/2023	2.4	Prepare updated claims summary report for internal team meeting to understand current state of claims process.
Wadzita, Brent	2/8/2023	1.6	Prepare workstream to triage and review filed A/P trade claims.
Wadzita, Brent	2/8/2023	0.7	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss claims process and status of team workstreams.
Wadzita, Brent	2/8/2023	0.4	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing claims workstreams to be completed.
Wadzita, Brent	2/8/2023	1.4	Prepare workbook of top 50 high variance claims for leadership and counsel to review for inclusion into modify objections.
Wadzita, Brent	2/8/2023	2.1	Review newly filed claims and prepare updated working file to further reconcile.
Westner, Jack	2/8/2023	0.4	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing claims workstreams to be completed
Westner, Jack	2/8/2023	0.7	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss claims process and status of team workstreams
Westner, Jack	2/8/2023	1.4	Triage updated filed claims to determine if they supersede previously scheduled claims
Allison, Roger	2/9/2023	0.9	Call with P. Walsh (K&E), T. Ramos, R. Deutsch, O. Ganot, T. Walsh, J. Golding-Ochsner, M. Hall (all Celsius), H. Bixler, A. Ciriello, and R. Allison (all A&M) re: accrued and unpaid employee compensation claims
Allison, Roger	2/9/2023	0.7	Analyze team claim matching and claim type schedule re: accuracy and consistency of approach
Allison, Roger	2/9/2023	1.3	Call with R. Allison, B. Wadzita, and J. Westner (All A&M) discussing reconciling filed trade claims with scheduled invoices
Allison, Roger	2/9/2023	0.9	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing claims matching and reconciling AP trade claims
Bixler, Holden	2/9/2023	0.9	Call with P. Walsh (K&E), T. Ramos, R. Deutsch, O. Ganot, T. Walsh, J. Golding-Ochsner, M. Hall (all Celsius), A. Ciriello, and R. Allison (all A&M) re: accrued and unpaid employee compensation claims.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Bixler, Holden	2/9/2023	0.4	Review correspondence with R. Deutsch (CEL) and K&E re: employee claims issues.
Bixler, Holden	2/9/2023	0.9	Prepare customer claims near term workplan and correspond with team re: same.
Bixler, Holden	2/9/2023	1.8	Review and provide comments to customer claims reconciliation workbook.
Bixler, Holden	2/9/2023	0.4	Correspond with K&E and A&M team re: employee claim issues.
Bixler, Holden	2/9/2023	0.7	Review draft Celsius entity proofs of claim.
Bixler, Holden	2/9/2023	0.6	Review draft Network IL proof of claim.
Ciriello, Andrew	2/9/2023	0.6	Analyze employee CEL token claims to be filed and correspond with HR team regarding the same
Ciriello, Andrew	2/9/2023	0.9	Call with P. Walsh (K&E), T. Ramos, R. Deutsch, O. Ganot, T. Walsh, J. Golding-Ochsner, M. Hall (all Celsius), H. Bixler, A. Ciriello, and R. Allison (all A&M) re: accrued and unpaid employee compensation claims.
Pogorzelski, Jon	2/9/2023	0.9	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing claims matching and reconciling AP trade claims
Pogorzelski, Jon	2/9/2023	1.3	Identify filed customer claims with cel tokens to match with scheduled customer claims for future superseded objections
Pogorzelski, Jon	2/9/2023	1.1	Evaluate filed customer claims with cel tokens to reconcile against scheduled claims for future omnibus objections
Pogorzelski, Jon	2/9/2023	0.9	Identify claims related to customer loans to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	2/9/2023	1.1	Prepare analysis of claims associated with customer accounts to match with scheduled customer claims
Pogorzelski, Jon	2/9/2023	1.2	Process filed customer claims from updated register to capture key data related to future objections
Pogorzelski, Jon	2/9/2023	0.7	Process customer related claims to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	2/9/2023	0.8	Process claims related to customer loans to capture key data related to future objections
Pogorzelski, Jon	2/9/2023	0.6	Verify filed customer claims with cel tokens to triage for future omnibus objections
Wadzita, Brent	2/9/2023	1.3	Call with R. Allison, B. Wadzita, and J. Westner (All A&M) discussing reconciling filed trade claims with scheduled invoices.
Wadzita, Brent	2/9/2023	2.2	Prepare updated retail customer claim reconciliation workbook for to isolate high priority items for objection.
Wadzita, Brent	2/9/2023	0.9	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing claims matching and reconciling AP trade claims.
Wadzita, Brent	2/9/2023	1.9	Review newly filed crypto coin claims and prepare updated working file to further reconcile.
Westner, Jack	2/9/2023	0.9	Triage filed claims to determine what filed claims have a relationship with scheduled claims

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Westner, Jack	2/9/2023	1.1	Reconcile filed claims with scheduled invoices
Westner, Jack	2/9/2023	2.8	Analyze variance in claim basis between scheduled claims and filed claims by reconciling with respective supporting documents
Westner, Jack	2/9/2023	1.3	Call with R. Allison, B. Wadzita, and J. Westner (All A&M) discussing reconciling filed trade claims with scheduled invoices
Westner, Jack	2/9/2023	0.9	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing claims matching and reconciling AP trade claims
Allison, Roger	2/10/2023	0.4	Call with H. Bixler, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss claims process and status of team workstreams
Allison, Roger	2/10/2023	2.3	Draft workplan re: claims reconciliation strategy and team responsibilities
Allison, Roger	2/10/2023	0.5	Call with H. Bixler, P. Kinealy, G. Wang, R. Allison, B. Wadzita (A&M) and E. Jones, S. Sanders, J. Mudd (K&E) to discuss omnibus objection procedures
Allison, Roger	2/10/2023	0.4	Call with R. Allison, B. Wadzita, and J. Westner (All A&M) discussing matching amended claims with master claims
Bixler, Holden	2/10/2023	0.5	Call with P. Kinealy, G. Wang, R. Allison, B. Wadzita (A&M) and E. Jones, S. Sanders, J. Mudd (K&E) to discuss omnibus objection procedures.
Bixler, Holden	2/10/2023	0.4	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss claims process and status of team workstreams
Bixler, Holden	2/10/2023	1.1	Review tax claim reconciliation workbook and proof of claim images re: same.
Kinealy, Paul	2/10/2023	0.4	Analyze list of claims for initial draft omnibus objections and instruct claims team re: handling of same.
Kinealy, Paul	2/10/2023	0.3	Analyze updated worksheet of tax claims for Celsius review and advise team re: same.
Kinealy, Paul	2/10/2023	0.5	Call with H. Bixler, P. Kinealy, G. Wang, R. Allison, B. Wadzita (A&M) and E. Jones, S. Sanders, J. Mudd (K&E) to discuss omnibus objection procedures
Pogorzelski, Jon	2/10/2023	0.8	Reconcile claims related to customer accounts to triage for future omnibus objections
Pogorzelski, Jon	2/10/2023	0.4	Call with H. Bixler, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss claims process and status of team workstreams
Pogorzelski, Jon	2/10/2023	0.7	Analyze filed customer claims with cel tokens to match with scheduled customer claims for future superseded related objections
Pogorzelski, Jon	2/10/2023	1.1	Verify customer related claims to reconcile differences with scheduled customer claims
Pogorzelski, Jon	2/10/2023	0.8	Prepare analysis of claims related to customer earn accounts to reconcile differences with scheduled claims
Pogorzelski, Jon	2/10/2023	1.3	Reconcile claims related to customer loans to identify substantive duplicates for omnibus future objections
Wadzita, Brent	2/10/2023	0.4	Call with R. Allison, B. Wadzita, and J. Westner (All A&M) discussing matching amended claims with master claims.



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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wadzita, Brent	2/10/2023	1.9	Continue to analyze schedule claims population and compare to filed crypto coin claims.
Wadzita, Brent	2/10/2023	1.9	Review analysis on customer claim matching to scheduled claims, make updates as needed.
Wadzita, Brent	2/10/2023	2.9	Update master claims databases re new claims, claim amounts, and reconciliation status changes
Wadzita, Brent	2/10/2023	2.1	Continue to review claims register and analyze customer buckets to stratify claim base and filed claim amounts.
Wadzita, Brent	2/10/2023	0.4	Call with H. Bixler, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss claims process and status of team workstreams.
Wadzita, Brent	2/10/2023	0.5	Call with H. Bixler, P. Kinealy, G. Wang, R. Allison, B. Wadzita (A&M) and E. Jones, S. Sanders, J. Mudd (K&E) to discuss omnibus objection procedures.
Wang, Gege	2/10/2023	0.5	Call with H. Bixler, P. Kinealy, G. Wang, R. Allison, B. Wadzita (A&M) and E. Jones, S. Sanders, J. Mudd (K&E) to discuss omnibus objection procedures.
Westner, Jack	2/10/2023	1.9	Triage filed claims to determine consistent information with respective scheduled claims
Westner, Jack	2/10/2023	2.9	Conduct analysis on claims that assert they amend a previously filed claim by determining what claim is amended
Westner, Jack	2/10/2023	0.4	Call with R. Allison, B. Wadzita, and J. Westner (All A&M) discussing matching amended claims with master claims
Westner, Jack	2/10/2023	0.4	Call with H. Bixler, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss claims process and status of team workstreams
Bixler, Holden	2/11/2023	0.6	Review intercompany claims order.
Bixler, Holden	2/11/2023	0.3	Correspond with A&M team and K&E re: filed claims detail.
Schreiber, Sam	2/12/2023	0.3	Review analysis of customer activity related to preferences.
Allison, Roger	2/13/2023	0.8	Working session between R. Allison and B. Wadzita (A&M) re: claim omnibus objection review
Allison, Roger	2/13/2023	0.9	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing claim duplicates and amendments
Bixler, Holden	2/13/2023	0.4	Correspond with S. Cantor (K&E) re: largest claims.
Bixler, Holden	2/13/2023	0.9	Review claims register and schedules data re: large value claims.
Bixler, Holden	2/13/2023	0.8	Review and provide comments to scheduled claims data extract.
Pogorzelski, Jon	2/13/2023	0.8	Analyze newly filed claims related to account balances to capture key data related to future amendment objections
Pogorzelski, Jon	2/13/2023	0.9	Verify claims related to customer accounts to identify substantive duplicates for omnibus future objections



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Pogorzelski, Jon	2/13/2023	1.1	Prepare analysis of claims associated with customer accounts to reconcile variances with scheduled claims
Pogorzelski, Jon	2/13/2023	0.9	Analyze claims related to customer loans to match with scheduled customer claims for future superseded objections
Pogorzelski, Jon	2/13/2023	1.3	Prepare analysis of newly filed claims related to account balances to capture key data related to future objections
Pogorzelski, Jon	2/13/2023	1.2	Identify filed claims related to earn accounts to reconcile against scheduled claims for future omnibus objections
Pogorzelski, Jon	2/13/2023	1.3	Verify filed customer claims connected with bitwala accounts to match with scheduled customer claims for future superseded objections
Pogorzelski, Jon	2/13/2023	1.4	Evaluate claims associated with customer accounts to reconcile against scheduled claims for future omnibus objections related to duplicates
Pogorzelski, Jon	2/13/2023	0.9	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing claim duplicates and amendments
Wadzita, Brent	2/13/2023	2.6	Prepare updated retail customer claim reconciliation workbook for focus to high priority items for objection.
Wadzita, Brent	2/13/2023	0.8	Working session between R. Allison and B. Wadzita (A&M) re: claim omnibus objection review.
Wadzita, Brent	2/13/2023	0.9	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing claim duplicates and amendments.
Wadzita, Brent	2/13/2023	2.4	Process customer coin claim reports, claims register to prepare claim variance analysis.
Westner, Jack	2/13/2023	0.9	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing claim duplicates and amendments
Westner, Jack	2/13/2023	1.7	Verify that amending claims have supporting documentation
Westner, Jack	2/13/2023	2.6	Match claims that assert they amend a claim with the respective amended claim
Allison, Roger	2/14/2023	0.8	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing claim objections and uploading to omnibus exhibit
Allison, Roger	2/14/2023	0.3	Internal meeting with R. Allison, J. Pogorzelski (All A&M) discussing omnibus objections related to exact duplicates
Allison, Roger	2/14/2023	1.8	Perform analytical procedures on initial duplicate and amended claim objections re: accuracy and presentation
Allison, Roger	2/14/2023	0.9	Call with H. Bixler, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss status of claims workstreams
Allison, Roger	2/14/2023	0.4	Call with R. Allison, B. Wadzita, and J. Westner (All A&M) discussing uploading amended claims to omnibus exhibit
Bixler, Holden	2/14/2023	0.9	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss status of claims workstreams
Bixler, Holden	2/14/2023	0.7	Correspond with E. Jones (K&E) and A&M team re: filed claims detail and status of claims reconciliation.
Bixler, Holden	2/14/2023	1.3	Review draft coin amount modification claims exhibit.

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Bixler, Holden	2/14/2023	0.7	Review top scheduled creditor list.
Bixler, Holden	2/14/2023	0.9	Review latest claims register.
Kinealy, Paul	2/14/2023	0.8	Research claim objection issues and instruct claims team re: same.
Pogorzelski, Jon	2/14/2023	0.7	Identify filed customer claims that are substantive duplicates to capture key data related to future objections
Pogorzelski, Jon	2/14/2023	0.8	Evaluate newly filed claims related to account balances to reconcile differences with scheduled customer claims
Pogorzelski, Jon	2/14/2023	0.3	Call with B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing claim variance analysis
Pogorzelski, Jon	2/14/2023	0.4	Call with J. Pogorzelski and J. Westner (All A&M) discussing preparing amended claims for omnibus exhibit upload
Pogorzelski, Jon	2/14/2023	1.1	Analyze claims related to custody accounts to triage for future omnibus objections
Pogorzelski, Jon	2/14/2023	0.3	Internal meeting with R. Allison, J. Pogorzelski (All A&M) discussing omnibus objections related to exact duplicates
Pogorzelski, Jon	2/14/2023	0.9	Process filed customer claims with to match and supersede scheduled claims
Pogorzelski, Jon	2/14/2023	1.2	Identify filed customer claims connected with bitwala accounts to reconcile differences with scheduled customer claims
Pogorzelski, Jon	2/14/2023	1.1	Analyze filed customer claims with cel tokens to triage for future omnibus objections
Pogorzelski, Jon	2/14/2023	0.8	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing claim objections and uploading to omnibus exhibit
Pogorzelski, Jon	2/14/2023	0.9	Call with H. Bixler, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss status of claims workstreams
Wadzita, Brent	2/14/2023	2.4	Process newly filed claims and incorporate in ongoing workstreams and concurrently answer outstanding team questions.
Wadzita, Brent	2/14/2023	0.8	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing claim objections and uploading to omnibus exhibit.
Wadzita, Brent	2/14/2023	0.3	Call with B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing claim variance analysis.
Wadzita, Brent	2/14/2023	0.4	Call with R. Allison, B. Wadzita, and J. Westner (All A&M) discussing uploading amended claims to omnibus exhibit.
Wadzita, Brent	2/14/2023	1.6	Prepare first look at omnibus exhibits for modify coin objections.
Wadzita, Brent	2/14/2023	0.9	Call with H. Bixler, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss status of claims workstreams.
Wadzita, Brent	2/14/2023	1.6	Prepare updated claim numbers and amounts for omnibus objection language .
Westner, Jack	2/14/2023	0.3	Call with B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing claim variance analysis

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Westner, Jack	2/14/2023	0.4	Call with R. Allison, B. Wadzita, and J. Westner (All A&M) discussing uploading amended claims to omnibus exhibit
Westner, Jack	2/14/2023	2.8	Map amended claims to previously filed claims that prove to have an amending relationship
Westner, Jack	2/14/2023	0.9	Call with H. Bixler, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss status of claims workstreams
Westner, Jack	2/14/2023	0.8	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing claim objections and uploading to omnibus exhibit
Westner, Jack	2/14/2023	0.4	Call with J. Pogorzelski and J. Westner (All A&M) discussing preparing amended claims for omnibus exhibit upload
Westner, Jack	2/14/2023	0.9	Upload amended claims to omnibus exhibit
Allison, Roger	2/15/2023	0.6	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing claim variance analysis and preparing omnibus exhibits
Allison, Roger	2/15/2023	0.9	Continue to analyze potential scheduled to file claim matches for accuracy
Allison, Roger	2/15/2023	2.4	Perform analytical procedures on modified claim objections re: accuracy and presentation
Allison, Roger	2/15/2023	1.8	Internal working session with B. Wadzita (A&M) to discuss on-going team workstreams, items of priority, and next steps in objection process
Bixler, Holden	2/15/2023	0.4	Correspond with A&M team re: comments to claims objection exhibits.
Bixler, Holden	2/15/2023	0.8	Review and circulate updated claims objection exhibits and provide summary of open issues to K&E re: same.
Bixler, Holden	2/15/2023	0.4	Correspond with J. Mudd (K&E) and A&M team re: status of claims objection drafts.
Bixler, Holden	2/15/2023	0.4	Review correspondence re: top creditor list between A&M team and K&E.
Bixler, Holden	2/15/2023	2.3	Review and provide comments to claims objection exhibits and review proofs of claim re: same.
Kinealy, Paul	2/15/2023	0.7	Analyze updated Plan terms re: claims handling and distribution.
Kinealy, Paul	2/15/2023	0.3	Analyze updated drafts of omnibus objections.
Pogorzelski, Jon	2/15/2023	0.6	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing claim variance analysis and preparing omnibus exhibits
Pogorzelski, Jon	2/15/2023	0.9	Identify claims related to customer loans to match with scheduled customer claims
Pogorzelski, Jon	2/15/2023	1.1	Process claims related to customer accounts to reconcile against scheduled claims for future omnibus objections
Pogorzelski, Jon	2/15/2023	0.8	Reconcile customer related claims to capture key data related to future objections

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Pogorzelski, Jon	2/15/2023	1.2	Analyze filed customer claims with high proforma account balances to match with scheduled customer claims
Pogorzelski, Jon	2/15/2023	0.9	Prepare analysis of filed customer claims connected with bitwala accounts to match with scheduled customer claims for future superseded objections
Pogorzelski, Jon	2/15/2023	0.6	Reconcile newly filed claims related to account balances to reconcile variances with scheduled claims
Pogorzelski, Jon	2/15/2023	1.3	Reconcile filed claims related to earn accounts to match with scheduled customer claims for future superseded objections
Pogorzelski, Jon	2/15/2023	1.3	Process claims associated with customer accounts to reconcile variances with scheduled claims
Wadzita, Brent	2/15/2023	1.8	Prepare fourth omnibus exhibit for asserted retail customer high value claims with inaccurate support.
Wadzita, Brent	2/15/2023	0.7	Update and incorporate comments from leadership re: omnibus exhibits for modify coin objections.
Wadzita, Brent	2/15/2023	1.3	Prepare first draft of exact duplicate claims exhibit for first round omnibus objections.
Wadzita, Brent	2/15/2023	1.8	Internal working session with R. Allison (A&M) to discuss on-going team workstreams, items of priority, and next steps in objection process.
Wadzita, Brent	2/15/2023	1.4	Prepare first draft of unsupported claims exhibit for first round omnibus objections.
Wadzita, Brent	2/15/2023	0.6	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing claim variance analysis and preparing omnibus exhibits.
Wadzita, Brent	2/15/2023	1.6	Prepare first draft of amended claims exhibit for first round omnibus objections.
Westner, Jack	2/15/2023	0.6	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing claim variance analysis and preparing omnibus exhibits
Westner, Jack	2/15/2023	2.9	Document cryptocurrency values found on claim supporting documents
Allison, Roger	2/16/2023	1.9	Perform analysis of modified claim amounts compared to the customers scheduled amount re: accuracy
Allison, Roger	2/16/2023	2.4	Continue to analyze amended claim relationships to ensure accurate matches
Allison, Roger	2/16/2023	0.4	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing updates to omnibus exhibits for amended and duplicate claims
Allison, Roger	2/16/2023	2.7	Analyze amended claim relationships re: accuracy
Allison, Roger	2/16/2023	1.4	Analyze claims population to identify candidates for the next round of objections
Allison, Roger	2/16/2023	2.2	Internal working session between R. Allison and B. Wadzita (A&M) re: review of claims objections
Bixler, Holden	2/16/2023	1.1	Review GK8 bar date notice materials.

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Bixler, Holden	2/16/2023	0.6	Review updated draft intercompany claims statement incorporating A&M team comments.
Bixler, Holden	2/16/2023	0.4	Correspond with A&M team re: draft intercompany claims statement.
Bixler, Holden	2/16/2023	0.8	Review modified claims objection exhibit and correspond with J. Mudd (K&E) re: same.
Bixler, Holden	2/16/2023	0.9	Review and provide comments to updated claims objection exhibits.
Bixler, Holden	2/16/2023	0.4	Correspond with A&M team re: claims objection review process and planning.
Bixler, Holden	2/16/2023	1.1	Review and provide comments to draft intercompany claims statement.
Bixler, Holden	2/16/2023	0.3	Review internal correspondence re: claims objection exhibit preparation issues.
Bixler, Holden	2/16/2023	0.6	Correspond with E. Jones and J. Mudd (both K&E) re: claims objection strategy and planning.
Dailey, Chuck	2/16/2023	1.3	Analyze draft intercompany claims statement provided by K&E
Dailey, Chuck	2/16/2023	1.3	Continue to update NAV summary build for latest assumptions and coin pricing
Dailey, Chuck	2/16/2023	1.2	Update alternative investment values and assumptions in NAV summary
Dailey, Chuck	2/16/2023	1.7	Update NAV summary for retail loan set-off
Kinealy, Paul	2/16/2023	0.6	Analyze updated claim objection exhibits and advise team re: edits to same.
Pogorzelski, Jon	2/16/2023	1.3	Evaluate filed customer claims asserting fraud to reconcile against potential substantive duplicates for future omnibus objections
Pogorzelski, Jon	2/16/2023	0.8	Process filed customer claims with collateral to reconcile against scheduled claims for future omnibus objections
Pogorzelski, Jon	2/16/2023	1.1	Identify newly filed customer claims on e-POC form to capture key data related to future omnibus objections
Pogorzelski, Jon	2/16/2023	0.7	Prepare analysis of filed customer claims with cel tokens to triage for initial review of customer claim matching
Pogorzelski, Jon	2/16/2023	0.8	Analyze filed customer claims to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	2/16/2023	0.4	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing updates to omnibus exhibits for amended and duplicate claims
Pogorzelski, Jon	2/16/2023	0.9	Process filed claims related to earn accounts to match with scheduled customer claims
Pogorzelski, Jon	2/16/2023	1.4	Evaluate customer related claims to identify substantive duplicates for omnibus future objections
Schreiber, Sam	2/16/2023	0.9	Review analysis of potential claims against former vendor.

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Wadzita, Brent	2/16/2023	2.2	Internal working session between R. Allison and B. Wadzita (A&M) re: review of claims objections.
Wadzita, Brent	2/16/2023	0.4	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing updates to omnibus exhibits for amended and duplicate claims.
Wadzita, Brent	2/16/2023	2.3	Review omnibus exhibits, incorporate A&M and counsels updates, and circulate new exhibits.
Westner, Jack	2/16/2023	1.4	Analyze claims to determine variance between the amount listed on claim supporting documents and the amount on file
Westner, Jack	2/16/2023	2.3	Update amended claims data based on new claims register
Westner, Jack	2/16/2023	0.4	Call with R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) discussing updates to omnibus exhibits for amended and duplicate claims
Allison, Roger	2/17/2023	1.9	Perform analytical procedures on prepared claim variance analysis re: completeness, accuracy, and presentation
Allison, Roger	2/17/2023	2.1	Continue to analyze claims population to identify claims for the 2nd round of claims objections
Allison, Roger	2/17/2023	2.2	Analyze support of claims to be objected to re: inadequate support objections
Allison, Roger	2/17/2023	0.8	Call with H. Bixler, P. Kinealy, J. Tilsner, G. Wang, R. Allison, B. Wadzita (All A&M) and E. Jones, J. Mudd, S. Sanders (All KE) to discuss upcoming omnibus objections
Allison, Roger	2/17/2023	0.5	Internal call with B. Wadzita (A&M) to discuss claims and items of priority re: upcoming objections
Bixler, Holden	2/17/2023	0.5	Conferences with S. Sanders (K&E) and A&M team re: status of claims objections.
Bixler, Holden	2/17/2023	0.8	Call with P. Kinealy, J. Tilsner, G. Wang, R. Allison, B. Wadzita (All A&M) and E. Jones, J. Mudd, S. Sanders (All KE) to discuss upcoming omnibus objections.
Bixler, Holden	2/17/2023	0.4	Correspond with team re: claims objection planning.
Bixler, Holden	2/17/2023	0.6	Correspond with A&M and K&E teams re: claims objection status.
Bixler, Holden	2/17/2023	0.8	Review proofs of claim forwarded by G. Reardon (K&E) re: draft objections.
Kinealy, Paul	2/17/2023	0.8	Call with H. Bixler, P. Kinealy, J. Tilsner, G. Wang, R. Allison, B. Wadzita (All A&M) and E. Jones, J. Mudd, S. Sanders (All KE) to discuss upcoming omnibus objections.
Kinealy, Paul	2/17/2023	0.3	Analyze claims flagged for potential objection by K&E team.
Pogorzelski, Jon	2/17/2023	1.3	Process filed customer claims connected with bitwala accounts to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	2/17/2023	1.1	Identify customer related claims to capture key data related to future objections
Pogorzelski, Jon	2/17/2023	0.9	Prepare analysis of filed claims related to custody accounts to capture key data related to future objections

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Pogorzelski, Jon	2/17/2023	0.9	Evaluate claims related to customer accounts to capture key data related to future objections
Pogorzelski, Jon	2/17/2023	1.1	Reconcile newly filed claims related to custody accounts for future omnibus objections related to amendments
Pogorzelski, Jon	2/17/2023	1.2	Prepare analysis of filed claims related to earn accounts to triage for initial review of customer claim matching
Pogorzelski, Jon	2/17/2023	1.2	Analyze filed customer claims with cel tokens to capture key data related to future objections
Pogorzelski, Jon	2/17/2023	0.8	Analyze claims related to customer accounts to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	2/17/2023	1.3	Evaluate customer related claims to triage for future omnibus objections
Tilsner, Jeremy	2/17/2023	0.8	Call with H. Bixler, P. Kinealy, J. Tilsner, G. Wang, R. Allison, B. Wadzita (All A&M) and E. Jones, J. Mudd, S. Sanders (All KE) to discuss upcoming omnibus objections.
Wadzita, Brent	2/17/2023	0.5	Internal call with R. Allison (A&M) to discuss claims and items of priority re: upcoming objections.
Wadzita, Brent	2/17/2023	0.8	Call with H. Bixler, P. Kinealy, J. Tilsner, G. Wang, R. Allison, B. Wadzita (All A&M) and E. Jones, J. Mudd, S. Sanders (All KE) to discuss upcoming omnibus objections.
Wadzita, Brent	2/17/2023	1.8	Review claims register to identify certain no liability claims for upcoming omnibus objection per the request of counsel.
Wadzita, Brent	2/17/2023	1.1	Review retail crypto customer claims filed in USD and bucket for upcoming objections.
Wadzita, Brent	2/17/2023	0.4	Prepare updated claim counts re: omnibus objections.
Wadzita, Brent	2/17/2023	1.3	Prepare listing of claims for first round of objections and review claims for parties identified as to be placed on hold.
Wadzita, Brent	2/17/2023	1.2	Continue to review claims register to identify certain no liability claims for upcoming omnibus objection per the request of counsel.
Wadzita, Brent	2/17/2023	1.7	Prepare claim variance analysis and high level summary for further discussion in weekly claims call.
Wang, Gege	2/17/2023	0.8	Call with H. Bixler, P. Kinealy, J. Tilsner, G. Wang, R. Allison, B. Wadzita (All A&M) and E. Jones, J. Mudd, S. Sanders (All KE) to discuss upcoming omnibus objections.
Allison, Roger	2/18/2023	2.7	Analyze electronically filed customer claims asserting claims for coins not listed on the POC re: claim support
Allison, Roger	2/18/2023	1.9	Perform final quality control procedures on 1st round objection drafts before distributing to counsel
Bixler, Holden	2/18/2023	1.2	Continue to review and provide comments to updated claims objection exhibits.
Bixler, Holden	2/18/2023	0.6	Review summary of governmental claims.
Bixler, Holden	2/18/2023	0.9	Correspond with G. Reardon (K&E) and A&M and K&E teams re: detail needed for claims objection pleading drafts.



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Bixler, Holden	2/18/2023	0.4	Correspond with J. Mudd (K&E) and A&M team re: governmental claims analysis.
Kinealy, Paul	2/18/2023	0.8	Research inquiry from K&E re upcoming claims objections.
Wadzita, Brent	2/18/2023	1.2	Prepare exhibits for omnibus objection hearing to modify claims to scheduled amount.
Allison, Roger	2/19/2023	0.8	Update final 1st round claim objections re: notes from counsel
Allison, Roger	2/19/2023	1.9	Analyze claims register and claim support to prepare a schedule of governmental claims
Bixler, Holden	2/19/2023	0.2	Ongoing correspondence with A&M team re: comments to claims objection exhibits.
Bixler, Holden	2/19/2023	0.4	Correspond with J. Mudd (K&E) and A&M teams re: objection filling status.
Bixler, Holden	2/19/2023	1.7	Review draft claims objection exhibits and provide comments to same.
Bixler, Holden	2/19/2023	1.2	Review updated claims objection exhibits.
Bixler, Holden	2/19/2023	0.3	Review claims objection summary for Stretto service.
Kinealy, Paul	2/19/2023	0.7	Analyze draft claim objections for K&E.
Allison, Roger	2/20/2023	2.7	Perform high level analysis of claims population targeted for second round objections re: accuracy
Allison, Roger	2/20/2023	1.6	Analyze master claims database re: updates to claim amounts and claims statuses
Allison, Roger	2/20/2023	1.1	Analyze list of cryptocurrency claims submitted electronically re: data integrity and new claims in the population
Allison, Roger	2/20/2023	1.8	Confer with B. Wadzita (A&M) to analyze electronically filed high value asserted coin claims and next steps
Allison, Roger	2/20/2023	0.4	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, R. Allison (A&M) to discuss claims reconciliation and objection process
Bixler, Holden	2/20/2023	0.9	Prepare summary of high variance reconciliation criteria and correspond with A&M team re: same.
Bixler, Holden	2/20/2023	0.5	Confer with A&M team re: claims reconciliation planning and process.
Bixler, Holden	2/20/2023	0.4	Call with R. Campagna, S. Schreiber, P. Kinealy, R. Allison (A&M) to discuss claims reconciliation and objection process.
Bixler, Holden	2/20/2023	2.2	Analyze filed claim variance to scheduled amounts and prepare objection workplan re: same.
Campagna, Robert	2/20/2023	0.4	Call with S. Schreiber, H. Bixler, P. Kinealy, R. Allison (A&M) to discuss claims reconciliation and objection process.
Kinealy, Paul	2/20/2023	0.4	Call with R. Campagna, S. Schreiber, H. Bixler, P. Kinealy, R. Allison (A&M) to discuss claims reconciliation and objection process



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Kinealy, Paul	2/20/2023	0.9	Analyze list of high dollar variance claims and follow up with claims team re: issues related to same.
Pogorzelski, Jon	2/20/2023	1.1	Prepare analysis of filed claims related to earn accounts to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	2/20/2023	0.8	Process filed customer claims with cel tokens to capture key data related to future objections
Pogorzelski, Jon	2/20/2023	0.7	Reconcile filed customer claims with bitcoin to triage for future omnibus objections
Pogorzelski, Jon	2/20/2023	1.2	Prepare analysis of claims associated with customer accounts to reconcile differences with scheduled customer claims
Pogorzelski, Jon	2/20/2023	0.9	Evaluate filed claims related to earn accounts to match with scheduled customer claims
Pogorzelski, Jon	2/20/2023	1.4	Analyze filed customer claims with cel tokens to reconcile differences with scheduled customer claims
Pogorzelski, Jon	2/20/2023	1.1	Reconcile filed customer claims with bitcoin to reconcile against scheduled claims for future omnibus objections
Pogorzelski, Jon	2/20/2023	1.2	Evaluate claims associated with customer accounts to identify substantive duplicates for omnibus future objections
Schreiber, Sam	2/20/2023	0.4	Call with R. Campagna, H. Bixler, P. Kinealy, R. Allison (A&M) to discuss claims reconciliation and objection process.
Wadzita, Brent	2/20/2023	1.6	Review claims register and analyze retail customer buckets to prioritize certain claim groups.
Wadzita, Brent	2/20/2023	1.7	Identify cohorts of retail customer claims with similar characteristics to be marked for objection.
Wadzita, Brent	2/20/2023	2.7	Review retail customer claims workstreams for completeness and accuracy, provide guidance as needed.
Wadzita, Brent	2/20/2023	1.8	Confer with R. Allison (A&M) to analyze electronically filed high value asserted coin claims and next steps.
Wadzita, Brent	2/20/2023	1.4	Analyze claims register and update claim typing and reconciliation status' where needed.
Allison, Roger	2/21/2023	2.7	Perform analytical procedures on next round of claims objections re: scheduled claim matching confirmation
Allison, Roger	2/21/2023	0.7	Internal Call with A&M (R. Allison, J. Pogorzelski) re: Analysis of claims reconciliation related to substantive amendment objections
Allison, Roger	2/21/2023	1.4	Analyze variance in claim amount between scheduled claims and filed claims by prior to update of claims master database
Allison, Roger	2/21/2023	0.6	Internal Call with A&M (R. Allison, J. Pogorzelski) re: Analysis of claims reconciliation related to substantive duplicate objections
Allison, Roger	2/21/2023	1.2	Internal working session with B. Wadzita (A&M) to prepare draft exhibits for counsel
Allison, Roger	2/21/2023	2.1	Perform quality control procedures on next round of objection drafts re: presentation and accuracy
Allison, Roger	2/21/2023	0.5	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (A&M) to discuss claims reconciliation and omnibus objection process

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Allison, Roger	2/21/2023	0.7	Follow up call with R. Allison, B. Wadzita, J. Pogorzelski (A&M) to discuss high priority claims reconciliation workstreams and omnibus objection process.
Allison, Roger	2/21/2023	0.7	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (A&M) to discuss high priority claims reconciliation workstreams and omnibus objection process.
Bixler, Holden	2/21/2023	0.5	Call with P. Kinealy, R. Allison, B. Wadzita (A&M) to discuss claims reconciliation and omnibus objection process.
Bixler, Holden	2/21/2023	0.7	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (A&M) to discuss high priority claims reconciliation workstreams and omnibus objection process.
Bixler, Holden	2/21/2023	1.8	Review and provide comments to claims objection planning overview deck.
Bixler, Holden	2/21/2023	0.6	Review updated claims overview deck and correspondence re: same.
Campagna, Robert	2/21/2023	0.8	Review Core claims analysis, including rejection damages.
Kinealy, Paul	2/21/2023	0.5	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (A&M) to discuss claims reconciliation and omnibus objection process
Kinealy, Paul	2/21/2023	0.7	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (A&M) to discuss high priority claims reconciliation workstreams and omnibus objection process.
Kinealy, Paul	2/21/2023	0.3	Review updated claims objection overview deck for management reporting and advise team re updates to same.
Pogorzelski, Jon	2/21/2023	0.6	Prepare analysis of filed customer claims connected with bitwala accounts to triage for initial review of customer claim matching
Pogorzelski, Jon	2/21/2023	0.6	Internal Call with A&M (R. Allison, J. Pogorzelski) re: Analysis of claims reconciliation related to substantive duplicate objections
Pogorzelski, Jon	2/21/2023	0.7	Internal Call with A&M (R. Allison, J. Pogorzelski) re: Analysis of claims reconciliation related to substantive amendment objections
Pogorzelski, Jon	2/21/2023	0.7	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (A&M) to discuss high priority claims reconciliation workstreams and omnibus objection process.
Pogorzelski, Jon	2/21/2023	0.8	Process customer related claims to reconcile against scheduled claims for future omnibus objections
Pogorzelski, Jon	2/21/2023	0.5	Internal Call with A&M (B. Wadzita, J. Pogorzelski) re: Analysis of future omnibus objections related to duplicates.
Pogorzelski, Jon	2/21/2023	1.2	Analyze filed customer claims with bitcoin to reconcile differences with scheduled customer claims
Pogorzelski, Jon	2/21/2023	0.6	Identify filed claims related to earn accounts to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	2/21/2023	1.3	Reconcile customer related claims to match with scheduled customer claims for future superseded objections
Pogorzelski, Jon	2/21/2023	1.1	Identify claims associated with customer accounts to triage for initial review of customer claim matching
Pogorzelski, Jon	2/21/2023	1.2	Identify newly filed claims related to account balances to reconcile variances with scheduled claims

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Pogorzelski, Jon	2/21/2023	1.1	Evaluate filed customer claims connected with bitwala accounts to reconcile differences with scheduled customer claims
Pogorzelski, Jon	2/21/2023	0.2	Partial participation in call with R. Allison, B. Wadzita, J. Pogorzelski (A&M) to discuss high priority claims reconciliation workstreams and omnibus objection process.
Schreiber, Sam	2/21/2023	1.8	Analyze potential claims against third party related to mining.
Wadzita, Brent	2/21/2023	0.5	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita (A&M) to discuss claims reconciliation and omnibus objection process.
Wadzita, Brent	2/21/2023	2.4	Analyze retail customer schedule claims population and compare to filed crypto coin claims.
Wadzita, Brent	2/21/2023	2.2	Analyze customer coin reports, claims registers, and build out claim variance analysis to size filed claims.
Wadzita, Brent	2/21/2023	0.5	Internal Call with A&M (B. Wadzita, J. Pogorzelski) re: Analysis of future omnibus objections related to duplicates.
Wadzita, Brent	2/21/2023	0.7	Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski (A&M) to discuss high priority claims reconciliation workstreams and omnibus objection process.
Wadzita, Brent	2/21/2023	1.2	Internal working session with R. Allison (A&M) to prepare draft exhibits for counsel.
Wadzita, Brent	2/21/2023	0.7	Follow up call with R. Allison, B. Wadzita, J. Pogorzelski (A&M) to discuss high priority claims reconciliation workstreams and omnibus objection process.
Westner, Jack	2/21/2023	2.3	Analyze claims to determine variance between the basis of the claim and what is referenced in the claim's supporting documents
Westner, Jack	2/21/2023	2.2	Determine variance between claim supporting documents and scheduled claim amount
Allison, Roger	2/22/2023	2.6	Perform analysis on crypto claims re: application of variance buckets
Allison, Roger	2/22/2023	1.1	Analyze claim master database re: updated claim flags and reconciliation status
Allison, Roger	2/22/2023	1.0	Call with R. Allison, B. Wadzita, B. Callan, and J. Westner (All A&M) discussing claim variance and claim support workstreams
Allison, Roger	2/22/2023	0.5	Call with L. Workman, E. Antipas, J. Golding-Ochsner, G. Smith (All Celsius), H. Bixler, and R. Allison (both A&M) to discuss the legal and regulatory claim reconciliation process
Allison, Roger	2/22/2023	1.3	Internal working session with B. Wadzita (A&M) re: retail crypto customer claims filed in USD
Allison, Roger	2/22/2023	0.8	Draft updates to work plan re: strategy for reconciling certain types of claims variances
Bixler, Holden	2/22/2023	0.5	Call with L. Workman, E. Antipas, J. Golding-Ochsner, G. Smith (All Celsius) and R. Allison (both A&M) to discuss the legal and regulatory claim reconciliation process
Bixler, Holden	2/22/2023	0.7	Review comments to claims objection workplan deck and correspond with A&M team re: same.
Bixler, Holden	2/22/2023	0.3	Correspond with A&M team re: convenience class analysis.

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Bixler, Holden	2/22/2023	0.9	Review updated legal / regulatory claims reconciliation workbook and proofs of claim re: same.
Bixler, Holden	2/22/2023	0.9	Review updated workplan and correspond with team re: exhibit schedule re: same.
Callan, Baylee	2/22/2023	0.3	Review proof of claim documents provided by claimants to capture claim coin amount information.
Callan, Baylee	2/22/2023	1.4	Analyze support documentation provided by claimants to capture key data points to assist with reconciliation process.
Callan, Baylee	2/22/2023	2.1	Analyze support documentation to identify key data points to assist with reconciliation process.
Callan, Baylee	2/22/2023	0.4	Check proof of claim documentation provided by claimants to capture claim coin amount data to assist with claim reconciliation process.
Callan, Baylee	2/22/2023	0.5	Call with B. Wadzita, B. Callan (All A&M) to discuss customer claims coin reconciliation process.
Callan, Baylee	2/22/2023	1.0	Call with R. Allison, B. Wadzita, B. Callan, and J. Westner (All A&M) discussing claim variance and claim support workflows
Campagna, Robert	2/22/2023	0.4	Revisit preference stratification based upon level of distributions.
Campagna, Robert	2/22/2023	0.6	Review draft materials summarizing filed claims and proposed approach in advance of meeting with K&E / made edits to same.
Ciriello, Andrew	2/22/2023	0.3	Correspond with K&E and A&M teams regarding request for convenience class trading data
Kinealy, Paul	2/22/2023	0.3	Analyze updated workbook of legal and regulatory claims.
Kinealy, Paul	2/22/2023	0.7	Analyze scheduled vs filed claims for CNL and advise K&E re same.
Pogorzelski, Jon	2/22/2023	1.3	Process filed customer claims with bitcoin to reconcile against scheduled claims for future omnibus objections
Pogorzelski, Jon	2/22/2023	0.8	Analyze filed customer claims with bitcoin to capture key data related to future objections
Pogorzelski, Jon	2/22/2023	0.9	Analyze filed claims related to custody accounts to match with scheduled customer claims
Pogorzelski, Jon	2/22/2023	1.2	Process filed customer claims with bitcoin to match with scheduled customer claims
Pogorzelski, Jon	2/22/2023	1.4	Analyze filed claims related to custody accounts to reconcile variances with scheduled claims
Pogorzelski, Jon	2/22/2023	0.9	Process customer related claims to capture key data related to future objections
Pogorzelski, Jon	2/22/2023	1.2	Analyze customer related claims to triage for initial review of customer claim matching
Pogorzelski, Jon	2/22/2023	1.1	Process filed customer claims with bitcoin to triage for initial review of customer claim matching
Pogorzelski, Jon	2/22/2023	0.8	Evaluate filed customer claims connected with bitwala accounts to match with scheduled customer claims for future superseded objections

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Pogorzelski, Jon	2/22/2023	0.6	Prepare analysis of customer related claims to triage for initial review of customer claim matching
Pogorzelski, Jon	2/22/2023	1.1	Evaluate filed customer claims connected with bitwala accounts to reconcile against scheduled claims for future omnibus objections
Wadzita, Brent	2/22/2023	1.0	Call with R. Allison, B. Wadzita, B. Callan, and J. Westner (All A&M) discussing claim variance and claim support workstreams.
Wadzita, Brent	2/22/2023	1.3	Internal working session with R. Allison (A&M) re: retail crypto customer claims filed in USD.
Wadzita, Brent	2/22/2023	0.5	Call with B. Wadzita, B. Callan (All A&M) to discuss customer claims coin reconciliation process.
Wadzita, Brent	2/22/2023	1.6	Review working file of retail crypto customer claims filed in USD, isolate certain groupings for further review.
Wadzita, Brent	2/22/2023	1.8	Prepare workstream for team to review ePOC claims with high coin counts and variances to schedule claims.
Westner, Jack	2/22/2023	1.0	Call with R. Allison, B. Wadzita, B. Callan, and J. Westner (All A&M) discussing claim variance and claim support workstreams
Westner, Jack	2/22/2023	1.4	Determine what claims do not have supporting documents to prove cryptocurrency balances
Westner, Jack	2/22/2023	1.8	Document cryptocurrency values displayed on claim supporting documents to aid claim variance analysis
Allison, Roger	2/23/2023	1.7	Working session with B. Wadzita to discuss claim variance analysis, data inputs, and on-going claim workstreams
Allison, Roger	2/23/2023	0.7	Call with H. Bixler, R. Campagna, S. Schreiber, P. Kinealy, J. Tilsner, R. Allison (All A&M) and K&E team to discuss process and priorities for filing claim objections
Allison, Roger	2/23/2023	0.3	Call with R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, and J. Westner (All A&M) discussing claim workstreams preparing for filing objections
Allison, Roger	2/23/2023	0.6	Call with H. Bixler, R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, and J. Westner (All A&M) to discuss status of claims workstreams
Allison, Roger	2/23/2023	0.5	Call with S. Calvert (A&M) re: updates to the CNL scheduled amount.
Allison, Roger	2/23/2023	1.2	Analyze duplicate claims marked for objection in the next round of omnibus filings re: accuracy of match relationships and presentation
Allison, Roger	2/23/2023	1.3	Perform analytical procedures on the amended claim reconciliation workbook re: unreconciled claim matches
Allison, Roger	2/23/2023	0.4	Draft correspondence for team re: claim work stream updates
Allison, Roger	2/23/2023	2.1	Perform quality control procedures on team claim reconciliation workbooks re: accuracy of approach and updates
Bixler, Holden	2/23/2023	0.7	Call with H. Bixler, R. Campagna, S. Schreiber, P. Kinealy, J. Tilsner, R. Allison (All A&M) and K&E team to discuss process and priorities for filing claim objections
Bixler, Holden	2/23/2023	0.6	Call with R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, and J. Westner (All A&M) to discuss status of claims workstreams

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Bixler, Holden	2/23/2023	0.3	Review updated claims objection warplane deck.
Callan, Baylee	2/23/2023	0.7	Perform analysis of proof of claim documents to identify key data points to assist claim reconciliation process.
Callan, Baylee	2/23/2023	0.6	Call with H. Bixler, R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, and J. Westner (All A&M) to discuss status of claims workstreams
Callan, Baylee	2/23/2023	2.4	Check supporting documentation to capture information for assisting in the claim reconciliation process.
Callan, Baylee	2/23/2023	1.8	Perform analysis of proof of claim documents to identify key data points to assist with claim reconciliation..
Callan, Baylee	2/23/2023	2.7	Check support documents to identify key data points to assist with reconciliation process.
Callan, Baylee	2/23/2023	0.8	Analyze support documentation provided by claimants to capture claim coin amount data to assist with claim reconciliation.
Callan, Baylee	2/23/2023	0.3	Call with R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, and J. Westner (All A&M) discussing claim workstreams preparing for filing objections
Callan, Baylee	2/23/2023	1.2	Verify claim coin amounts against supporting documentation to assist with reconciliation process.
Calvert, Sam	2/23/2023	0.5	Call with A. Ciriello (A&M) to discuss scheduled claims summary
Calvert, Sam	2/23/2023	0.5	Call with R. Allison (A&M) re: updates to the CNL scheduled amount.
Campagna, Robert	2/23/2023	0.7	Call with H. Bixler, S. Schreiber, P. Kinealy, J. Tilsner, R. Allison (All A&M) and K&E team to discuss process and priorities for filing claim objections.
Ciriello, Andrew	2/23/2023	0.5	Call with S. Calvert (A&M) to discuss scheduled claims summary
Ciriello, Andrew	2/23/2023	0.9	Review filed claims by lenders to inform scheduled claims summary
Kinealy, Paul	2/23/2023	0.9	Research issues related to claim objections on current omnibus exhibits and advise team re: handling of same.
Kinealy, Paul	2/23/2023	0.7	Call with H. Bixler, R. Campagna, S. Schreiber, P. Kinealy, J. Tilsner, R. Allison (All A&M) and K&E team to discuss process and priorities for filing claim objections
Kinealy, Paul	2/23/2023	0.7	Research potential updates to web portal to handle upcoming objections and present data in meaningful manner and discuss same with Stretto team.
Pogorzelski, Jon	2/23/2023	1.4	Evaluate filed claims related to custody accounts to match with scheduled customer claims
Pogorzelski, Jon	2/23/2023	0.7	Evaluate claims related to customer loans to reconcile variances with scheduled claims
Pogorzelski, Jon	2/23/2023	1.1	Evaluate newly filed claims related to account balances to match with scheduled customer claims for future superseded objections
Pogorzelski, Jon	2/23/2023	1.2	Verify filed claims related to earn accounts to reconcile variances with scheduled claims

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Pogorzelski, Jon	2/23/2023	1.2	Evaluate customer related claims to match with scheduled customer claims for future objections
Pogorzelski, Jon	2/23/2023	0.8	Analyze claims related to customer loans to reconcile against scheduled claims for future omnibus objections
Pogorzelski, Jon	2/23/2023	0.6	Verify claims related to customer loans to match with scheduled customer claims for future superseded objections
Pogorzelski, Jon	2/23/2023	1.3	Reconcile newly filed claims related to account balances to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	2/23/2023	1.3	Prepare analysis of filed customer claims with bitcoin to match with scheduled customer claims for superseded schedule matching
Pogorzelski, Jon	2/23/2023	0.3	Call with R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, and J. Westner (All A&M) discussing claim workstreams preparing for filing objections
Pogorzelski, Jon	2/23/2023	1.1	Verify claims related to customer accounts to triage for future omnibus objections
Pogorzelski, Jon	2/23/2023	0.6	Call with H. Bixler, R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, and J. Westner (All A&M) to discuss status of claims workstreams
Schreiber, Sam	2/23/2023	0.7	Call with H. Bixler, R. Campagna, P. Kinealy, J. Tilsner, R. Allison (All A&M) and K&E team to discuss process and priorities for filing claim objections.
Tilsner, Jeremy	2/23/2023	0.7	Call with H. Bixler, R. Campagna, S. Schreiber, P. Kinealy, J. Tilsner, R. Allison (All A&M) and K&E team to discuss process and priorities for filing claim objections
Wadzita, Brent	2/23/2023	1.7	Working session with R. Allison (A&M) to discuss claim variance analysis, data inputs, and on-going claim workstreams.
Wadzita, Brent	2/23/2023	0.6	Call with H. Bixler, R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, and J. Westner (All A&M) to discuss status of claims workstreams.
Wadzita, Brent	2/23/2023	0.3	Call with R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, and J. Westner (All A&M) discussing claim workstreams preparing for filing objections.
Westner, Jack	2/23/2023	2.2	Document cryptocurrency amounts asserted in claim supporting documents to aid in reconciling amount variance between scheduled and filed claims
Westner, Jack	2/23/2023	2.3	Determine if basis of high variance claims includes liabilities beyond account balance
Westner, Jack	2/23/2023	0.6	Call with H. Bixler, R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, and J. Westner (All A&M) to discuss status of claims workstreams
Westner, Jack	2/23/2023	0.3	Call with R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, and J. Westner (All A&M) discussing claim workstreams preparing for filing objections
Allison, Roger	2/24/2023	1.6	Continue to perform analysis of the updated ePOC claims register re: consistency of reporting and new claims
Allison, Roger	2/24/2023	1.2	Analyze claims register to prepare for update to claims master database
Allison, Roger	2/24/2023	0.7	Working session with J. Pogorzelski and R. Allison (A&M) regarding future omnibus objections for duplicate claims



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Allison, Roger	2/24/2023	1.1	Analyze the open claims summary report to refine expected allowed amounts
Allison, Roger	2/24/2023	1.3	Working session with B. Wadzita (A&M) to discuss assumptions behind claim summary analysis
Allison, Roger	2/24/2023	0.5	Call with S. Sanders, J. Mudd (both K&E), B. Karpuk, A. Salas (both Stretto), H. Bixler, and R. Allison (both A&M) re: presentation of omnibus objection claim amounts
Bixler, Holden	2/24/2023	0.5	Call with S. Sanders, J. Mudd (both K&E), B. Karpuk, A. Salas (both Stretto), and R. Allison (A&M) re: presentation of omnibus objection claim amounts.
Bixler, Holden	2/24/2023	0.4	Correspond with E. Antipas and L. Workman (both CEL) re: customer claims warplane.
Bixler, Holden	2/24/2023	0.7	Confer with E. Antipas and L. Workman (both CEL) re: claims objection status and planning.
Bixler, Holden	2/24/2023	0.4	Review objection order issues forwarded by Stretto.
Bixler, Holden	2/24/2023	0.6	Correspond with J. Mudd (K&E) and A&M team re: claims objection category issues.
Bixler, Holden	2/24/2023	0.8	Review correspondence with Stretto re: claims register issues and proofs of claim re: same.
Callan, Baylee	2/24/2023	1.1	Call with B. Wadzita, B. Callan (All A&M) to discuss high variance customer claims in reconciliation to provided support.
Callan, Baylee	2/24/2023	1.4	Perform analysis of proof of claim and supporting documents to capture claim coin amount information.
Callan, Baylee	2/24/2023	1.2	Analyze proof of claim documents to capture key data points to assist with claim reconciliation process.
Callan, Baylee	2/24/2023	2.3	Analyze supporting documentation to capture information for assisting in the reconciliation process.
Callan, Baylee	2/24/2023	1.8	Analyze supporting documentation provided by claimants to capture claim coin amount data to assist with claim reconciliation process.
Callan, Baylee	2/24/2023	2.1	Review claim support documents provided by claimants to identify key data points to assist with reconciliation process.
Campagna, Robert	2/24/2023	0.3	Correspondence with D. Barse (Celsius) related to preference stratification.
Kinealy, Paul	2/24/2023	0.3	Research issue re: non-crypto amounts in filed claim and instruct team re processing of same.
Pogorzelski, Jon	2/24/2023	1.4	Process customer related claims to match with scheduled customer claims
Pogorzelski, Jon	2/24/2023	1.3	Analyze customer related claims to reconcile variances with scheduled claims
Pogorzelski, Jon	2/24/2023	0.8	Identify claims related to customer accounts to reconcile variances with scheduled claims
Pogorzelski, Jon	2/24/2023	0.7	Process filed claims related to earn accounts to capture key data related to future objections
Pogorzelski, Jon	2/24/2023	0.9	Verify filed customer claims with bitcoin to identify substantive duplicates for omnibus future objections



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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Pogorzelski, Jon	2/24/2023	1.3	Evaluate filed customer claims with bitcoin to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	2/24/2023	1.2	Prepare analysis of filed customer claims connected with bitwala accounts to triage for future omnibus objections
Pogorzelski, Jon	2/24/2023	0.7	Working session with J. Pogorzelski and R. Allison (A&M) regarding future omnibus objections for duplicate claims
Pogorzelski, Jon	2/24/2023	0.6	Process filed claims related to earn accounts to reconcile against scheduled claims for future omnibus objections
Wadzita, Brent	2/24/2023	1.1	Call with B. Wadzita, B. Callan (All A&M) to discuss high variance customer claims in reconciliation to provided support.
Wadzita, Brent	2/24/2023	1.3	Working session with R. Allison (A&M) to discuss assumptions behind claim summary analysis.
Westner, Jack	2/24/2023	1.1	Determine if support of high variance claims includes liabilities beyond account balance
Westner, Jack	2/24/2023	2.2	Determine if high variance claims include attached support
Allison, Roger	2/25/2023	1.8	Analyze high variance claim workbook re: suitability of objection and approach
Pogorzelski, Jon	2/25/2023	1.1	Analyze claims associated with customer accounts that are filed on new e-POC forms to identify duplicates for future objections
Pogorzelski, Jon	2/25/2023	0.8	Analyze newly filed claims related to account balances to match with scheduled customer claims
Pogorzelski, Jon	2/25/2023	1.2	Verify newly filed claims related to account balances to reconcile against scheduled claims for future omnibus objections
Pogorzelski, Jon	2/25/2023	0.9	Identify claims related to customer accounts to match with scheduled customer claims for future superseded objections
Pogorzelski, Jon	2/25/2023	1.1	Reconcile filed claims related to custody accounts to triage for future omnibus objections
Pogorzelski, Jon	2/25/2023	0.9	Analyze newly filed claims from updated claims register to identify duplicates for future superseded objections
Pogorzelski, Jon	2/25/2023	1.4	Process claims associated with customer accounts to match with scheduled customer claims for future superseded objections
Pogorzelski, Jon	2/25/2023	0.7	Analyze filed customer claims connected with bitwala accounts to match with scheduled customer claims
Callan, Baylee	2/26/2023	2.4	Analyze proof of claim documents to capture information for assisting in the reconciliation process.
Pogorzelski, Jon	2/26/2023	1.4	Analyze newly filed claims related to account balances to reconcile variances with scheduled claims
Pogorzelski, Jon	2/26/2023	1.2	Identify filed claims related to custody accounts to match with scheduled customer claims for future superseded objections
Pogorzelski, Jon	2/26/2023	0.9	Verify filed claims related to custody accounts to match with scheduled customer claims for future duplicate objections
Pogorzelski, Jon	2/26/2023	0.8	Analyze filed customer claims with bitcoin to triage for future omnibus objections

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Pogorzelski, Jon	2/26/2023	0.7	Prepare analysis of claims related to customer accounts to reconcile variances with scheduled claims
Pogorzelski, Jon	2/26/2023	1.3	Verify claims associated with customer accounts to triage for initial review of customer claim matching
Pogorzelski, Jon	2/26/2023	1.1	Analyze claims associated with customer accounts to reconcile differences with scheduled customer claims
Pogorzelski, Jon	2/26/2023	0.8	Process claims related to customer loans to identify substantive duplicates for omnibus future objections
Allison, Roger	2/27/2023	1.3	Continue to analyze list of cryptocurrency claims submitted electronically re: data integrity and new claims in the population
Allison, Roger	2/27/2023	0.4	Internal call with J. Pogorzelski and R. Allison (A&M) re: future omnibus objections related to amended claims
Allison, Roger	2/27/2023	2.2	Perform analytical procedures on new claim objection drafts re: cryptocurrency claims filed in USD
Allison, Roger	2/27/2023	1.4	Update claim objection exhibit re: internal review notes
Allison, Roger	2/27/2023	0.5	Call with Celsius management, K&E and R. Campagna, S. Schreiber, A. Ciriello, H. Bixler, B. Wadzita, R. Allison (A&M) to discuss retail customer claims
Allison, Roger	2/27/2023	0.4	Internal working session with J. Pogorzelski, R. Allison, B. Wadzita (A&M) re: future omnibus objections
Bixler, Holden	2/27/2023	0.5	Call with Celsius management, K&E and R. Campagna, S. Schreiber, A. Ciriello, B. Wadzita, R. Allison (A&M) to discuss retail customer claims
Bixler, Holden	2/27/2023	0.6	Correspond with K&E and A&M team re: customer schedule update.
Bixler, Holden	2/27/2023	0.6	Correspond with A&M team re: deck update for Exco meeting.
Bixler, Holden	2/27/2023	0.6	Review updated claims workplan deck for Exco meeting
Callan, Baylee	2/27/2023	1.2	Check supporting documentation provided by claimants to identify key data points to assist with reconciliation process.
Callan, Baylee	2/27/2023	1.3	Perform analysis of support documentation to capture claim coin amount information.
Callan, Baylee	2/27/2023	2.1	Review proof of claim documents to capture key data points to assist with claim reconciliation process.
Callan, Baylee	2/27/2023	2.7	Review claims and support ing documents to capture claim coin amount data to assist with claim reconciliation.
Callan, Baylee	2/27/2023	2.4	Perform analysis of support documentation provided by claimants to capture claim coin amount information.
Campagna, Robert	2/27/2023	0.5	Call with Celsius management, K&E and S. Schreiber, A. Ciriello, H. Bixler, B. Wadzita, R. Allison (A&M) to discuss retail customer claims
Campagna, Robert	2/27/2023	0.8	Research related to the scheduling of claims related to loans requests that were not filled due to pause.

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Ciriello, Andrew	2/27/2023	0.5	Call with Celsius management, K&E and R. Campagna, S. Schreiber, H. Bixler, B. Wadzita, R. Allison (A&M) to discuss retail customer claims
Pogorzelski, Jon	2/27/2023	0.4	Internal call with J. Pogorzelski and R. Allison (A&M) re: future omnibus objections related to amended claims
Pogorzelski, Jon	2/27/2023	1.1	Identify claims related to customer loans to triage for initial review of customer claim matching
Pogorzelski, Jon	2/27/2023	0.3	Internal call with J. Pogorzelski and B. Wadzita (A&M) re: superseded objection matching
Pogorzelski, Jon	2/27/2023	1.1	Prepare analysis of newly filed claims related to account balances to match with scheduled customer claims
Pogorzelski, Jon	2/27/2023	0.9	Verify filed customer claims with earn accounts to match with scheduled customer claims
Pogorzelski, Jon	2/27/2023	0.8	Process filed claims related to earn accounts to reconcile differences with scheduled customer claims
Pogorzelski, Jon	2/27/2023	0.9	Process newly filed claims from updated claims register to capture key data related to future omnibus objections
Pogorzelski, Jon	2/27/2023	0.4	Internal working session with J. Pogorzelski, R. Allison, B. Wadzita (A&M) re: future omnibus objections
Pogorzelski, Jon	2/27/2023	0.8	Process newly filed claims related to account balances to capture key data related to future objections
Pogorzelski, Jon	2/27/2023	0.9	Prepare analysis of filed customer claims to reconcile against scheduled claims for future omnibus objections
Pogorzelski, Jon	2/27/2023	0.8	Evaluate filed customer claims connected with multiple accounts to capture key data related to future objections
Pogorzelski, Jon	2/27/2023	1.2	Prepare analysis of claims related to customer accounts to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	2/27/2023	1.3	Identify claims associated with customer accounts to identify amendments for future objections
Schreiber, Sam	2/27/2023	0.5	Call with Celsius management, K&E and R. Campagna, A. Ciriello, H. Bixler, B. Wadzita, R. Allison (A&M) to discuss retail customer claims.
Wadzita, Brent	2/27/2023	0.3	Internal call with J. Pogorzelski and B. Wadzita (A&M) re: superseded objection matching.
Wadzita, Brent	2/27/2023	0.4	Internal working session with J. Pogorzelski, R. Allison, B. Wadzita (A&M) re: future omnibus objections.
Wadzita, Brent	2/27/2023	0.5	Call with Celsius management, K&E and R. Campagna, S. Schreiber, A. Ciriello, H. Bixler, B. Wadzita, R. Allison (A&M) to discuss retail customer claims.
Allison, Roger	2/28/2023	0.5	Continue to analyze claims register to prepare for update to claims master database
Allison, Roger	2/28/2023	0.8	Call with R. Allison and J. Westner (Both A&M) discussing amended claim relationships to prepare for second omnibus submission
Allison, Roger	2/28/2023	0.4	Call with R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, and J. Westner (All A&M) discussing claim workstreams preparing for filing second round of objections

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Allison, Roger	2/28/2023	1.7	Working session with B. Wadzita (A&M) to discuss various claims workstreams in preparation of second round omnibus objections
Allison, Roger	2/28/2023	0.5	Call between H. Bixler, R. Allison and B. Callan (all A&M) to discuss status of second round omnibus objections
Bixler, Holden	2/28/2023	0.5	Call between H. Bixler, R. Allison and B. Callan (all A&M) to discuss status of second round omnibus objections
Bixler, Holden	2/28/2023	0.5	Attend Exco meeting re: claims update.
Bixler, Holden	2/28/2023	1.8	Review next wave of claims identified for objection.
Bixler, Holden	2/28/2023	0.9	Prepare for Exco meeting re: claims update.
Callan, Baylee	2/28/2023	1.6	Analyze proof of claim documents provided by claimants to identify key data points to assist with reconciliation process.
Callan, Baylee	2/28/2023	1.1	Analyze claims to capture claim coin amount data to assist with claim reconciliation.
Callan, Baylee	2/28/2023	2.2	Analyze support documentation to capture information for assisting in the reconciliation process.
Callan, Baylee	2/28/2023	2.1	Verify proof of claim and supporting documentation provided by claimants to identify key data points to assist with reconciliation process.
Callan, Baylee	2/28/2023	0.5	Call between H. Bixler, R. Allison and B. Callan (all A&M) to discuss status of second round omnibus objections
Callan, Baylee	2/28/2023	0.4	Call with R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, and J. Westner (All A&M) discussing claim workstreams preparing for filing second round of objections
Callan, Baylee	2/28/2023	1.7	Perform analysis of proof of claim documents to capture claim coin amount information.
Pogorzelski, Jon	2/28/2023	1.2	Identify newly filed claims related to account balances to match with scheduled customer claims
Pogorzelski, Jon	2/28/2023	0.4	Call with R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, and J. Westner (All A&M) discussing claim workstreams preparing for filing second round of objections
Pogorzelski, Jon	2/28/2023	1.1	Reconcile filed customer claims connected with bitwala accounts to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	2/28/2023	1.1	Analyze newly filed claims related to account balances to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	2/28/2023	0.9	Identify claims associated with customer accounts to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	2/28/2023	0.6	Evaluate filed claims related to custody accounts to triage for initial review of customer claim matching
Pogorzelski, Jon	2/28/2023	1.3	Reconcile newly filed customer claims from updated claims register to identify claims that are amending for future omnibus objections
Pogorzelski, Jon	2/28/2023	0.8	Evaluate claims related to customer accounts to reconcile differences with scheduled customer claims

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Pogorzelski, Jon	2/28/2023	1.3	Analyze claims related to customer loans to capture key data related to future objections
Pogorzelski, Jon	2/28/2023	0.8	Process claims related to customer accounts to capture key data related to future objections
Pogorzelski, Jon	2/28/2023	1.4	Evaluate filed claims related to earn accounts to reconcile variances with scheduled claims
Pogorzelski, Jon	2/28/2023	1.1	Verify filed claims related to earn accounts to capture key data related to future omnibus objections
Wadzita, Brent	2/28/2023	2.1	Prepare updated claim variance analysis and build out proforma ePOC customer coin USD balances.
Wadzita, Brent	2/28/2023	1.1	Review retail customer claim ePOC claims matched to scheduled claims, investigate high value variances.
Wadzita, Brent	2/28/2023	1.7	Working session with R. Allison (A&M) to discuss various claims workstreams in preparation of second round omnibus objections.
Wadzita, Brent	2/28/2023	2.6	Refresh Celsius claims summary with updated claims register and incorporate comments from leadership.
Wadzita, Brent	2/28/2023	0.4	Call with R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, and J. Westner (All A&M) discussing claim workstreams preparing for filing second round of objections.
Wadzita, Brent	2/28/2023	1.2	Review retail customer claim listing of matched filed claims to scheduled claims.
Westner, Jack	2/28/2023	2.8	Differentiate potential amended claims by level of confidence in master claim mapping
Westner, Jack	2/28/2023	2.1	Analyze amended claims to determine whether they can be considered duplicates
Westner, Jack	2/28/2023	0.4	Call with R. Allison, B. Wadzita, J. Pogorzelski, B. Callan, and J. Westner (All A&M) discussing claim workstreams preparing for filing second round of objections
Westner, Jack	2/28/2023	0.8	Call with R. Allison and J. Westner (Both A&M) discussing amended claim relationships to prepare for second omnibus submission
Westner, Jack	2/28/2023	2.9	Analyze claims to determine whether they are to be included in amended claims omnibus exhibit

**Subtotal** **653.1**

**COMMUNICATION**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Bixler, Holden	2/8/2023	0.7	Review and provide comments to draft employee FAQ.
Bixler, Holden	2/8/2023	0.3	Correspond with A&M team re: communications issues.
Bixler, Holden	2/9/2023	0.9	Review draft employee claim talking points and draft Israeli Employee memo.
Bixler, Holden	2/14/2023	0.6	Correspond with A&M team and B. Airey (CEL) re: late-filed claims communications.

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**COMMUNICATION**

Professional	Date	Hours	Activity
Bixler, Holden	2/28/2023	0.4	Correspond with J. Rubin (CEL) re: claims objections communications planning.
<b>Subtotal</b>		<b>2.9</b>	

**CONTRACTS**

Professional	Date	Hours	Activity
Wadzita, Brent	2/7/2023	1.2	Review Schedule G and cures schedule to identify contracts with certain vendors per request of counsel.
Bixler, Holden	2/13/2023	0.4	Correspond with J. Mudd (K&E) re: contract rejection issues and review contract detail re: same.
Kinealy, Paul	2/13/2023	0.9	Analyze supplemental contract rejection projections and follow up with K&E team re: same.
Bixler, Holden	2/14/2023	0.3	Correspond with A&M team re: contract rejection issues.
Bixler, Holden	2/14/2023	0.8	Review draft contract rejection exhibit.
<b>Subtotal</b>		<b>3.6</b>	

**COURT HEARINGS**

Professional	Date	Hours	Activity
Campagna, Robert	2/6/2023	1.1	Partial attendance at hearing related to claims at every box.
Campagna, Robert	2/10/2023	0.8	Draft note to K&E regarding intercompany work efforts to date in response to court request for info.
Schreiber, Sam	2/10/2023	0.2	Call with D. Bendetson (CVP) to discuss presentation materials for court hearing.
<b>Subtotal</b>		<b>2.1</b>	

**DATA MANAGEMENT**

Professional	Date	Hours	Activity
San Luis, Ana	2/1/2023	1.8	Analyze 90-day pre-petition transactions for withhold accounts.
San Luis, Ana	2/1/2023	1.7	Perform independent QA of preliminary custody withdrawals dashboards for regulatory dashboard.
San Luis, Ana	2/1/2023	2.7	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #1.
Tilsner, Jeremy	2/1/2023	1.7	Evaluate incoming inquiries from individual Custody customers pertaining to withdrawal eligibility
Tilsner, Jeremy	2/1/2023	2.2	Review analysis regarding terms of use for loans granted to Celsius customers
Tilsner, Jeremy	2/1/2023	2.1	Perform research on uncategorized on-chain transactions in custody platform

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**DATA MANAGEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wang, Gege	2/1/2023	2.7	Custody withdrawal dashboards independent data quality assurance.
Wang, Gege	2/1/2023	2.5	Query Snowflake database re withhold accounts 90-day pre-petition transaction pull.
Wang, Gege	2/1/2023	2.8	Custody withdrawal eligibilities and transaction history look-up re responding to ongoing Custody withdrawal user inquiries.
San Luis, Ana	2/2/2023	1.9	Examine and integrate Circle transaction adjustments by company to updated Custody withdrawal schedule.
San Luis, Ana	2/2/2023	1.2	Prepare draft complexity write-up for purity analysis of withhold account users.
San Luis, Ana	2/2/2023	1.6	Analyze purity of withhold assets with application of the 7575 cap.
San Luis, Ana	2/2/2023	1.8	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #2.
San Luis, Ana	2/2/2023	1.7	Examine transaction-level data pull for withhold account users exceeding 7575 cap for impure incoming assets.
Tilsner, Jeremy	2/2/2023	1.2	Perform quality control checks on Custody withdrawal status tracking dashboards
Tilsner, Jeremy	2/2/2023	1.8	Review preliminary analysis of Withhold customer account activity
Tilsner, Jeremy	2/2/2023	0.8	Coordinate with Celsius team regarding availability of exchange trading data
Tilsner, Jeremy	2/2/2023	1.1	Devise methodology for updating Custody withdrawal eligibility to reflect manual corrections to USDC holder accounts
Wang, Gege	2/2/2023	2.4	Transactional level data pull for withhold account users exceeding 7575 cap for impure incoming assets.
Wang, Gege	2/2/2023	2.9	Withhold eligibility analysis - Withhold assets purity analysis with application of the 7575 cap.
Wang, Gege	2/2/2023	2.8	Custody withdrawal schedule updates with incorporation of corrections to Circle transactions.
Wang, Gege	2/2/2023	2.8	Query Snowflake database re categorizing withhold account users' pure vs. impure assets.
San Luis, Ana	2/3/2023	1.7	Examine updates to Custody eligibility balance with Circle transaction adjustments integrated.
San Luis, Ana	2/3/2023	2.9	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #3.
San Luis, Ana	2/3/2023	1.8	Examine available preliminary dashboards prepared by Celsius team for custody withdrawals monitoring for finance dashboard.
Tilsner, Jeremy	2/3/2023	2.9	Review new Custody withdrawal customer inquiries
Tilsner, Jeremy	2/3/2023	0.6	Evaluate status of and plan for outstanding diligence requests related to Celsius system data
Tilsner, Jeremy	2/3/2023	2.3	Analyze incremental users affected by erroneously deposited Circle coins



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**DATA MANAGEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wang, Gege	2/3/2023	2.1	Custody withdrawal dashboards Snowflake transaction data pull independent quality control.
Wang, Gege	2/3/2023	2.8	Update Custody eligible balances with corrections to certain Circle-related transactions.
Wang, Gege	2/3/2023	2.1	Custody withdrawal dashboards Fireblocks transactions and wallet balances data pull independent quality assurance.
Wang, Gege	2/3/2023	1.7	Retail users' Custody account transaction history look-up re responding to ongoing Custody withdrawal user inquiries.
Wang, Gege	2/3/2023	1.4	User eligibilities and transaction history pull regarding custody user inquiries.
San Luis, Ana	2/6/2023	1.2	Prepare and examine updates to custody user cohort exceeding 7575 cap for impure incoming assets.
San Luis, Ana	2/6/2023	2.7	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #4.
San Luis, Ana	2/6/2023	1.8	Examine and analyze withhold eligible user list and eligible USD for withdrawal for users with sufficient balances to cover transaction fees.
San Luis, Ana	2/6/2023	2.8	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #5.
San Luis, Ana	2/6/2023	1.9	Examine withhold eligible user list, including eligible balances by coin type post transaction fee.
San Luis, Ana	2/6/2023	1.6	Prepare and examine updates to withhold user cohort exceeding 7575 cap for impure incoming assets.
Tilsner, Jeremy	2/6/2023	2.7	Perform QC checks on finance dashboard for Custody withdrawal status tracking
Tilsner, Jeremy	2/6/2023	2.7	Summarize status of user accounts for potentially associated with fraudulent activity for claims objections
Tilsner, Jeremy	2/6/2023	1.8	Update terms of use analysis to incorporate new information provided by Celsius data team
Wang, Gege	2/6/2023	2.8	Query Snowflake databases regarding general term of use and loan term of use signages.
Wang, Gege	2/6/2023	2.4	Preparation of withhold eligible user list and eligible balances by coin type post transaction fee.
Wang, Gege	2/6/2023	2.7	Preparation of withhold eligible user list and overall eligible USD for withdrawal for users with sufficient balances to cover transaction fees.
Wang, Gege	2/6/2023	2.7	Fraudulent account analysis re cross-referencing users accessing multiple devices and users already suspended per Celsius' compliance team.
San Luis, Ana	2/7/2023	0.9	Examine and QC transaction-level data pull for users with 90-day pre-petition withdrawals.
San Luis, Ana	2/7/2023	0.6	Examine and QC 90-day pre-petition gross withdrawals and net withdrawals by user by account type.
San Luis, Ana	2/7/2023	1.1	Analyze retail transactions, user activity, and corresponding balances during preference period by user and account type.
San Luis, Ana	2/7/2023	2.8	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #6.



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**DATA MANAGEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Tilsner, Jeremy	2/7/2023	2.1	Finalize analysis of Circle revisions to Custody eligibility
Tilsner, Jeremy	2/7/2023	2.5	Review updates to preference analysis
Tilsner, Jeremy	2/7/2023	2.0	Perform preliminary analysis to estimate preference volume and distribution by amount and time
Wang, Gege	2/7/2023	2.8	Summarization of 90-day pre-petition gross withdrawals and net withdrawals by user by account type.
Wang, Gege	2/7/2023	2.6	Query loan data re identifying active loan users, total collateral amount and outstanding loan amount by user.
Wang, Gege	2/7/2023	2.3	Query retail transactions re user activities during preference period and corresponding user balances by user by account type.
Wang, Gege	2/7/2023	2.7	Query balance entries re transactional level data pull for users with 90-day pre-petition withdrawals.
Brantley, Chase	2/8/2023	0.5	Call with R. Campagna, S. Schreiber, A. Ciriello, J. Tilsner, G. Wang (A&M) to discuss retail customer pre-petition withdrawal activity
Campagna, Robert	2/8/2023	0.5	Call with S. Schreiber, C. Brantley, A. Ciriello, J. Tilsner, G. Wang (A&M) to discuss retail customer pre-petition withdrawal activity
Ciriello, Andrew	2/8/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, J. Tilsner, G. Wang (A&M) to discuss retail customer pre-petition withdrawal activity
San Luis, Ana	2/8/2023	1.2	Analyze transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiry follow-ups for batch #6.
San Luis, Ana	2/8/2023	1.9	Perform independent QA of preliminary custody withdrawals dashboards for risk, client support, and tech dashboards.
San Luis, Ana	2/8/2023	1.8	Analyze and summarize pre-petition user activity, including gross withdrawals, gross deposits, and net withdrawals, by account type across all accounts.
Schreiber, Sam	2/8/2023	0.5	Call with R. Campagna, C. Brantley, A. Ciriello, J. Tilsner, G. Wang (A&M) to discuss retail customer pre-petition withdrawal activity.
Tilsner, Jeremy	2/8/2023	1.7	Assess Custody withdrawal eligibility for incoming user inquiries
Tilsner, Jeremy	2/8/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, J. Tilsner, G. Wang (A&M) to discuss retail customer pre-petition withdrawal activity
Tilsner, Jeremy	2/8/2023	1.0	Review status of outstanding diligence and other data requests
Wang, Gege	2/8/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, J. Tilsner, G. Wang (A&M) to discuss retail customer pre-petition withdrawal activity
Wang, Gege	2/8/2023	2.6	Query Snowflake database regarding summarizing active loan information (collateral amount, loan amount, and interest payments) by user.
Wang, Gege	2/8/2023	1.4	Custody withdrawal user eligible balances and pure vs impure assets lookup re responding to user inquiries.
Wang, Gege	2/8/2023	2.2	Custody dashboards re risk, client support and tech - independent data quality assurance.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wang, Gege	2/8/2023	2.4	Query transaction data re summarizing users' pre-petition activities - gross withdrawals, gross deposits, net withdrawals by account type and across all accounts on user-by-user basis.
San Luis, Ana	2/9/2023	0.8	Examine additional Circle transaction adjustments by company to updated Custody withdrawal schedule.
San Luis, Ana	2/9/2023	0.8	Perform independent QA of preliminary custody withdrawals dashboards for risk and finance dashboards.
San Luis, Ana	2/9/2023	1.9	Analyze gross and net USD withdrawal for user activity during preference period.
San Luis, Ana	2/9/2023	1.7	Analyze and investigate users' withdrawal balance coverage for preference period.
Tilsner, Jeremy	2/9/2023	2.2	Perform QC checks on preference withdrawal and deposit dataset prior to release
Tilsner, Jeremy	2/9/2023	2.5	Create revised Custody eligibility list based on input from counsel regarding USDC deposits
Tilsner, Jeremy	2/9/2023	1.2	Coordinate with Celsius and K&E team regarding distribution of CEL during Phase I Custody withdrawals
Wang, Gege	2/9/2023	2.8	Query Fireblocks transactional level data regarding SOFA 3 raw data pull independent QC for transactions with Celsius wallets as originating addresses.
Wang, Gege	2/9/2023	2.6	Query Fireblocks transactional level data regarding SOFA 3 raw data pull independent QC for transactions with Celsius wallets as destination addresses.
Wang, Gege	2/9/2023	2.9	Preference analysis - analyzing user distributions by gross/net withdrawal USD equivalent during preference period.
Wang, Gege	2/9/2023	2.7	Analysis re preference period withdrawal users petition balance coverage.
San Luis, Ana	2/10/2023	2.1	Perform independent QA of preliminary custody withdrawals dashboards for accounting, finance, and regulatory dashboards.
San Luis, Ana	2/10/2023	1.8	Prepare and examine list of unique user information from custody withdrawal eligibility schedule.
San Luis, Ana	2/10/2023	1.9	Examine updates to withhold eligibility schedule, including 7575 cap on impure incoming assets and application of transaction fees.
Tilsner, Jeremy	2/10/2023	1.8	Review risk dashboards for Custody withdrawal status tracking
Tilsner, Jeremy	2/10/2023	2.3	Review code / scripts for updated fraudulent accounts analysis
Tilsner, Jeremy	2/10/2023	0.9	Create process for identifying incremental potentially fraudulent accounts for claims objections
Tilsner, Jeremy	2/10/2023	0.8	Coordinate with Company regarding access to data sources necessary for status tracking dashboards
Wang, Gege	2/10/2023	2.3	Custody withdrawal accounting, finance and regulatory dashboards - independent quality assurance.
Wang, Gege	2/10/2023	1.4	Custody user transaction data pull and withdrawal eligibility lookup by user regarding custody withdrawal user inquiries.

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Wang, Gege	2/10/2023	1.2	Custody withdrawal user eligibilities lookup and transaction history data pull per user withdrawal inquiries.
Wang, Gege	2/10/2023	2.2	Withhold eligibility schedule update with incorporation of 7575 cap on impure incoming assets and application of transaction fees.
San Luis, Ana	2/11/2023	1.8	Analyze and examine user distribution by 90-day pre-petition withdrawal amounts, including withdrawal timeline across users.
San Luis, Ana	2/11/2023	1.4	Analyze and examine user distribution by post-Terra Luna collapse withdrawal amounts, including withdrawal timeline across users.
Wang, Gege	2/11/2023	1.9	Fireblocks data pull re all transactions with Celsius wallets as originating addresses during the 90-day pre-petition period.
Wang, Gege	2/11/2023	2.4	Visualization of user distribution by 90-day pre-petition gross and net withdrawal amounts, and overall withdrawal timeline across users.
Wang, Gege	2/11/2023	2.3	Visualization of user distribution by post Terra Luna collapse period gross and net withdrawal amounts, and overall withdrawal timeline across users.
Wang, Gege	2/12/2023	1.8	Fireblocks data pull re all transactions with Celsius wallets as destination addresses during the 90-day pre-petition period.
Wang, Gege	2/12/2023	1.3	Custody withdrawal user eligibilities lookup and transaction history datapull per user withdrawal inquiries.
Wang, Gege	2/12/2023	2.1	Custody dashboards real-time BackOffice data pull and Snowflake data pull independent quality assurance.
San Luis, Ana	2/13/2023	2.2	Prepare updates to withhold user cohort exceeding 7575 cap for impure incoming assets, including additional transfer flags.
San Luis, Ana	2/13/2023	2.3	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #8.
San Luis, Ana	2/13/2023	2.4	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #7.
San Luis, Ana	2/13/2023	1.8	Examine and integrate additional Circle transaction adjustments by company to further updated Custody withdrawal eligibility schedule.
San Luis, Ana	2/13/2023	2.3	Prepare updates to preference analysis for user withdrawal activity post-Terra Luna collapse period and during 90-day pre-petition period.
San Luis, Ana	2/13/2023	2.1	Analyze and categorize users' withdrawal activity over preference period for preference analysis.
Tilsner, Jeremy	2/13/2023	1.4	Perform updated preference analysis to integrate feedback from legal counsel
Tilsner, Jeremy	2/13/2023	1.2	Review most recent batch of Custody user inquiry investigation results
Tilsner, Jeremy	2/13/2023	1.8	Document and organize code/scripts across all data analytics workstreams
Wang, Gege	2/13/2023	2.6	Preference analysis re users' gross and net withdrawals for post Terra Luna collapse period and 90-day pre-petition period.
Wang, Gege	2/13/2023	2.2	Custody dashboards real-time Fireblocks transaction data pull and wallet balances data pull independent quality assurance.
Wang, Gege	2/13/2023	2.3	Categorization of overall preference period withdrawal users by gross and net withdrawal amount USD equivalent.

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Wang, Gege	2/13/2023	2.9	Query Snowflake databases re users' deposit and withdrawal activities post Terra Luna collapse.
San Luis, Ana	2/14/2023	1.9	Prepare and examine updated list of unique user information from revised custody withdrawal eligibility schedule.
San Luis, Ana	2/14/2023	1.8	Examine available preliminary dashboards prepared by Celsius team for custody withdrawals monitoring for accounting and regulatory dashboards.
San Luis, Ana	2/14/2023	2.2	Analyze additional adjustments to Circle users, and prepare additional updates to Custody withdrawal eligibility schedule.
Tilsner, Jeremy	2/14/2023	1.3	Update project tracking template to reflect up to date status of data support and management workstreams
Tilsner, Jeremy	2/14/2023	1.9	Conduct QC of Fireblocks transactions compared to initial court filings
Tilsner, Jeremy	2/14/2023	2.7	Correspond with potential candidates to fulfill gaps company technical and security capabilities
Wang, Gege	2/14/2023	2.4	Query Snowflake data re summarizing and grouping users based on KYC status.
Wang, Gege	2/14/2023	2.5	Query databases re summarizing users based on log-in methods by app, web, social media, etc.
Wang, Gege	2/14/2023	2.4	Query Fireblocks transactional level data regarding SOFA 4 raw data pull independent QC for transactions with Celsius wallets as destination addresses.
Wang, Gege	2/14/2023	2.6	Query Fireblocks transactional level data regarding SOFA 4 raw data pull independent QC for transactions with Celsius wallets as originating addresses.
San Luis, Ana	2/15/2023	1.3	Prepare and examine suspended users and potential fraudulent accounts related to omnibus claims objections.
San Luis, Ana	2/15/2023	1.2	Analyze user withdrawal eligibility and corresponding transaction history.
San Luis, Ana	2/15/2023	1.6	Examine and perform preliminary quality assurance of code and output related to Zendesk client support API data pull.
Tilsner, Jeremy	2/15/2023	2.3	Perform analysis of Custody withdrawal eligibility for select users provided by K&E
Tilsner, Jeremy	2/15/2023	2.5	Carry out preliminary analysis of post-petition deposits for potential return to users
Tilsner, Jeremy	2/15/2023	1.0	Review resumes for potential security and operations candidates
Wang, Gege	2/15/2023	1.9	Query databases re user withdrawal eligibilities and corresponding transaction history.
Wang, Gege	2/15/2023	2.4	Preparation of list of suspended users that are potential fraudulent accounts re omnibus claims objections.
Wang, Gege	2/15/2023	2.8	Zendesk client support data API pull related code and output QA.
San Luis, Ana	2/16/2023	2.8	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #10.

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San Luis, Ana	2/16/2023	2.7	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #9.
San Luis, Ana	2/16/2023	1.2	Examine jurisdictions, total coin amounts, and total eligible USD for custody withdrawal eligible users by country/state.
Tilsner, Jeremy	2/16/2023	0.7	Review Custody withdrawal dashboards to determine and summarize data access needs necessary for accurate quality control checks
Tilsner, Jeremy	2/16/2023	2.5	Conduct research in response to Custody user inquiries submitted to counsel
Wang, Gege	2/16/2023	2.9	Custody withdrawal jurisdiction analysis re eligible users by country/state, total coin amount by state by coin and total USD eligible for withdrawal by state.
Wang, Gege	2/16/2023	2.7	Ad hoc users identifications by user name/email and corresponding balance calculation transactional level data pull per counsel request.
San Luis, Ana	2/17/2023	1.4	Examine purity analysis and application of 7575 cap on impure custody assets for users with active loans.
San Luis, Ana	2/17/2023	1.4	Analyze transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiry follow-ups for batch #9.
San Luis, Ana	2/17/2023	1.3	Analyze transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiry follow-ups for batch #10.
San Luis, Ana	2/17/2023	1.6	Prepare and examine custody eligibility list for active loan users with pure and impure assets, including the application of the 94% rule and transaction fees.
Tilsner, Jeremy	2/17/2023	2.9	Review and update status of open due diligence requests
Tilsner, Jeremy	2/17/2023	2.0	Carry out updated analysis of pre-petition withdrawals to determine customer and withdrawal volume by threshold
Tilsner, Jeremy	2/17/2023	2.3	Evaluate analysis of unsupported coins for potential return to Withheld customers
Wang, Gege	2/17/2023	2.6	Purity analysis differentiating pure vs impure custody assets and application of 7575 cap on impure custody assets for users with active loans.
Wang, Gege	2/17/2023	2.8	Custody withdrawal eligibilities - Query active loan users and corresponding custody petition balances.
Wang, Gege	2/17/2023	2.9	Preparation of custody eligibility list for active loan users with pure and impure assets, with application of the 94% rule and transaction fees.
Wang, Gege	2/17/2023	1.4	Custody withdrawal user inquiries - withdrawal eligible balances and corresponding pre-petition transaction histories by user.
San Luis, Ana	2/20/2023	1.7	Examine data sources and formulas feeding preliminary custody withdrawal dashboards for client support dashboard.
San Luis, Ana	2/20/2023	2.9	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #11.
San Luis, Ana	2/20/2023	1.6	Further analyze user withdrawal eligibility and corresponding transaction history for Custody withdrawal.
San Luis, Ana	2/21/2023	1.6	Examine and QC user and coin summary of custody withdrawal eligible users by product and by jurisdiction.

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San Luis, Ana	2/21/2023	1.7	Analyze Fireblocks data regarding Custody workspace wallet addresses and corresponding wallet balances by coin.
San Luis, Ana	2/21/2023	1.9	Analyze transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiry follow-ups for batch #11.
Tilsner, Jeremy	2/21/2023	1.9	Update preference analysis presentation to incorporate additional feedback from stakeholders
Tilsner, Jeremy	2/21/2023	2.2	Modify analysis of potential rewards abuse to include shared device IDs for users that are not already suspended.
Tilsner, Jeremy	2/21/2023	1.4	Review updated unsupported coins analysis
Wang, Gege	2/21/2023	2.7	Query Snowflake Fireblocks data regarding Custody workspace wallet addresses and corresponding wallet balances by coin.
Wang, Gege	2/21/2023	2.9	Preparation of summary of user counts, coin amount, USD equivalent by product and by jurisdiction.
Ciriello, Andrew	2/22/2023	0.2	Call with A. Ciriello, J. Tilsner, G. Wang (A&M) to discuss convenience class data request
San Luis, Ana	2/22/2023	2.8	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #12.
San Luis, Ana	2/22/2023	1.1	Examine data sources and formulas feeding preliminary custody withdrawal dashboards for legal dashboard.
San Luis, Ana	2/22/2023	1.4	Examine available preliminary dashboards prepared by Celsius team for custody withdrawals monitoring for legal and exco dashboards.
Tilsner, Jeremy	2/22/2023	1.3	Assess ExCo dashboard for Custody withdrawal status tracking to establish accuracy and completeness
Tilsner, Jeremy	2/22/2023	2.1	Conduct preliminary Convenience Class pre-petition withdrawal analysis
Tilsner, Jeremy	2/22/2023	2.1	Review and QC latest batch of customer inquiry responses
Tilsner, Jeremy	2/22/2023	0.2	Call with A. Ciriello, J. Tilsner, G. Wang (A&M) to discuss convenience class data request
Wang, Gege	2/22/2023	0.2	Call with A. Ciriello, J. Tilsner, G. Wang (A&M) to discuss convenience class data request
Wang, Gege	2/22/2023	2.7	Custody withdrawal go-live dashboards quality control and updates/refinements advisory.
Wang, Gege	2/22/2023	2.8	Summarization of outstanding loan amount, locked collateral amount and loan interest payments for customers with active loans per counsel request.
Wang, Gege	2/22/2023	2.8	Ad hoc user lookup and corresponding balance by account calculations and transaction level data pulls.
San Luis, Ana	2/23/2023	2.6	Analyze and investigate custody accounts and demographics for specified users per counsel request.
San Luis, Ana	2/23/2023	2.2	Analyze, investigate, and summarize custody accounts with active loans.
San Luis, Ana	2/23/2023	1.8	Prepare and examine queries to analyze custody accounts with active loans.

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San Luis, Ana	2/23/2023	1.8	Perform independent QA of preliminary custody withdrawals dashboards for legal dashboard.
San Luis, Ana	2/23/2023	2.2	Examine post-petition deposits and withdrawals by user and coin during the preference period.
San Luis, Ana	2/23/2023	1.4	Examine data sources and formulas feeding preliminary custody withdrawal dashboards for exco dashboard.
San Luis, Ana	2/23/2023	1.9	Analyze transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiry follow-ups for batch #12.
Tilsner, Jeremy	2/23/2023	1.9	Conduct investigation into individual creditor account status and platform activity
Tilsner, Jeremy	2/23/2023	1.4	Perform analysis of Custody users with open loans for potential withdrawal of assets
Tilsner, Jeremy	2/23/2023	2.0	Update convenience class analysis to incorporate input from internal A&M stakeholders
Wang, Gege	2/23/2023	2.8	Query Snowflake database re identifying post-petition depositing users, total deposit amount, and corresponding withdrawal amount during the preference period.
Wang, Gege	2/23/2023	2.8	Zendesk data API pull data and client support dashboard data independent quality assurance.
Wang, Gege	2/23/2023	2.7	Post-Petition deposits - Query transaction data re summarizing post-petition deposits by user, by coin.
Ciriello, Andrew	2/24/2023	0.8	Review and comments on convenience class trading data
San Luis, Ana	2/24/2023	1.3	Examine available preliminary dashboards prepared by Celsius team for custody withdrawals monitoring for exco dashboard.
San Luis, Ana	2/24/2023	1.8	Perform independent QA of preliminary custody withdrawals dashboards for exco dashboard.
San Luis, Ana	2/24/2023	1.4	Examine data sources and formulas feeding preliminary custody withdrawal dashboards for risk dashboard.
San Luis, Ana	2/24/2023	1.1	Provide quality assurance and advisory regarding custody withdrawal go-live dashboards and updates/refinements.
San Luis, Ana	2/24/2023	1.7	Examine available preliminary dashboards prepared by Celsius team for custody withdrawals monitoring for client support and risk dashboards.
Tilsner, Jeremy	2/24/2023	2.9	Revise analysis of Custody user loan status and activity
Tilsner, Jeremy	2/24/2023	2.7	Investigate individual creditor on-chain transactional activity
Tilsner, Jeremy	2/24/2023	2.8	Individual creditor activity and affiliated account investigation
Tilsner, Jeremy	2/24/2023	0.5	Coordinate access to additional data sources for QC of custody tracking dashboards
Wang, Gege	2/24/2023	2.8	Custody withdrawal go-live dashboards quality assurance and updates/refinements advisory.
Wang, Gege	2/24/2023	2.4	Cross-checking Fireblocks UI wallet balances data pull with Snowflake data API pull re independent data quality assurance.



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Wang, Gege	2/24/2023	2.7	Cross-checking Fireblocks UI transaction data with Snowflake data API pull re independent data quality assurance.
San Luis, Ana	2/25/2023	1.1	Provide additional quality assurance and advisory regarding custody withdrawal go-live dashboards and updates/refinements.
San Luis, Ana	2/25/2023	2.7	Analyze and investigate additional custody accounts and demographics for specified users per counsel request.
San Luis, Ana	2/26/2023	1.8	Analyze and investigate retail user transactions and pre-petition activity related to convenience class analysis.
San Luis, Ana	2/26/2023	1.1	Examine and prepare preliminary results of fraudulent account analysis related to suspended user accounts.
Wang, Gege	2/26/2023	1.4	Overall custody account holders demographic information data pull per counsel request.
Wang, Gege	2/26/2023	1.8	Fraudulent account analysis - query and categorize manual review notes for user accounts suspended by compliance team re identifying users related to reward abuse.
Wang, Gege	2/26/2023	2.8	Query retail user transactional level data regarding identifying potential convenience class and analyzing corresponding pre-petition activities.
San Luis, Ana	2/27/2023	1.4	Analyze and investigate transaction history and petition balances by account types for ad-hoc users per counsel request.
San Luis, Ana	2/27/2023	1.7	Examine and summarize 90-day pre-petition account withdrawals and internal transfers for convenience class analysis.
San Luis, Ana	2/27/2023	1.2	Prepare and examine CEL token user analysis.
Tilsner, Jeremy	2/27/2023	2.1	Analyze top holders of CEL tokens
Tilsner, Jeremy	2/27/2023	1.1	Analyze pre-petition withdrawal activity of potential Earn program Convenience Class members
Tilsner, Jeremy	2/27/2023	2.1	Perform research on transactional activity of Custody users in response to customer inquiries provided by K&E
Tilsner, Jeremy	2/27/2023	2.2	Review Custody withdrawal status update materials
Wang, Gege	2/27/2023	2.7	Query ad hoc users transaction history and petition balances by account types per counsel requests.
Wang, Gege	2/27/2023	2.9	Summarizing 90-day pre-petition gross withdrawals, net withdrawals, and internal transfers within accounts for convenience class users.
Wang, Gege	2/27/2023	1.7	Custody withdrawal user transaction history lookup re responding to user inquiries.
San Luis, Ana	2/28/2023	1.8	Examine and summarize CEL token referral/referee rewards and promo code awards.
San Luis, Ana	2/28/2023	2.9	Analyze and investigate transaction history and custody withdrawal eligibilities for Custody withdrawal user inquiries batch #13.
Tilsner, Jeremy	2/28/2023	0.9	Analysis of and investigation into certain borrower loan activity
Tilsner, Jeremy	2/28/2023	2.0	Perform updates to preference analysis



*Exhibit D*

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Tilsner, Jeremy	2/28/2023	2.8	Investigation of individual creditor activity and affiliated accounts
Wang, Gege	2/28/2023	2.9	Convenience class users identification and transactional level data pull re evaluating pre-petition account activities.
Wang, Gege	2/28/2023	2.8	Query Snowflake databases re summarizing users earning CEL token referral/referee rewards and promo code awards.
Wang, Gege	2/28/2023	2.4	Query balance entries re identifying top CEL token holding users by differentiating retail users, former/current employees and insiders and affiliates.
<b>Subtotal</b>		<b>442.9</b>	

**DUE DILIGENCE**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Allison, Roger	2/1/2023	1.2	Internal working session with B. Wadzita (A&M) re: valuation of customer transactions
Brantley, Chase	2/1/2023	0.9	Call with R. Campagna (A&M) and the UCC principals and advisors to discuss the status of the mining business
Brantley, Chase	2/1/2023	0.8	Update revised hosting alternative summary sheet ahead of meeting with UCC.
Calvert, Sam	2/1/2023	1.7	Call with A. Ciriello (A&M) re: reviewing responses to examiner report deficient data items.
Calvert, Sam	2/1/2023	1.1	Meeting with S. Colangelo (A&M) re: examiner report and related follow ups.
Campagna, Robert	2/1/2023	1.1	Review Interco accounting and novation sections of Examiner report for findings related to pref equity positions.
Campagna, Robert	2/1/2023	0.9	Call with C. Brantley (A&M) and the UCC principals and advisors to discuss the status of the mining business
Campagna, Robert	2/1/2023	0.8	Review updated turn / analysis of intercompany accounting activity.
Ciriello, Andrew	2/1/2023	0.5	Call with S. Colangelo (A&M), K&E, and Celsius to discuss current status of high priority diligence requests.
Ciriello, Andrew	2/1/2023	1.7	Call with S. Calvert (A&M) to review analysis of Examiner report data gaps / limitations
Ciriello, Andrew	2/1/2023	0.4	Call with J. Lambros, A. Riley, T. Bautista, M. Kendall, R. Khoulil (CEL) to discuss UCC questions related to retail loans
Ciriello, Andrew	2/1/2023	0.4	Research and correspond with M3 related to retail loan diligence requests
Ciriello, Andrew	2/1/2023	0.2	Correspond with Celsius diligence team regarding UCC follow up requests on retail loans
Colangelo, Samuel	2/1/2023	2.5	Analyze and take notes on section of examiner report.
Colangelo, Samuel	2/1/2023	0.2	Review dataroom files per request from UCC advisor.
Colangelo, Samuel	2/1/2023	2.3	Analyze and take notes on other section of examiner report.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Colangelo, Samuel	2/1/2023	1.3	Update examiner report follow up file with notes and answers from reading report.
Colangelo, Samuel	2/1/2023	1.1	Meeting with S. Calvert (A&M) re: examiner report and related follow ups.
Colangelo, Samuel	2/1/2023	0.5	Call with A. Ciriello (A&M), K&E, and Celsius to discuss current status of high priority diligence requests.
Kinealy, Paul	2/1/2023	0.2	Follow up on UST document request with GK8 team.
Wadzita, Brent	2/1/2023	1.2	Internal working session with R. Allison (A&M) re: valuation of customer transactions.
Brantley, Chase	2/2/2023	0.4	Respond to questions from the UCC re: mining financials.
Brantley, Chase	2/2/2023	0.3	Correspond with the Company and K&E re: mining S&U tax schedule to be presented to the UCC.
Calvert, Sam	2/2/2023	0.4	Clean up of deficient data request checklist and disbursement to K&E team.
Calvert, Sam	2/2/2023	0.4	Call with R. Campagna and A. Ciriello (both A&M) re: deficient data checklist in Examiner report summary.
Campagna, Robert	2/2/2023	0.4	Call with S. Calvert and A. Ciriello (both A&M) re: deficient data checklist in Examiner report summary.
Campagna, Robert	2/2/2023	0.6	Draft email to counsel and share updated draft interco analysis.
Ciriello, Andrew	2/2/2023	0.4	Call with R. Campagna and S. Calvert (both A&M) re: deficient data checklist in Examiner report summary.
Ciriello, Andrew	2/2/2023	0.2	Correspond with Celsius data team regarding UCC retail loan diligence requests
Colangelo, Samuel	2/2/2023	0.9	Assemble updated diligence tracker to reflect completion of examiner process and ongoing UCC requests.
Brantley, Chase	2/3/2023	0.3	Respond to questions from M3 (UCC advisors) re: mining rig shipping cost assumptions.
Ciriello, Andrew	2/3/2023	0.4	Call with S. Colangelo (A&M), K&E, and Celsius to discuss examiner report follow-up and UCC diligence requests.
Colangelo, Samuel	2/3/2023	0.4	Call with A. Ciriello (A&M), K&E, and Celsius to discuss examiner report follow-up and UCC diligence requests.
Colangelo, Samuel	2/3/2023	0.3	Update diligence request tracker to reflect 2/3/23 call with Celsius and K&E team.
Brantley, Chase	2/4/2023	0.3	Respond to questions from M3 (UCC) re: cash forecast and actuals.
Ciriello, Andrew	2/6/2023	2.9	Revise UCC diligence tracker to reflect latest list of open items ahead of diligence workstream reset
Ciriello, Andrew	2/6/2023	0.2	Correspond with A. Riley, J. Lambros (CEL) regarding outstanding UCC diligence requests
Colangelo, Samuel	2/6/2023	0.3	Update open UCC diligence item list to reflect current status for counsel.

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**DUE DILIGENCE**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Kinealy, Paul	2/6/2023	0.3	Research additional creditor inquiries from K&E.
Ciriello, Andrew	2/7/2023	0.3	Correspond with M3 and Celsius data team regarding retail loan diligence requests
Wadzita, Brent	2/7/2023	1.7	Analyze outstanding unknown incoming transactions occurring on the blockchain through open source block explores.
Wadzita, Brent	2/7/2023	1.9	Prepare preference analysis and evaluate non-retail coin transactions in the 90 days leading up to Celsius petition date.
Wadzita, Brent	2/7/2023	1.1	Prepare analysis to evaluate potential third party claims against insolvent parties.
Brantley, Chase	2/8/2023	0.2	Respond to questions from MIII (UCC) re: Bitmain coupons.
Ciriello, Andrew	2/8/2023	0.3	Call with S. Colangelo (A&M), K&E, and Celsius to discuss current status of high priority diligence requests.
Colangelo, Samuel	2/8/2023	0.3	Call with A. Ciriello (A&M), K&E, and Celsius to discuss current status of high priority diligence requests.
Campagna, Robert	2/9/2023	0.4	Call with K. Ehrler (M3) to discuss UCC concerns.
Kinealy, Paul	2/9/2023	0.4	Research customer inquiry from G. Reardon (K&E) and follow up with Celsius operations re same.
Brantley, Chase	2/10/2023	0.3	Correspond with potential bidder re: coin and cash flow data requests.
Brantley, Chase	2/10/2023	0.7	Call with J. Fan (Celsius) to review mining data requests ahead of sharing with potential bidder.
Brantley, Chase	2/10/2023	2.4	Prepare and share multiple mining operation and financial data requests with potential bidder.
Campagna, Robert	2/10/2023	0.9	Respond to requests from M3 related to plan process.
Ciriello, Andrew	2/10/2023	0.4	Call with S. Colangelo (A&M), K&E, and Celsius to discuss current status of high priority diligence requests.
Colangelo, Samuel	2/10/2023	0.4	Call with A. Ciriello (A&M), K&E, and Celsius to discuss current status of high priority diligence requests.
Wadzita, Brent	2/10/2023	1.7	Review statements and schedules and supplemental company data to locate certain parties and relationship with Celsius.
Allison, Roger	2/13/2023	2.1	Draft listing and summary of scheduled claims converted to USD re: request from other professionals
Brantley, Chase	2/13/2023	0.4	Correspond with MIII (UCC) re: mining open items ahead of all hands call.
Campagna, Robert	2/13/2023	0.8	Review draft analysis of payments and preference assessment related to depositors.
Ciriello, Andrew	2/13/2023	0.4	Review and comment on revised UCC diligence request tracker
Ciriello, Andrew	2/13/2023	0.1	Call with S. Colangelo (A&M), K&E, and Celsius to discuss current status of high priority diligence requests

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**DUE DILIGENCE**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Colangelo, Samuel	2/13/2023	0.5	Revise UCC diligence tracker to include updates from counsel and current status of requests.
Colangelo, Samuel	2/13/2023	0.1	Call with A. Ciriello (A&M), K&E, and Celsius to discuss current status of high priority diligence requests.
Wadzita, Brent	2/13/2023	1.9	Review blockchain transactional data to identify all CEL transactions and prepare analysis for further review.
Wadzita, Brent	2/13/2023	1.7	Prepare working file to evaluate completeness and accuracy of company produce Fireblocks transactional details.
Brantley, Chase	2/15/2023	0.2	Respond to questions from MIII (UCC) re: possible updates to cash flow forecast.
Ciriello, Andrew	2/15/2023	0.3	Correspond with K&E team and L. Workman (CEL) regarding open UCC diligence requests
Colangelo, Samuel	2/15/2023	0.7	Review counsel comments to UCC diligence items and update tracker to reflect.
Brantley, Chase	2/17/2023	0.8	Respond to questions from MIII (UCC) re: certain vendor contract rejections.
Ciriello, Andrew	2/17/2023	0.8	Call with S. Colangelo (A&M), K&E, and Celsius to discuss current status of UCC diligence requests.
Colangelo, Samuel	2/17/2023	0.3	Update UCC diligence tracker to reflect status of requests and discussion with K&E and Celsius.
Colangelo, Samuel	2/17/2023	0.8	Call with A. Ciriello (A&M), K&E, and Celsius to discuss current status of UCC diligence requests.
Ciriello, Andrew	2/18/2023	0.6	Correspond with valuation firm regarding initial data production and provide data room access to the same
Ciriello, Andrew	2/21/2023	0.6	Call with S. Colangelo (A&M), K&E, and Celsius to discuss current status of UCC diligence requests.
Colangelo, Samuel	2/21/2023	0.6	Call with A. Ciriello (A&M), K&E, and Celsius to discuss current status of UCC diligence requests.
Bixler, Holden	2/22/2023	0.5	Call with P. Kinealy, B. Wadzita (All A&M) discussing statement three and statement four exhibits and next steps.
Brantley, Chase	2/22/2023	0.4	Respond to requests from MIII (UCC) re: mining financials, profitability and uptime
Ciriello, Andrew	2/22/2023	0.5	Call with S. Colangelo (A&M), K&E, and Celsius to discuss current status of high priority diligence requests.
Colangelo, Samuel	2/22/2023	0.5	Call with A. Ciriello (A&M), K&E, and Celsius to discuss current status of high priority diligence requests.
Colangelo, Samuel	2/22/2023	0.4	Update diligence request tracker to reflect 2/22/23 discussion with Celsius and K&E team.
Kinealy, Paul	2/22/2023	0.5	Call with H. Bixler, P. Kinealy, B. Wadzita (All A&M) discussing statement three and statement four exhibits and next steps.
Wadzita, Brent	2/22/2023	0.5	Call with H. Bixler, P. Kinealy, B. Wadzita (All A&M) discussing statement three and statement four exhibits and next steps.
Colangelo, Samuel	2/23/2023	0.3	Update diligence tracker to reflect new requests and current statuses.

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**DUE DILIGENCE**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wadzita, Brent	2/23/2023	1.8	Review customer data and payment data in attempt to locate certain customers per the request of counsel.
Wadzita, Brent	2/23/2023	2.1	Review statements and schedules to locate certain customers per the request of counsel.
Ciriello, Andrew	2/24/2023	0.4	Correspond with K&E and M3 teams regarding outstanding diligence requests
Ciriello, Andrew	2/24/2023	0.2	Call with L. Workman, J. Lambros (CEL), G. Brier, S. Briefel, J. D'Antonio (K&E) to discuss open due diligence requests
Wadzita, Brent	2/24/2023	2.2	Prepare KIEP participant retail account analysis per the request of leadership and counsel.
Brantley, Chase	2/27/2023	0.3	Correspond with team re: preparing cash materials to share with Houlihan.
Campagna, Robert	2/27/2023	0.8	Prepare analyses responsive to preferred equity advisor requests.
Ciriello, Andrew	2/27/2023	0.1	Call with S. Colangelo (A&M), K&E, and Celsius to discuss current status of UCC diligence requests.
Ciriello, Andrew	2/27/2023	0.6	Research data requests from preferred equity and draft responses to related questions
Ciriello, Andrew	2/27/2023	3.0	Create DeFi reconciliation analysis to conform protocol data to coin and freeze reports
Colangelo, Samuel	2/27/2023	0.1	Call with A. Ciriello (A&M), K&E, and Celsius to discuss current status of UCC diligence requests.
Colangelo, Samuel	2/27/2023	0.6	Review diligence trackers to respond to K&E diligence related requests for latest motions.
Kinealy, Paul	2/27/2023	0.4	Research inquiry from D. Latona (K&E) re: customer background information for UCC.
Lucas, Emmet	2/27/2023	1.6	Prepare historical professional fee payments, intercompany schedules for funding payments per request of Houlihan Lokey.
Lucas, Emmet	2/27/2023	1.3	Update summary of historical capex, forecasted amounts to provide to Houlihan Lokey.
Lucas, Emmet	2/27/2023	0.7	Update historical professional fee payments, intercompany schedules for Houlihan Lokey per comments of R. Campagna (A&M).
Wadzita, Brent	2/27/2023	1.8	Review retail customer data to identify certain customers per the request of counsel.
Wadzita, Brent	2/27/2023	2.1	Investigate inquiry re: certain customer balance and transactions with regard to collateral movements and loans.
Campagna, Robert	2/28/2023	0.5	Draft diligence reply to pref equity professionals.
Ciriello, Andrew	2/28/2023	1.6	Update DeFi reconciliation analysis and distribute to prospective buyer
Ciriello, Andrew	2/28/2023	0.2	Review and comment on draft responses to preferred equity diligence requests
<b>Subtotal</b>		<b>83.5</b>	

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**FEE APP**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Calvert, Sam	2/8/2023	0.9	Collating December fee application data for review
Calvert, Sam	2/9/2023	2.0	Review of entries included in December fee application
Calvert, Sam	2/10/2023	2.2	Review of interim compensation procedures and updates to December fee application
Calvert, Sam	2/10/2023	1.9	General fee application review.
Rivera-Rozo, Camila	2/10/2023	2.2	Continued customizing new workbook and Fee App # 5 (December 2022).
Rivera-Rozo, Camila	2/13/2023	2.4	Collected time detail and began scrubbing entries.
Schreiber, Sam	2/13/2023	0.9	Review input data for the Fifth Monthly Fee Statement for the period of December 2022.
Rivera-Rozo, Camila	2/14/2023	2.3	Preparing draft for Fee App # 5 (December 2022).
Schreiber, Sam	2/14/2023	0.4	Review and prepare comments related to the Fifth Monthly Fee Statement for the period of December 2022.
Campagna, Robert	2/15/2023	0.4	Review and finalized December fee statement.
Rivera-Rozo, Camila	2/15/2023	2.3	Finalized Fee App Fee App # 5 (December 2022).
Calvert, Sam	2/17/2023	0.8	Revisions to the December fee application.
Rivera-Rozo, Camila	2/22/2023	2.4	Customizing new workbook and Fee App # 6 (January 2023).
<b>Subtotal</b>		<b>21.1</b>	

**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Brantley, Chase	2/1/2023	0.5	Participate in call with R. Campagna, S. Schreiber (A&M) and Special Committee to discuss mining operation
Campagna, Robert	2/1/2023	0.6	Call with Special Committee, K&E, Centerview, S. Schreiber (A&M), C. Brantley (A&M) to discuss open issues related to mining.
Campagna, Robert	2/1/2023	1.3	Call with Special Committee, K&E, Centerview, S. Schreiber (A&M) to discuss next steps in developing plan.
San Luis, Ana	2/1/2023	1.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius team re custody withdrawal release readiness deep dive.
Schreiber, Sam	2/1/2023	1.3	Call with Special Committee, K&E, Centerview, R. Campagna (A&M) to discuss next steps in developing plan.
Schreiber, Sam	2/1/2023	0.6	Call with Special Committee, K&E, Centerview, R. Campagna (A&M), C. Brantley (A&M) to discuss open issues related to mining.
Tilsner, Jeremy	2/1/2023	0.4	J. Tilsner (A&M) and G. Wang (A&M) participate in call with Celsius team re term of use for loans.

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**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Tilsner, Jeremy	2/1/2023	1.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius team re custody withdrawal release readiness deep dive.
Wang, Gege	2/1/2023	0.4	J. Tilsner (A&M) and G. Wang (A&M) participate in call with Celsius team re term of use for loans.
Wang, Gege	2/1/2023	1.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius team re custody withdrawal release readiness deep dive.
Campagna, Robert	2/2/2023	0.5	Call with J. Tilsner (A&M), C. Ferraro, T. Ramos, D. Garcia Rios, and L. Workman (Celsius) to discuss data issues.
Tilsner, Jeremy	2/2/2023	0.6	J. Tilsner (A&M) and G. Wang (A&M) participate in call with Celsius Compliance team re fraudulent accounts identification updates.
Tilsner, Jeremy	2/2/2023	0.5	Call with R. Campagna, J. Tilsner (A&M), C. Ferraro, T. Ramos, D. Garcia Rios, and L. Workman (Celsius) to discuss data issues.
Wang, Gege	2/2/2023	0.6	J. Tilsner (A&M) and G. Wang (A&M) participate in call with Celsius Compliance team re fraudulent accounts identification updates.
Brantley, Chase	2/3/2023	1.5	Call with K&E, Centerview, W&C, M3, PWP, Celsius, UCC, and R. Campagna, S. Schreiber, A. Ciriello (A&M) to discuss next steps on development of Plan of Reorganization
Brantley, Chase	2/3/2023	0.3	Call with K&E, Centerview, Celsius, and R. Campagna, S. Schreiber, A. Ciriello (A&M) to prepare for call with UCC
Campagna, Robert	2/3/2023	0.3	Call with K&E, Centerview, Celsius, and S. Schreiber, C. Brantley, A. Ciriello (A&M) to prepare for call with UCC
Campagna, Robert	2/3/2023	1.5	Call with K&E, Centerview, W&C, M3, PWP, Celsius, UCC, and A. Ciriello, S. Schreiber, C. Brantley (A&M) to discuss next steps on development of Plan of Reorganization
Ciriello, Andrew	2/3/2023	1.5	Call with K&E, Centerview, W&C, M3, PWP, UCC, Celsius, and R. Campagna, S. Schreiber, C. Brantley (A&M) to discuss next steps on development of Plan of Reorganization
Ciriello, Andrew	2/3/2023	0.3	Call with K&E, Centerview, Celsius, and R. Campagna, S. Schreiber, C. Brantley (A&M) to prepare for call with UCC
San Luis, Ana	2/3/2023	1.0	A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius team re dashboards building and data quality assurance.
Schreiber, Sam	2/3/2023	0.3	Call with K&E, Centerview, Celsius, and R. Campagna, C. Brantley, A. Ciriello (A&M) to prepare for call with UCC.
Schreiber, Sam	2/3/2023	1.5	Call with K&E, Centerview, W&C, M3, PWP, Celsius, UCC, and R. Campagna, A. Ciriello, C. Brantley (A&M) to discuss next steps on development of Plan of Reorganization.
Wang, Gege	2/3/2023	1.0	A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius team re dashboards building and data quality assurance.
Campagna, Robert	2/6/2023	0.4	Special Committee call with K&E, CVP, Chris Ferraro (Celsius) and S. Schreiber (A&M) to discuss regulatory update and status with bidder.
San Luis, Ana	2/6/2023	0.6	A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius team re dashboards building and data quality assurance.
Schreiber, Sam	2/6/2023	0.4	Special Committee call with K&E, CVP, Chris Ferraro (Celsius) and R. Campagna (A&M) to discuss regulatory update and status with bidder.



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**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wang, Gege	2/6/2023	0.6	A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius team re dashboards building and data quality assurance.
Brantley, Chase	2/7/2023	1.8	Participate in afternoon session of UCC meetings with UCC, Debtors' advisors, and R. Campagna, S. Schreiber (A&M) to discuss other issues related to plan of reorganization.
Brantley, Chase	2/7/2023	0.5	Call with Special Committee, K&E, Centerview, R. Campagna and S. Schreiber (A&M) to prepare for meetings with UCC.
Brantley, Chase	2/7/2023	3.0	Participate in afternoon session of UCC meetings with UCC, Debtors' advisors, and R. Campagna, S. Schreiber, C. Brantley, A. Ciriello and C. Dailey (A&M) to discuss plan for mining business.
Brantley, Chase	2/7/2023	2.8	Participate in morning session of UCC meetings with UCC, Debtors' advisors, and R. Campagna, S. Schreiber, C. Brantley and C. Dailey (A&M) to discuss plan of reorganization.
Brantley, Chase	2/7/2023	0.6	Call with UCC advisors, K&E, Centerview, R. Campagna, A. Ciriello and S. Schreiber (A&M) to discuss agenda for day's meetings with UCC principals.
Campagna, Robert	2/7/2023	0.6	Call with UCC advisors, K&E, Centerview, S. Schreiber, A. Ciriello and C. Brantley (A&M) to discuss agenda for day's meetings with UCC principals.
Campagna, Robert	2/7/2023	1.8	Participate in afternoon session of UCC meetings with UCC, Debtors' advisors, and S. Schreiber, C. Brantley (A&M) to discuss other issues related to plan of reorganization.
Campagna, Robert	2/7/2023	2.8	Participate in morning session of UCC meetings with UCC, Debtors' advisors, and R. Campagna, S. Schreiber, C. Brantley and C. Dailey (A&M) to discuss plan of reorganization.
Campagna, Robert	2/7/2023	3.0	Participate in afternoon session of UCC meetings with UCC, Debtors' advisors, and R. Campagna, S. Schreiber, C. Brantley, A. Ciriello and C. Dailey (A&M) to discuss plan for mining business.
Campagna, Robert	2/7/2023	0.5	Call with Special Committee, K&E, Centerview, S. Schreiber and C. Brantley (A&M) to prepare for meetings with UCC.
Ciriello, Andrew	2/7/2023	0.3	Partial participation in UCC meeting prep call with K&E, Centerview, W&C, PWP, M3, R. Campagna, S. Schreiber, C. Brantley, and A. Ciriello (A&M) to discuss agenda
Ciriello, Andrew	2/7/2023	3.0	Virtually participate in afternoon session of UCC meetings with UCC, Debtors' advisors, and R. Campagna, S. Schreiber, C. Brantley, A. Ciriello and C. Dailey (A&M) to discuss plan for mining business.
Dailey, Chuck	2/7/2023	3.0	Virtually participate in afternoon session of UCC meetings with UCC, Debtors' advisors, and R. Campagna, S. Schreiber, C. Brantley, A. Ciriello and C. Dailey (A&M) to discuss plan for mining business.
Dailey, Chuck	2/7/2023	1.2	Partial virtual participation in morning session of UCC meetings with K&E, Centerview, W&C, PWP, M3, UCC members, R. Campagna, S. Schreiber, C. Brantley and C. Dailey (A&M) to discuss plan of reorganization.
Schreiber, Sam	2/7/2023	1.8	Participate in afternoon session of UCC meetings with UCC, Debtors' advisors, and R. Campagna, C. Brantley (A&M) to discuss other issues related to plan of reorganization.
Schreiber, Sam	2/7/2023	3.0	Participate in afternoon session of UCC meetings with UCC, Debtors' advisors, and R. Campagna, S. Schreiber, C. Brantley, A. Ciriello and C. Dailey (A&M) to discuss plan for mining business.



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**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Schreiber, Sam	2/7/2023	2.8	Participate in morning session of UCC meetings with UCC, Debtors' advisors, and R. Campagna, S. Schreiber, C. Brantley and C. Dailey (A&M) to discuss plan of reorganization.
Schreiber, Sam	2/7/2023	0.6	Call with UCC advisors, K&E, Centerview, R. Campagna, A. Ciriello and C. Brantley (A&M) to discuss agenda for day's meetings with UCC principals.
Schreiber, Sam	2/7/2023	0.5	Call with Special Committee, K&E, Centerview, R. Campagna and C. Brantley (A&M) to prepare for meetings with UCC.
Tilsner, Jeremy	2/7/2023	0.6	J. Tilsner (A&M) and G. Wang (A&M) participate in call with Celsius, K&E team re weekly touchpoint.
Wang, Gege	2/7/2023	0.6	J. Tilsner (A&M) and G. Wang (A&M) participate in call with Celsius, K&E team re weekly touchpoint.
Campagna, Robert	2/8/2023	0.9	Special Committee call with K&E, CVP, Chris Ferraro (Celsius) and S. Schreiber (A&M) to discuss regulator outreach and process update.
San Luis, Ana	2/8/2023	1.4	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius team re custody withdrawal release readiness deep dive.
Schreiber, Sam	2/8/2023	0.9	Special Committee call with K&E, CVP, Chris Ferraro (Celsius) and R. Campagna (A&M) to discuss regulator outreach and process update.
Tilsner, Jeremy	2/8/2023	1.4	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius team re custody withdrawal release readiness deep dive.
Wang, Gege	2/8/2023	1.4	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius team re custody withdrawal release readiness deep dive.
Dailey, Chuck	2/9/2023	0.2	Meeting with S. Schreiber (A&M) and Celsius team to discuss current status of the Plan
Schreiber, Sam	2/9/2023	0.2	Call with Celsius finance team and C. Dailey (A&M) to discuss current status of the Plan
Campagna, Robert	2/10/2023	1.2	Special Committee call with K&E, CVP, Chris Ferraro (Celsius) and S. Schreiber (A&M) to discuss plan process and next steps ahead of exclusivity hearing.
San Luis, Ana	2/10/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius data team re loan collateral data inquiry.
San Luis, Ana	2/10/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call re preference analysis and custody withdrawal schedule update.
Schreiber, Sam	2/10/2023	1.2	Special Committee call with K&E, CVP, Chris Ferraro (Celsius) and R. Campagna (A&M) to discuss plan process and next steps ahead of exclusivity hearing.
Tilsner, Jeremy	2/10/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call re preference analysis and custody withdrawal schedule update.
Tilsner, Jeremy	2/10/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius data team re loan collateral data inquiry.

*Exhibit D*

***Celsius Network, LLC, et al.,  
Time Detail of Task by Professional  
February 1, 2023 through February 28, 2023***

**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wang, Gege	2/10/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius data team re loan collateral data inquiry.
Wang, Gege	2/10/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call re preference analysis and custody withdrawal schedule update.
San Luis, Ana	2/11/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call re preference analysis and custody withdrawal schedule update.
Tilsner, Jeremy	2/11/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call re preference analysis and custody withdrawal schedule update.
Wang, Gege	2/11/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call re preference analysis and custody withdrawal schedule update.
Calvert, Sam	2/13/2023	0.8	Call with E. Jones, C. McGrail (K&E) and R. Campagna, S. Schreiber, A. Ciriello (A&M) to discuss draft filing in response to court order regarding intercompany claims
Campagna, Robert	2/13/2023	1.0	Call with Special Committee, K&E, Centerview, S. Schreiber (A&M) to discuss next IT security and status of documents for filing in advance of exclusivity hearing.
Campagna, Robert	2/13/2023	0.8	Call with E. Jones, C. McGrail (K&E) and S. Schreiber, A. Ciriello, S. Calvert (A&M) to discuss draft filing in response to court order regarding intercompany claims
Ciriello, Andrew	2/13/2023	0.8	Call with E. Jones, C. McGrail (K&E) and R. Campagna, S. Schreiber, S. Calvert (A&M) to discuss draft filing in response to court order regarding intercompany claims
Schreiber, Sam	2/13/2023	1.0	Call with Special Committee, K&E, Centerview, R. Campagna (A&M) to discuss next IT security and status of documents for filing in advance of exclusivity hearing.
Schreiber, Sam	2/13/2023	0.8	Call with E. Jones, C. McGrail (K&E) and R. Campagna, A. Ciriello, S. Calvert (A&M) to discuss draft filing in response to court order regarding intercompany claims.
Campagna, Robert	2/14/2023	1.0	Participate in meeting of the Special Committee, K&E, Centerview, and S. Schreiber (A&M) to discuss the latest plan developments and anticipated plan summary filing.
San Luis, Ana	2/14/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius, K&E team re weekly touchpoint.
Schreiber, Sam	2/14/2023	1.0	Participate in meeting of the Special Committee, K&E, Centerview, and R. Campagna (A&M) to discuss the latest plan developments and anticipated plan summary filing.
Tilsner, Jeremy	2/14/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius, K&E team re weekly touchpoint.
Wang, Gege	2/14/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius, K&E team re weekly touchpoint.
Brantley, Chase	2/15/2023	1.5	Prepare for and participate in UCC's mining sub-committee call with the Company and UCC advisors.
Campagna, Robert	2/15/2023	0.4	Call with R. Campagna, J. Tilsner (A&M), to discuss IT security.

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**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Campagna, Robert	2/15/2023	0.5	Special committee call as follow up to exclusivity hearing with K&E.
Tilsner, Jeremy	2/15/2023	0.4	Call with R. Campagna, J. Tilsner (A&M), to discuss IT security.
Brantley, Chase	2/16/2023	0.7	Participate in call with Special Committee, K&E, Centerview and R. Campagna, S. Schreiber, A. Ciriello (A&M) to discuss intercompany filing, plan timeline and general case updates
Brantley, Chase	2/16/2023	0.5	Call with R. Campagna (A&M) and Special Committee to discuss latest mining operations update.
Brantley, Chase	2/16/2023	0.6	Participate in weekly all hands advisors call with K&E, Centerview, R. Campagna, P. Kinealy (A&M), M3, W&C and Perella to discuss case progression.
Campagna, Robert	2/16/2023	0.8	Call with Special Committee, K&E, Centerview and S. Schreiber, A. Ciriello, C. Brantley (A&M) to discuss intercompany filing, plan timeline and general case updates
Campagna, Robert	2/16/2023	0.5	Call with Special Committee, K&E, Centerview and C. Brantley (A&M) to discuss mining and hosting update.
Campagna, Robert	2/16/2023	0.6	All advisors call with W&C (A. Colodny), M3, PWP, K&E (C. Koenig), CV and P. Kinealy, C. Brantley (A&M) to discuss key areas of focus, POR, bidders, etc..
Ciriello, Andrew	2/16/2023	0.8	Call with Special Committee, K&E, Centerview and R. Campagna, S. Schreiber, C. Brantley (A&M) to discuss intercompany filing, plan timeline and general case updates
Kinealy, Paul	2/16/2023	0.6	Weekly call with K&E, Centerview, R. Campagna, C. Brantley (A&M), W&C and M3 re: case status and issue resolution.
Schreiber, Sam	2/16/2023	0.8	Call with Special Committee, K&E, Centerview and R. Campagna, A. Ciriello, C. Brantley (A&M) to discuss intercompany filing, plan timeline and general case updates
Brantley, Chase	2/17/2023	1.3	Participate in call with R. Campagna and S. Schreiber (A&M) with Special Committee to discuss engagement of valuation and audit firms, cash flow forecast, and other case developments.
Campagna, Robert	2/17/2023	1.3	Participate in call with S. Schreiber and C. Brantley (A&M) with Special Committee to discuss engagement of valuation and audit firms, cash flow forecast, and other case developments.
Schreiber, Sam	2/17/2023	1.3	Participate in call with R. Campagna and C. Brantley (A&M) with Special Committee to discuss engagement of valuation and audit firms, cash flow forecast, and other case developments.
Campagna, Robert	2/20/2023	0.9	Participate in call with S. Schreiber (A&M) and Special Committee to discuss latest developments and open issues.
Schreiber, Sam	2/20/2023	0.9	Participate in call with R. Campagna (A&M) and Special Committee to discuss latest developments and open issues.
Brantley, Chase	2/21/2023	0.9	Call with R. Campagna, S. Schreiber (A&M), Centerview, K&E, and Special Committee to discuss potential claims.
Campagna, Robert	2/21/2023	0.9	Call with S. Schreiber, C. Brantley (A&M), Centerview, K&E, and Special Committee to discuss potential claims.
Campagna, Robert	2/21/2023	0.3	Call with J. Tilsner, A. San Luis, G. Wang (A&M), K&E, and Celsius team regarding weekly Custody touchpoint.

*Exhibit D*

***Celsius Network, LLC, et al.,  
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**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
San Luis, Ana	2/21/2023	0.3	Call with R. Campagna, J. Tilsner, A. San Luis, G. Wang (A&M), K&E, Celsius team regarding weekly Custody touchpoint.
San Luis, Ana	2/21/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius security team regarding Fireblocks data.
Schreiber, Sam	2/21/2023	0.9	Call with R. Campagna, C. Brantley (A&M), Centerview, K&E, and Special Committee to discuss potential claims.
Tilsner, Jeremy	2/21/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius security team regarding Fireblocks data.
Tilsner, Jeremy	2/21/2023	0.3	Call with R. Campagna, J. Tilsner, A. San Luis, G. Wang (A&M), K&E, Celsius team regarding weekly Custody touchpoint.
Wang, Gege	2/21/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius security team regarding Fireblocks data.
Wang, Gege	2/21/2023	0.3	Call with R. Campagna, J. Tilsner, A. San Luis, G. Wang (A&M), K&E, Celsius team regarding weekly Custody touchpoint.
Brantley, Chase	2/22/2023	1.1	Call with R. Campagna and S. Schreiber (A&M) and UCC advisors and co-chairs to discuss the status of mining operations and rig deployment.
Brantley, Chase	2/22/2023	0.4	Call with R. Campagna, S. Schreiber (A&M) and Special Committee to discuss latest developments of mining operation.
Campagna, Robert	2/22/2023	0.4	Call with S. Schreiber, C. Brantley (A&M) and Special Committee to discuss status of mining operations.
Campagna, Robert	2/22/2023	0.9	Call with S. Schreiber (A&M) and Special Committee to discuss case status, regulatory developments, and status of plan sponsor term sheet.
Campagna, Robert	2/22/2023	1.1	Call with S. Schreiber and C. Brantley (A&M) and UCC advisors and co-chairs to discuss the status of mining operations and rig deployment.
San Luis, Ana	2/22/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call to discuss fraudulent accounts, post-petition deposits, and convenience class data request.
Schreiber, Sam	2/22/2023	0.4	Call with R. Campagna, C. Brantley (A&M) and Special Committee to discuss status of mining operations.
Schreiber, Sam	2/22/2023	0.9	Call with R. Campagna (A&M) and Special Committee to discuss case status, regulatory developments, and status of plan sponsor term sheet.
Schreiber, Sam	2/22/2023	1.1	Call with R. Campagna and C. Brantley (A&M) and UCC advisors and co-chairs to discuss the status of mining operations and rig deployment.
Tilsner, Jeremy	2/22/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call to discuss fraudulent accounts, post-petition deposits, and convenience class data request.
Wang, Gege	2/22/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call to discuss fraudulent accounts, post-petition deposits, and convenience class data request.
Ciriello, Andrew	2/23/2023	0.3	Call with W&C, M3, PWP, Centerview, and K&E teams and S. Schreiber (A&M) to discuss plan of reorganization and general case updates

***Celsius Network, LLC, et al.,  
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**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
San Luis, Ana	2/23/2023	0.4	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding Zendesk data.
Schreiber, Sam	2/23/2023	0.3	Call with W&C, M3, PWP, Centerview, and K&E teams and A. Ciriello (A&M) to discuss plan of reorganization and general case updates
Wang, Gege	2/23/2023	0.4	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding Zendesk data.
Campagna, Robert	2/24/2023	1.7	Call with Special Committee, K&E, CVP, and S. Schreiber and J. Tilsner (A&M) to discuss custody withdrawals, claims treatment, and other case updates.
Schreiber, Sam	2/24/2023	1.7	Call with Special Committee, K&E, CVP, and R. Campagna and J. Tilsner (A&M) to discuss custody withdrawals, claims treatment, and other case updates.
Tilsner, Jeremy	2/24/2023	1.7	Call with Special Committee, K&E, CVP, and R. Campagna and S. Schreiber (A&M) to discuss custody withdrawals, claims treatment, and other case updates.
Campagna, Robert	2/26/2023	1.8	Participate in all-hands call with S. Schreiber and A. Ciriello (A&M), as well as Debtors', UCC's, and potential bidder team's advisors to progress term sheet.
Ciriello, Andrew	2/26/2023	1.8	Participate in all-hands call with R. Campagna, S. Schreiber (A&M), as well as Debtors', UCC's, and potential bidder team's advisors to progress term sheet.
Schreiber, Sam	2/26/2023	1.8	Participate in all-hands call with R. Campagna and A. Ciriello (A&M), as well as Debtors', UCC's, and potential bidder team's advisors to progress term sheet.
Campagna, Robert	2/27/2023	1.0	Call with S. Schreiber (A&M) and Special Committee to discuss status of plan term sheet.
Schreiber, Sam	2/27/2023	1.0	Call with R. Campagna (A&M) and Special Committee to discuss status of plan term sheet.
Brantley, Chase	2/28/2023	0.8	Call with R. Campagna and S. Schreiber (A&M), K&E, Centerview, and Special Committee to discuss status of plan term sheet.
Campagna, Robert	2/28/2023	0.8	Call with S. Schreiber and C. Brantley (A&M), K&E, Centerview, and Special Committee to discuss status of plan term sheet.
Schreiber, Sam	2/28/2023	0.8	Call with R. Campagna and C. Brantley (A&M), K&E, Centerview, and Special Committee to discuss status of plan term sheet.
Tilsner, Jeremy	2/28/2023	0.4	J. Tilsner (A&M) and G. Wang (A&M) participate in call with Celsius compliance team regarding fraudulent accounts.
Wang, Gege	2/28/2023	0.4	J. Tilsner (A&M) and G. Wang (A&M) participate in call with Celsius compliance team regarding fraudulent accounts.

**Subtotal** **124.8**

**MONTHLY OPERATING REPORT/UST REPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Lucas, Emmet	2/1/2023	0.4	Compile January bank statements for Celsius Debtors to provide US Trustee for monthly operating reports.

*Exhibit D*

***Celsius Network, LLC, et al.,  
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**MONTHLY OPERATING REPORT/UST REPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Lucas, Emmet	2/9/2023	0.2	Correspond with C. Brantley (A&M), E. Jones (K&E) regarding Celsius Mining LLC US Trustee fee.
Brantley, Chase	2/10/2023	0.4	Correspond with K&E and team re: UST request for CV payments.
Calvert, Sam	2/10/2023	0.3	Call with UST team, K&E team, R. Campagna, S. Schreiber, A. Ciriello, E. Lucas (A&M) re: questions on professional fee reporting in MOR.
Calvert, Sam	2/10/2023	0.2	Prep for call with UST.
Campagna, Robert	2/10/2023	0.3	Call with UST team, K&E team, S. Schreiber, A. Ciriello, S. Calvert, E. Lucas (A&M) re: questions on professional fee reporting in MOR.
Ciriello, Andrew	2/10/2023	0.3	Call with UST team, K&E team, R. Campagna, S. Schreiber, A. Ciriello, E. Lucas, S. Calvert (A&M) re: questions on professional fee reporting in MOR.
Ciriello, Andrew	2/10/2023	0.3	Analyze MOR data at the request of UST team
Lucas, Emmet	2/10/2023	0.3	Call with UST team, K&E team, R. Campagna, S. Schreiber, A. Ciriello, S. Calvert (A&M) re: questions on professional fee reporting in MOR.
Schreiber, Sam	2/10/2023	0.3	Call with UST team, K&E team, R. Campagna, S. Schreiber, A. Ciriello, E. Lucas, S. Calvert (A&M) re: questions on professional fee reporting in MOR.
Calvert, Sam	2/13/2023	0.8	Call with A. Ciriello (A&M) re: UST questions, MOR reporting next steps and general case updates.
Calvert, Sam	2/13/2023	0.8	Generating request list for data required across the debtor entities.
Calvert, Sam	2/13/2023	0.6	Disbursement of MOR reporting requests.
Campagna, Robert	2/13/2023	0.4	Analysis related to UST request for bank information.
Ciriello, Andrew	2/13/2023	0.8	Call with S. Calvert (A&M) re: UST questions, MOR reporting next steps and general case updates.
Colangelo, Samuel	2/13/2023	0.9	Update MOR support files to reflect tracked OCP payments and reconcile with FDM tracker.
Colangelo, Samuel	2/13/2023	1.4	Review bank detail and payment confirmations to reconcile professional fee and OCP payments in MOR.
Colangelo, Samuel	2/13/2023	0.6	Review MOR support files to reconcile pre-petition and OCP payments.
Colangelo, Samuel	2/13/2023	0.2	Call with E. Lucas (A&M) to discuss MOR professional fee and OCP reporting.
Lucas, Emmet	2/13/2023	0.2	Call with S. Colangelo (A&M) to discuss MOR professional fee and OCP reporting.
Lucas, Emmet	2/13/2023	2.9	Build detailed professional summary schedule driven off of bank detail, tags per request of UST to reconcile payments in MORs.
Lucas, Emmet	2/13/2023	1.8	Build additional reconciliation schedules between MORs, cash payments to advisors to respond to UST request.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Lucas, Emmet	2/13/2023	2.4	Prepare supporting schedules, exhibits for January monthly operating report for Part 1, Part 5.
Lucas, Emmet	2/14/2023	0.2	Provide responses to US Trustee regarding reconciliation questions on monthly operating reports.
Calvert, Sam	2/16/2023	1.9	Initial setup of January MOR reporting.
Calvert, Sam	2/17/2023	1.2	MOR review of CF outputs and bank reconciliations.
Calvert, Sam	2/17/2023	0.3	Correspondence with GK8 team re: MOR data status.
Calvert, Sam	2/17/2023	0.8	Updates to mining schedules (MOR)
Calvert, Sam	2/17/2023	0.4	Updates to insider payments schedule (MOR).
Calvert, Sam	2/17/2023	1.8	Review of BS and PL schedules (MOR).
Ciriello, Andrew	2/17/2023	0.3	Correspond with GK8 and A&M teams regarding January and February MOR reporting
Calvert, Sam	2/18/2023	0.8	Continued correspondence with Celsius team re: various gaps in MOR reporting.
Calvert, Sam	2/18/2023	2.1	Preliminary review of outputs and additional reconciliations (MOR).
Calvert, Sam	2/18/2023	1.3	Review of accounting entries related to January activity (MOR) and related correspondence with Celsius teams.
Calvert, Sam	2/20/2023	0.4	Call with Celsius team re: January MOR reporting.
Calvert, Sam	2/20/2023	0.5	Call with A. Seetharaman, K. Tang (CEL) and A. Ciriello, S. Calvert (A&M) to discuss January MOR.
Calvert, Sam	2/20/2023	0.4	Preparation of draft MORs for K&E and C. Ferraro's review.
Calvert, Sam	2/20/2023	1.6	Revisions to MOR reporting for February per comments received.
Calvert, Sam	2/20/2023	0.6	Updates to MOR figures based on latest comments received internally
Campagna, Robert	2/20/2023	1.4	Review January MORs and provide comments regarding same.
Ciriello, Andrew	2/20/2023	0.5	Call with A. Seetharaman, K. Tang (CEL) and S. Calvert (A&M) to discuss January MOR
Wadzita, Brent	2/20/2023	0.4	Prepare updated MOR exhibits for company and counsel review.
Calvert, Sam	2/21/2023	0.4	Revisions to MOR reporting following receipt of comments from K&E.
Calvert, Sam	2/21/2023	0.2	Review of cash reporting questions on January MOR.



*Exhibit D*

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Calvert, Sam	2/21/2023	0.5	Revisions to Mining MOR reporting based on latest feedback from Celsius team.
Calvert, Sam	2/21/2023	0.9	Final review of and disbursement of MOR and related documents to K&E.
Campagna, Robert	2/21/2023	0.4	Review final MORs and revisions made during the day.
Lucas, Emmet	2/22/2023	0.6	Prepare cash roll summary of January 2023 debtor bank transactions to complement monthly operating reports.
<b>Subtotal</b>		<b>36.7</b>	

**MOTIONS/ORDERS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Bixler, Holden	2/1/2023	0.4	Correspond with Stretto re: claims information for claims objection procedures motion.
Bixler, Holden	2/1/2023	1.2	Review and provide comments to draft claims objections procedures motion.
Campagna, Robert	2/1/2023	1.4	Drafting and research related to stable coin appeal declaration.
Campagna, Robert	2/1/2023	0.8	Review of stable coin appeal response and provide comments on same.
Ciriello, Andrew	2/1/2023	0.2	Call with G. Hensley (K&E) regarding data in support of stable coin sales declaration
Ciriello, Andrew	2/1/2023	0.8	Collect and distribute support for stable coin sales and communicate with A&M team regarding the same
Ciriello, Andrew	2/1/2023	0.7	Review and comment on response opposing request for leave to appeal stablecoin sale motion
Ciriello, Andrew	2/1/2023	1.3	Prepare supporting data for input into Campagna declaration regarding stablecoin sales
Ciriello, Andrew	2/1/2023	0.2	Call with S. Schreiber (A&M) regarding supporting data for stable coin sale declaration
Ciriello, Andrew	2/1/2023	0.6	Review and comment on Campagna declaration regarding stablecoin sales
Kinealy, Paul	2/1/2023	0.4	Analyze draft claims objection procedures motion and advise K&E team re: edits to same.
Mehta, Rahul	2/1/2023	1.6	Check documents provided to A&M by Company
Schreiber, Sam	2/1/2023	0.9	Review updated draft declaration related to stable coins.
Schreiber, Sam	2/1/2023	1.2	Provide comments on draft declaration related to stable coins.
Schreiber, Sam	2/1/2023	0.2	Call with S. Schreiber, A. Ciriello (A&M) regarding supporting data for stable coin sale declaration.
Bapna, Rishabh	2/2/2023	1.9	Review documents provided to A&M by Company



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**MOTIONS/ORDERS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Ciriello, Andrew	2/2/2023	0.4	Review and comment on the coin report for the week ending 1/20
Colangelo, Samuel	2/2/2023	0.3	Correspond with A&M and K&E regarding professional fee payments and objections.
Colangelo, Samuel	2/2/2023	1.2	Analyze and reconcile variance and explanation sections of coin report based on the freeze file for the week ending 1.20.23.
Colangelo, Samuel	2/2/2023	0.7	Edit Celsius freeze report for the week ending 1.20.23 and include in weekly coin report.
Colangelo, Samuel	2/2/2023	0.6	Update loan and borrow files as of 1.20.23 of rinclusion in weekly coin report.
Colangelo, Samuel	2/2/2023	0.2	Assemble CV Reporting file for the week ending 1.27.23 for distribution to UCC.
Deets, James	2/2/2023	1.8	Verify compensation documents provided to A&M by Company
Mehta, Rahul	2/2/2023	2.8	Analyze survey position matches for the potential KEIP participants using Radford and Willis Towers Watson survey data
Schreiber, Sam	2/2/2023	0.3	Review objection of Daniel Frishberg (docket 1977) related to payment of professional fees, among other issues.
Bapna, Rishabh	2/3/2023	2.2	Conduct survey benchmarking analysis for non C-level executives at the Company
Bapna, Rishabh	2/3/2023	0.6	Participate on internal call with R. Mehta (A&M) and J. Deets (A&M) regarding next workflow items for KEIP
Bapna, Rishabh	2/3/2023	2.4	Conduct survey benchmarking analysis for C-level executives at the Company
Bapna, Rishabh	2/3/2023	1.9	Conduct survey benchmarking analysis for executives who are part of the mining division at the Company.
Ciriello, Andrew	2/3/2023	0.2	Working session with S. Colangelo (A&M) to review loan amounts and balance sheet adjustments
Ciriello, Andrew	2/3/2023	0.8	Analyze trading activity of potential additional KERP participants to inform investigation of whether employees qualify for KERP payments
Colangelo, Samuel	2/3/2023	0.2	Working session with A. Ciriello (A&M) to review loan amounts and balance sheet adjustments.
Colangelo, Samuel	2/3/2023	0.7	Analyze loan balances and weekly variances in freeze reports reflecting updated true-up calculations.
Colangelo, Samuel	2/3/2023	0.6	Update coin report per internal comments and assemble and distribute summary for approval.
Colangelo, Samuel	2/3/2023	0.5	Update loan balances and corresponding manual adjustments in freeze file.
Deets, James	2/3/2023	1.7	Check survey position matches for the potential KEIP participants
Deets, James	2/3/2023	0.6	Participate on internal call with R. Bapna (A&M) and R. Mehta (A&M) regarding next workflow items for KEIP
Hoeinghaus, Allison	2/3/2023	0.6	Verify survey position matches for the potential KEIP participants

*Exhibit D*

***Celsius Network, LLC, et al.,  
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**MOTIONS/ORDERS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Mehta, Rahul	2/3/2023	0.6	Participate on internal call with R. Bapna (A&M) and J. Deets (A&M) regarding next workflow items for the KEIP
Mehta, Rahul	2/3/2023	2.9	Prepare benchmark compensation levels of the potential KEIP participants using survey benchmarking data
Campagna, Robert	2/6/2023	0.8	Initial review of draft declaration in support of maintaining existing bank accounts in Israel.
Ciriello, Andrew	2/6/2023	0.8	Review and comment on coin report for the week ending 1/27
Colangelo, Samuel	2/6/2023	0.5	Assemble equity variance summary for the week ending 1.27.23 based on coin report and distribute for approval.
Colangelo, Samuel	2/6/2023	1.5	Analyze and reconcile variance and explanation sections of coin report for the week ending 1.27.23.
Colangelo, Samuel	2/6/2023	0.8	Edit and reformat loan and borrow files as of 1.27.23 for inclusion in the weekly coin report.
Colangelo, Samuel	2/6/2023	0.7	Edit Celsius freeze report as of 1.27.23 and include in weekly coin report.
Bapna, Rishabh	2/7/2023	2.3	Evaluate benchmark compensation levels of the potential KEIP participants against survey benchmarking data
Bapna, Rishabh	2/7/2023	2.2	Review benchmark compensation levels of the potential KEIP participants using survey benchmarking data
Ciriello, Andrew	2/7/2023	0.8	Call with T. Ramos, M. Hall, T. Walsh (CEL) and A. Hoeinghaus, J. Deets (A&M) to discuss compensation program as relates to the development of a KEIP
Colangelo, Samuel	2/7/2023	0.4	Respond to questions regarding current week coin report and update accordingly.
Colangelo, Samuel	2/7/2023	0.6	Update equity variance and explanations to reflect latest transaction information received from Celsius.
Colangelo, Samuel	2/7/2023	0.4	Update bank activity for the period 2.1.23-2.6.23 in FDM tracker per data received from Celsius.
Deets, James	2/7/2023	0.8	Participate on external call with A. Hoeinghaus (A&M), A. Ciriello (A&M), M. Hall (CEL), T. Walsh (CEL) and T. Ramos (CEL) regarding compensation program for the development of the KEIP
Deets, James	2/7/2023	2.1	Analyze benchmark compensation levels of the potential KEIP participants using survey benchmarking data
Hoeinghaus, Allison	2/7/2023	0.8	Participate on external call with J. Deets (A&M), A. Ciriello (A&M), M. Hall (CEL), T. Walsh (CEL) and T. Ramos (CEL) regarding compensation program for the development of the KEIP
Hoeinghaus, Allison	2/7/2023	1.2	Analyze compensation information provided by Celsius HR for KEIP development
Mehta, Rahul	2/7/2023	2.6	Prepare company KEIP information compared to recently approved cases
Bapna, Rishabh	2/8/2023	2.2	Develop potential KEIP scenarios and payouts
Bapna, Rishabh	2/8/2023	0.6	Participate on internal call with R. Mehta (A&M), J. Deets (A&M) and A. Hoeinghaus (A&M) regarding KEIP structure and next workflow items

***Celsius Network, LLC, et al.,  
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**MOTIONS/ORDERS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Bapna, Rishabh	2/8/2023	2.9	Create a model to analyze potential KEIP payouts for Company executives
Campagna, Robert	2/8/2023	0.7	Ongoing review / drafting of declaration related to Israel bank accounts.
Colangelo, Samuel	2/8/2023	0.7	Update equity variance and explanations to reflect revised transaction details and internal comments.
Colangelo, Samuel	2/8/2023	1.7	Update asset section of coin movement analysis to conform to updated format and calculation methodology.
Colangelo, Samuel	2/8/2023	0.5	Review OCP invoices received from Celsius and update cap tracking calculations to reflect.
Colangelo, Samuel	2/8/2023	0.8	Update liability section of coin movement analysis to conform to updated format and calculation methodology.
Deets, James	2/8/2023	1.6	Analyze data to determine historical compensation for benchmarking purposes
Deets, James	2/8/2023	0.6	Participate on internal call with R. Bapna (A&M), R. Mehta (A&M) and A. Hoeinghaus (A&M) regarding KEIP structure and next workflow items
Hoeinghaus, Allison	2/8/2023	0.6	Participate on internal call with R. Bapna (A&M), J. Deets (A&M) and R. Mehta (A&M) regarding KEIP structure and next workflow items
Mehta, Rahul	2/8/2023	0.6	Participate on internal call with R. Bapna (A&M), J. Deets (A&M) and A. Hoeinghaus (A&M) regarding KEIP structure and next workflow items
Mehta, Rahul	2/8/2023	2.1	Check employment agreements of KEIP insiders
Bapna, Rishabh	2/9/2023	1.1	Revise KEIP model based on participant list and level
Campagna, Robert	2/9/2023	0.4	Finalize declaration with respect to Israeli bank concerns.
Colangelo, Samuel	2/9/2023	0.7	Edit and reformat loan and borrow files as of 2.3.23 for inclusion in the weekly coin report.
Colangelo, Samuel	2/9/2023	1.2	Analyze stable coin sales report and reconcile with freeze data.
Colangelo, Samuel	2/9/2023	0.2	Assemble CV Reporting file for the week ending 2.3.23 for distribution to UCC.
Colangelo, Samuel	2/9/2023	0.7	Edit Celsius freeze report and include in weekly coin report.
Deets, James	2/9/2023	1.8	Analyze KEIP benchmarks
Deets, James	2/9/2023	1.1	Analyze KEIP design alternatives
Hoeinghaus, Allison	2/9/2023	1.1	Check benchmark compensation levels of the potential KEIP participants using survey benchmarking data
Mehta, Rahul	2/9/2023	1.8	Prepare company KEIP insider total compensation information
Colangelo, Samuel	2/10/2023	1.5	Analyze and reconcile variance and explanation sections of coin report for the week ending 2.3.23.

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**MOTIONS/ORDERS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Deets, James	2/10/2023	1.7	Verify supplemental KEIP data
Mehta, Rahul	2/10/2023	2.1	Verify and update Bankruptcy Checklist for Celsius
Campagna, Robert	2/11/2023	0.6	Respond to K&E data request related to intercompany brief for the Court.
Bapna, Rishabh	2/13/2023	1.7	Finalize KEIP structure
Bapna, Rishabh	2/13/2023	0.6	Participate on internal call with A. Hoeinghaus (A&M), J. Deets (A&M), A. Ciriello (A&M) and R. Campagna (A&M) to discuss KEIP presentation materials
Campagna, Robert	2/13/2023	0.5	Participate in call with A. Hoeinghaus, J. Deets, R. Bapna, A. Ciriello (A&M) to discuss KEIP presentation materials
Ciriello, Andrew	2/13/2023	0.3	Prepare for intercompany call with K&E team to discuss draft filing in response to court order regarding intercompany claims
Ciriello, Andrew	2/13/2023	0.5	Participate in call with A. Hoeinghaus, J. Deets, R. Bapna, R. Campagna (A&M) to discuss KEIP presentation materials
Ciriello, Andrew	2/13/2023	0.8	Review and comment on coin report for the week ending 2/3
Colangelo, Samuel	2/13/2023	0.4	Review OCP invoices and reconcile with payment and cap tracker.
Colangelo, Samuel	2/13/2023	0.4	Update weekly coin report to reflect internal comments and respond to questions regarding open items.
Colangelo, Samuel	2/13/2023	0.2	Correspond with Celsius team regarding monthly intercompany report.
Colangelo, Samuel	2/13/2023	0.6	Review bank activity and confirmations from Celsius to reconcile non-debtor affiliate payments in prior month.
Deets, James	2/13/2023	0.6	Participate on internal call with R. Bapna (A&M), A. Hoeinghaus (A&M), A. Ciriello (A&M) and R. Campagna (A&M) regarding KEIP presentation materials
Deets, James	2/13/2023	1.3	Analyze KEIP analysis and making subsequent updates
Deets, James	2/13/2023	1.7	Check Bankruptcy Checklist for Celsius
Hoeinghaus, Allison	2/13/2023	1.7	Analyze KEIP design and benchmarks
Hoeinghaus, Allison	2/13/2023	0.6	Prepare and participate on internal call with R. Bapna (A&M), J. Deets (A&M), A. Ciriello (A&M) and R. Campagna (A&M) regarding KEIP presentation materials
Mehta, Rahul	2/13/2023	2.8	Prepare deck analyzing and summarizing the insider KEIP programs
Bapna, Rishabh	2/14/2023	1.7	Update survey benchmarking for Chief Technology Officer
Bapna, Rishabh	2/14/2023	2.9	Create deck analyzing and summarizing the insider KEIP programs

***Celsius Network, LLC, et al.,  
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**MOTIONS/ORDERS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Bapna, Rishabh	2/14/2023	2.9	Review deck analyzing and summarizing the insider KEIP programs
Bapna, Rishabh	2/14/2023	1.2	Participate on Internal call with R. Mehta (A&M) and J. Deets (A&M) to review and verify KEIP peer data
Campagna, Robert	2/14/2023	0.6	Review and suggest edits to debtors reply to exclusivity objections.
Colangelo, Samuel	2/14/2023	0.4	Update bank activity for the period 2.7.23-2.13.23 in FDM tracker per data received from Celsius.
Colangelo, Samuel	2/14/2023	0.6	Further edit weekly coin report to reflect answers to open items provided by Celsius.
Colangelo, Samuel	2/14/2023	0.5	Assemble equity variance summary based on coin report for the week ending 2.3.23 and distribute for approval.
Colangelo, Samuel	2/14/2023	0.7	Revise equity impact calculations in weekly report for liabilities and reserve variances.
Deets, James	2/14/2023	1.2	Participate on Internal call with R. Bapna (A&M) and R. Mehta (A&M) to verify KEIP peer data
Deets, James	2/14/2023	1.6	Verify survey benchmarking position match for CTO of Celsius using survey data
Deets, James	2/14/2023	2.4	Check deck analyzing and summarizing the insider KEIP programs
Deets, James	2/14/2023	2.1	Check peer group data for KEIP deck and revise KEIP design
Hoeinghaus, Allison	2/14/2023	1.7	Verify company KEIP versus the market
Mehta, Rahul	2/14/2023	2.8	Analyze company KEIP versus the market
Mehta, Rahul	2/14/2023	1.2	Participate on Internal call with R. Bapna (A&M) and J. Deets (A&M) to review and verify KEIP peer data
Schreiber, Sam	2/14/2023	0.2	Review monthly report of intercompany activity.
Bapna, Rishabh	2/15/2023	2.6	Verify performance periods for KEIP peers
Campagna, Robert	2/15/2023	2.1	Partial attendance at hearing related to exclusivity and motion for trustee.
Campagna, Robert	2/15/2023	2.1	Draft declaration related to intercompany claims requested by Court
Colangelo, Samuel	2/15/2023	0.9	Reconcile latest termination and active headcount data and update headcount tracker accordingly.
Colangelo, Samuel	2/15/2023	1.4	Assemble and conform weekly coin balance and reserve reports for updated coin movement analysis.
Deets, James	2/15/2023	1.6	Draft revised introduction for KEIP deck
Hoeinghaus, Allison	2/15/2023	2.4	Check final deck analyzing and summarizing the insider KEIP programs

*Exhibit D*

*Celsius Network, LLC, et al.,  
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**MOTIONS/ORDERS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Bapna, Rishabh	2/16/2023	2.2	Update deck analyzing and summarizing the insider KEIP programs
Bapna, Rishabh	2/16/2023	2.6	Prepare deck analyzing and summarizing the insider KEIP programs
Bapna, Rishabh	2/16/2023	0.6	Participate on internal call with A. Hoeinghaus (A&M) and A. Ciriello (A&M) regarding KEIP peer data
Campagna, Robert	2/16/2023	1.4	Redrafting of statement on intercompany claims to be filed by Debtor.
Ciriello, Andrew	2/16/2023	0.5	Research week over week changes in coin report and correspond with finance team regarding the same
Ciriello, Andrew	2/16/2023	1.6	Review and update coin report for the week ending 2/3
Ciriello, Andrew	2/16/2023	2.4	Review and comment on drafts of filing describing intercompany accounting in response to court order
Ciriello, Andrew	2/16/2023	0.6	Call with A. Hoeinghaus, R. Bapna, (A&M) to discuss KEIP presentation materials
Colangelo, Samuel	2/16/2023	0.7	Analyze prior balance sheet summaries to identify incorrect references and formulas in current week draft.
Colangelo, Samuel	2/16/2023	0.6	Review prior freeze reports to confirm variance and calculation of certain loan loss reserves.
Colangelo, Samuel	2/16/2023	0.4	Finalize and distribute weekly coin report per internal comments.
Deets, James	2/16/2023	1.4	Check KEIP analysis report
Hoeinghaus, Allison	2/16/2023	0.6	Participate on internal call with R. Bapna (A&M) and A. Ciriello (A&M) regarding KEIP peer data
Mehta, Rahul	2/16/2023	2.6	Finalize deck analyzing and summarizing the insider KEIP programs
Schreiber, Sam	2/16/2023	1.4	Review filing version of intercompany declaration.
Bapna, Rishabh	2/17/2023	0.7	Participate on call with A. Hoeinghaus (A&M), J. Deets (A&M), R. Campagna (A&M) and D. Latona (K&E) regarding KEIP
Bapna, Rishabh	2/17/2023	1.3	Review updated deck analyzing and summarizing the insider KEIP programs
Campagna, Robert	2/17/2023	0.4	Participate on call with A. Hoeinghaus (A&M), J. Deets (A&M), R. Bapna (A&M) and D. Latona (K&E) regarding KEIP
Campagna, Robert	2/17/2023	0.7	Call with T. Ramos (CEL), A. Hoeinghaus, J. Deets, A. Ciriello (A&M) to discuss KEIP
Ciriello, Andrew	2/17/2023	0.7	Call with T. Ramos (CEL), R. Campagna, A. Hoeinghaus, J. Deets (A&M) to discuss KEIP
Colangelo, Samuel	2/17/2023	2.4	Reformat and edit weekly coin balance summaries in coin movement analysis.
Colangelo, Samuel	2/17/2023	1.7	Reformat and update weekly bridge analysis in coin movement analysis.

*Exhibit D*

***Celsius Network, LLC, et al.,  
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**MOTIONS/ORDERS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Deets, James	2/17/2023	0.7	Participate on external call with A. Hoeinghaus, A. Ciriello, R. Campagna (A&M) and T. Ramos (CEL) regarding KEIP participants and structure
Deets, James	2/17/2023	0.7	Participate on call with R. Bapna (A&M), A. Hoeinghaus (A&M), R. Campagna (A&M) and D. Latona (K&E) regarding KEIP
Hoeinghaus, Allison	2/17/2023	0.7	Participate on call with R. Bapna (A&M), J. Deets (A&M), R. Campagna (A&M) and D. Latona (K&E) regarding KEIP
Hoeinghaus, Allison	2/17/2023	0.7	Participate on external call with J. Deets, A. Ciriello, R. Campagna (A&M) and T. Ramos (CEL) regarding KEIP participants and structure
Mehta, Rahul	2/17/2023	2.3	Summarize KEIP insider current and historic compensation
Ciriello, Andrew	2/18/2023	0.2	Call with S. Colangelo (A&M) regarding petition date balance sheet for plan analysis
Colangelo, Samuel	2/18/2023	0.2	Call with A. Ciriello (A&M) to discuss coin value variance from petition date to present.
Colangelo, Samuel	2/19/2023	1.1	Assemble coin value variance analysis per request from counsel.
Bapna, Rishabh	2/20/2023	1.6	Compile the bankruptcy checklist for the Company
Brantley, Chase	2/20/2023	0.1	Call with A. Ciriello, E. Lucas, C. Dailey, S. Colangelo (all A&M) to discuss cash and coin reports.
Ciriello, Andrew	2/20/2023	0.6	Review and edit coin report for the week ending 2/10
Ciriello, Andrew	2/20/2023	0.1	Call with C. Brantley, E. Lucas, C. Dailey, S. Colangelo (all A&M) to discuss cash and coin reports.
Colangelo, Samuel	2/20/2023	0.1	Call with C. Brantley, A. Ciriello, E. Lucas, C. Dailey (all A&M) to discuss cash and coin reports.
Colangelo, Samuel	2/20/2023	0.4	Finalize weekly coin report for internal distribution and prepare equity variance summary.
Colangelo, Samuel	2/20/2023	0.7	Update loan and borrow files for weekly coin report.
Colangelo, Samuel	2/20/2023	0.6	Update coin value variance report per internal comments.
Colangelo, Samuel	2/20/2023	0.7	Edit Celsius freeze report for the week ending 2.10.23 and include in weekly coin report.
Colangelo, Samuel	2/20/2023	0.4	Update loan reserves in coin value variance report.
Colangelo, Samuel	2/20/2023	1.5	Analyze and reconcile variance and explanation sections of coin report for the week ending 2.10.23.
Dailey, Chuck	2/20/2023	0.1	Call with C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Colangelo (all A&M) to discuss cash and coin reports
Lucas, Emmet	2/20/2023	0.1	Call with C. Brantley, A. Ciriello, C. Dailey, S. Colangelo (all A&M) to discuss cash and coin reports.
Colangelo, Samuel	2/21/2023	0.4	Update bank activity for the period 2.14.23-2.20.23 in FDM tracker per data received from Celsius.

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**MOTIONS/ORDERS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Colangelo, Samuel	2/21/2023	0.8	Recalculate OCP caps for certain vendors and review invoices to confirm tracked disbursements.
Deets, James	2/21/2023	2.2	Check revisions to KEIP deck
Hoeinghaus, Allison	2/21/2023	1.7	Verify revised KEIP deck
Mehta, Rahul	2/21/2023	2.4	Update prior KEIP analyses with new reduced KEIP value
Bapna, Rishabh	2/22/2023	1.3	Review KEIP timeline and outstanding action items
Colangelo, Samuel	2/22/2023	0.2	Correspond with K&E regarding prepetition payments to OCPs.
Colangelo, Samuel	2/22/2023	0.8	Update GK8 prepetition payment file to include in first day motion tracker.
Deets, James	2/22/2023	1.3	Analyze historical compensation schedules for KEIP participants
Hoeinghaus, Allison	2/22/2023	1.2	Check historical compensation schedules for KEIP participants
Mehta, Rahul	2/22/2023	2.9	Analyze files provided by the company with CEL Token information
Colangelo, Samuel	2/23/2023	0.7	Reconcile and edit prepetition payment tracker by filing legal entity.
Colangelo, Samuel	2/23/2023	0.4	Assemble CV Reporting file for distribution to UCC including new GK8 payments.
Deets, James	2/23/2023	0.9	Verify historical compensation analysis
Mehta, Rahul	2/23/2023	1.9	Check KEIP analysis and make subsequent updates
Colangelo, Samuel	2/24/2023	0.2	Call with K&E to discuss GK8 pre-petition payments.
Colangelo, Samuel	2/24/2023	0.7	Update headcount summary file to reflect changes in active headcount and termination files.
Colangelo, Samuel	2/24/2023	0.4	Reconcile termination and active headcount data received from Celsius HR and update headcount tracker to reflect.
Colangelo, Samuel	2/24/2023	0.4	Update headcount scenario summary slide to reflect internal comments.
Colangelo, Samuel	2/24/2023	0.2	Correspond with K&E regarding pre-petition payments at GK8 entity.
Colangelo, Samuel	2/24/2023	0.4	Correspond with A&M regarding pre-petition payments and reporting.
Colangelo, Samuel	2/24/2023	0.2	Assemble updated CV reporting file per conversation with K&E.
Hoeinghaus, Allison	2/24/2023	1.2	Analyze KEIP insider current and historic compensation



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**MOTIONS/ORDERS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Colangelo, Samuel	2/25/2023	0.3	Correspond with K&E regarding pre-petition payments and notification/reporting.
Bapna, Rishabh	2/27/2023	0.8	Discuss with J. Deets (A&M) updates needed to KEIP model
Ciriello, Andrew	2/27/2023	0.2	Correspond with K&E team on supporting data related to diligence requests in support of draft motion
Colangelo, Samuel	2/27/2023	0.7	Revise headcount reduction summary file per internal feedback.
Colangelo, Samuel	2/27/2023	0.6	Update headcount reduction support file to reflect latest headcount scenarios.
Colangelo, Samuel	2/27/2023	0.8	Update HR information tracking file to reflect latest organizational data received from Celsius.
Colangelo, Samuel	2/27/2023	0.5	Update loan and borrow files received from Celsius for weekly coin report.
Colangelo, Samuel	2/27/2023	1.3	Update organizational charts to reflect latest active headcount data.
Deets, James	2/27/2023	0.8	Discuss with R. Bapna (A&M) updates needed to KEIP model
Bapna, Rishabh	2/28/2023	0.9	Update KEIP deck with annualized values
Colangelo, Samuel	2/28/2023	0.4	Update bank activity for the period 2.21.23-2.27.23 in FDM tracker per data received from Celsius.
Colangelo, Samuel	2/28/2023	0.5	Update wage information and exchange rates in headcount tracking file.
Colangelo, Samuel	2/28/2023	1.1	Reconcile latest organizational chart with data received from Celsius.
Colangelo, Samuel	2/28/2023	0.4	Update average salary calculations in headcount scenarios.
Colangelo, Samuel	2/28/2023	0.9	Update headcount scenario calculations and general HR information to reflect revised data received from Celsius.
Colangelo, Samuel	2/28/2023	1.2	Update organizational charts and headcount tracking file per internal comments and discussion with Celsius HR.
Colangelo, Samuel	2/28/2023	0.6	Update headcount reduction slide per internal comments and updated scenarios.
Kinealy, Paul	2/28/2023	0.3	Research inquiry from N. Khosravi (K&E) re: motion diligence.
<b>Subtotal</b>		<b>218.2</b>	

**PLAN / DISCLOSURE STATEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Calvert, Sam	2/1/2023	0.5	Call with potential valuation and accounting service provider team and S. Schreiber (A&M) re: services required and next steps in the selection process.
Campagna, Robert	2/1/2023	0.6	On going analysis related to newco balance sheet.

*Exhibit D*

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**PLAN / DISCLOSURE STATEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Campagna, Robert	2/1/2023	0.4	Review of UCC analysis related to borrow claims and proposed plan treatment
Campagna, Robert	2/1/2023	0.5	Call with S. Schreiber, C. Dailey (A&M) and K&E team to discuss retail loan set-off analysis
Dailey, Chuck	2/1/2023	0.7	Update NAV summary to remove custody assets
Dailey, Chuck	2/1/2023	1.3	Analyze NewCo model for convenience class detail
Dailey, Chuck	2/1/2023	2.1	Update Nav model for functionality and various scenarios
Dailey, Chuck	2/1/2023	1.1	Update NAV summary to include loan collateral by coin type
Dailey, Chuck	2/1/2023	1.4	Review prepetition intercompany matrix provided by E. Raab (A&M)
Dailey, Chuck	2/1/2023	0.9	Prepare questions for calls with Celsius team members with updated wind down analysis data
Dailey, Chuck	2/1/2023	0.5	Call with R. Campagna, S. Schreiber (A&M) and K&E team to discuss retail loan set-off analysis
Lucas, Emmet	2/1/2023	2.7	Update model mechanics in business plan for product summary outputs requested by S. Hart.
Schreiber, Sam	2/1/2023	1.8	Update asset analysis for various scenarios.
Schreiber, Sam	2/1/2023	0.5	Call with R. Campagna, C. Dailey (A&M) and K&E team to discuss retail loan set-off analysis
Schreiber, Sam	2/1/2023	0.5	Call with potential valuation and accounting services provider team and S. Calvert (A&M) re: services required and next steps in the process.
Brantley, Chase	2/2/2023	1.0	Call with S. Schreiber and C. Dailey (A&M) to review current status of the wind down analysis
Brantley, Chase	2/2/2023	0.4	Outline summary of open items to discuss with the Company re: wind down analysis.
Brantley, Chase	2/2/2023	0.3	Participate in call with S. Schreiber, E. Lucas (A&M) to discuss updated business plan strategy.
Brantley, Chase	2/2/2023	0.5	Meeting with S. Schreiber and C. Dailey (A&M) and members of the Celsius team to discuss alternative investment assumptions
Brantley, Chase	2/2/2023	1.0	Meeting with S. Schreiber and C. Dailey (A&M) and members of the Celsius team to discuss institutional and retail loan assumptions
Brantley, Chase	2/2/2023	1.0	Meeting with S. Schreiber and C. Dailey (A&M) and members of the Celsius team to discuss distribution methodology and wind down costs for the wind down analysis
Brantley, Chase	2/2/2023	1.3	Call with K&E, Centerview, W&C, PWP, and S. Schreiber, A. Ciriello (A&M) to discuss plan structure alternatives and general case updates
Calvert, Sam	2/2/2023	0.6	Updates to the mining model re: updates to fixed asset module for rig footprint.

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Ciriello, Andrew	2/2/2023	1.3	Call with K&E, Centerview, W&C, PWP, and S. Schreiber, C. Brantley (A&M) to discuss plan structure alternatives and general case updates
Dailey, Chuck	2/2/2023	1.1	Update wind down analysis presentation for latest analysis
Dailey, Chuck	2/2/2023	1.0	Call with S. Schreiber and C. Brantley (A&M) to review current status of the wind down analysis
Dailey, Chuck	2/2/2023	1.1	Update alternative investment assumptions in the wind down analysis based on discussion with the Celsius team
Dailey, Chuck	2/2/2023	1.3	Update institutional loan assumptions in the wind down analysis based on discussion with the Celsius team
Dailey, Chuck	2/2/2023	1.8	Update retail loan assumption within the liquidation analysis to reflect set-off of principal balance
Dailey, Chuck	2/2/2023	0.4	Update investment assumptions in the wind down analysis to include smaller alternative investments
Dailey, Chuck	2/2/2023	2.1	Update wind down analysis presentation for wind down cost assumption slides
Dailey, Chuck	2/2/2023	0.8	Update wind down analysis for convenience class claims and recovery
Dailey, Chuck	2/2/2023	0.4	Update headcount wind down assumptions to share with Celsius team
Dailey, Chuck	2/2/2023	1.0	Meeting with S. Schreiber and C. Brantley (A&M) and members of the Celsius team to discuss institutional and retail loan assumptions
Dailey, Chuck	2/2/2023	0.5	Meeting with S. Schreiber and C. Brantley (A&M) and members of the Celsius team to discuss alternative investment assumptions
Dailey, Chuck	2/2/2023	1.0	Meeting with S. Schreiber and C. Brantley (A&M) and members of the Celsius team to discuss distribution methodology and wind down costs for the wind down analysis
Lucas, Emmet	2/2/2023	0.3	Participate in call with S. Schreiber, C. Brantley (A&M) to discuss updated business plan strategy.
Lucas, Emmet	2/2/2023	1.1	Update NewCo business plan per comments of S. Hart (CEL).
Schreiber, Sam	2/2/2023	1.3	Call with K&E, Centerview, W&C, PWP, and A. Ciriello, C. Brantley (A&M) to discuss plan structure alternatives and general case updates
Schreiber, Sam	2/2/2023	1.0	Call with C. Dailey and C. Brantley (A&M) to review current status of the wind down analysis
Schreiber, Sam	2/2/2023	1.0	Meeting with C. Dailey and C. Brantley (A&M) and members of the Celsius team to discuss distribution methodology and wind down costs for the wind down analysis.
Schreiber, Sam	2/2/2023	1.0	Meeting with C. Dailey and C. Brantley (A&M) and members of the Celsius team to discuss institutional and retail loan assumptions.
Schreiber, Sam	2/2/2023	0.5	Meeting with C. Dailey and C. Brantley (A&M) and members of the Celsius team to discuss alternative investment assumptions.
Schreiber, Sam	2/2/2023	0.3	Participate in call with E. Lucas, C. Brantley (A&M) to discuss updated business plan strategy.

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Schreiber, Sam	2/2/2023	0.7	Develop comments on updates to wind down analysis.
Brantley, Chase	2/3/2023	0.6	Analyze illustrative schedule for NewCo strategy model and outline approach for buildout.
Brantley, Chase	2/3/2023	1.1	Participate in call with R. Campagna, S. Schreiber, E. Lucas (all A&M) to discuss next steps with NewCo strategy.
Brantley, Chase	2/3/2023	1.0	Meeting with S. Schreiber and C. Dailey (A&M) and members of the Celsius team to discuss fireblock and DeFi Assets
Brantley, Chase	2/3/2023	0.7	Analyze and prepare open items list of next steps to update the wind down analysis.
Brantley, Chase	2/3/2023	0.7	Participate in call with E. Lucas (A&M), K. Osadetz, V. Vesnaver (all CEL) to discuss NewCo strategy
Brantley, Chase	2/3/2023	1.3	Call with Celsius team and S. Schreiber, C. Dailey (A&M) to discuss inputs and assumptions to the wind down analysis.
Brantley, Chase	2/3/2023	0.9	Participate in call with S. Schreiber, E. Lucas (both A&M), C. Ferraro, K. Osadetz, V. Vesnaver (all CEL) to discuss NewCo strategy.
Campagna, Robert	2/3/2023	1.1	Participate in call with S. Schreiber, C. Brantley, E. Lucas (all A&M) to discuss next steps with NewCo strategy.
Dailey, Chuck	2/3/2023	1.0	Meeting with S. Schreiber and C. Brantley (A&M) and members of the Celsius team to discuss fireblock and DeFi Assets
Dailey, Chuck	2/3/2023	1.3	Call with Celsius team and S. Schreiber, C. Brantley (A&M) to discuss inputs and assumptions to the wind down analysis.
Dailey, Chuck	2/3/2023	2.1	Update wind down presentation for latest assumptions following discussion with the Celsius team
Lucas, Emmet	2/3/2023	0.4	Update executive summary in NewCo business plan ahead of discussion with management.
Lucas, Emmet	2/3/2023	0.6	Review of strategic updates to business plan.
Lucas, Emmet	2/3/2023	2.3	Update model mechanics NewCo business plan to incorporate new operating assumptions in revised strategy.
Lucas, Emmet	2/3/2023	1.1	Participate in call with R. Campagna, S. Schreiber, C. Brantley (all A&M) to discuss next steps with NewCo strategy.
Lucas, Emmet	2/3/2023	0.9	Participate in call with S. Schreiber, C. Brantley (both A&M), C. Ferraro, K. Osadetz, V. Vesnaver (all CEL) to discuss NewCo strategy.
Lucas, Emmet	2/3/2023	0.7	Participate in call with C. Brantley (A&M), K. Osadetz, V. Vesnaver (all CEL) to discuss NewCo strategy.
Lucas, Emmet	2/3/2023	1.3	Integrate output schedules into NewCo business plan per guidance from S. Hart (CEL).
Schreiber, Sam	2/3/2023	1.3	Call with Celsius team and C. Brantley, C. Dailey (A&M) to discuss inputs and assumptions to the wind down analysis.
Schreiber, Sam	2/3/2023	1.1	Participate in call with R. Campagna, E. Lucas, C. Brantley (all A&M) to discuss next steps with NewCo strategy.
Schreiber, Sam	2/3/2023	0.9	Participate in call with E. Lucas, C. Brantley (both A&M), C. Ferraro, K. Osadetz, V. Vesnaver (all CEL) to discuss NewCo strategy.

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Schreiber, Sam	2/3/2023	1.0	Meeting with C. Dailey and C. Brantley (A&M) and members of the Celsius team to discuss fireblock and DeFi Assets.
Brantley, Chase	2/4/2023	1.3	Revise liquid vs. illiquid asset schedule and corresponding claims and recovery estimates for NewCo business plan.
Brantley, Chase	2/4/2023	2.8	Prepare schedule of claims and recoveries based on Company's NewCo business plan outline.
Brantley, Chase	2/4/2023	0.4	Follow up call with S. Schreiber, E. Lucas (both A&M) to discuss next steps in business plan development.
Brantley, Chase	2/4/2023	1.2	Begin developing NewCo liquid and illiquid asset recovery schedule.
Brantley, Chase	2/4/2023	0.4	Working session with E. Lucas (A&M) to review updated recovery assumptions to integrate into NewCo business plan.
Brantley, Chase	2/4/2023	0.2	Correspond with the Company re: NewCo business plan model next steps.
Brantley, Chase	2/4/2023	0.5	Participate in call with S. Schreiber, E. Lucas (both A&M) to review proposed updates to NewCo business plan.
Brantley, Chase	2/4/2023	2.6	Participate in call with S. Schreiber, E. Lucas (both A&M), C. Ferraro, K. Osadetz, V. Vesnaver (all CEL) to discuss NewCo business plan, recovery strategies.
Brantley, Chase	2/4/2023	0.7	Call with E. Lucas (A&M) to discuss updated assumptions in NewCo business plan.
Calvert, Sam	2/4/2023	1.5	Updates to the mining model re: scenario analysis of rig fleet replacements.
Calvert, Sam	2/4/2023	0.9	Updates to the mining model re: profit sharing components for specific site.
Calvert, Sam	2/4/2023	0.9	Updates to the mining model re: site level cost reporting updates.
Calvert, Sam	2/4/2023	0.7	Updates to the mining model re: payroll build and sensitivities.
Calvert, Sam	2/4/2023	2.9	Updates to the mining model re: depreciation and capital expenditures module buildout.
Campagna, Robert	2/4/2023	1.4	Review stand alone newco model and draft presentation in case of pivot from sale process.
Dailey, Chuck	2/4/2023	0.4	Update retail loan analysis for use in NewCo plan
Lucas, Emmet	2/4/2023	1.7	Adjust model mechanics in NewCo business plan to reflect updated product assumptions provided by the company.
Lucas, Emmet	2/4/2023	0.4	Follow up call with S. Schreiber, C. Brantley (both A&M) to discuss next steps in business plan development.
Lucas, Emmet	2/4/2023	2.2	Adjust model mechanics in NewCo business plan for balance sheet to reconcile to updated recovery assumptions in new plan.
Lucas, Emmet	2/4/2023	0.5	Participate in call with S. Schreiber, C. Brantley (both A&M) to review proposed updates to NewCo business plan.
Lucas, Emmet	2/4/2023	2.6	Participate in call with S. Schreiber, C. Brantley (both A&M), C. Ferraro, K. Osadetz, V. Vesnaver (all CEL) to discuss NewCo business plan, recovery strategies.

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Lucas, Emmet	2/4/2023	0.7	Calls with C. Brantley (A&M) to discuss updated assumptions in NewCo business plan.
Lucas, Emmet	2/4/2023	0.4	Working session with C. Brantley (A&M) to review updated recovery assumptions to integrate into NewCo business plan.
Lucas, Emmet	2/4/2023	0.3	Reconcile operating assumptions in business plan to company model per request of S. Hart (CEL).
Schreiber, Sam	2/4/2023	0.5	Participate in call with E. Lucas, C. Brantley (both A&M) to review proposed updates to NewCo business plan.
Schreiber, Sam	2/4/2023	0.4	Follow up call with E. Lucas, C. Brantley (both A&M) to discuss next steps in business plan development.
Schreiber, Sam	2/4/2023	2.6	Participate in call with E. Lucas, C. Brantley (both A&M), C. Ferraro, K. Osadetz, V. Vesnaver (all CEL) to discuss NewCo business plan, recovery strategies.
Brantley, Chase	2/5/2023	1.1	Analyze latest draft of mining business plan model ahead of review with team.
Brantley, Chase	2/5/2023	0.4	Working session with E. Lucas (A&M) to discuss next steps in building out revamped NewCo business plan.
Brantley, Chase	2/5/2023	1.7	Working session with S. Duffy, T. DiFiore (UCC) and UCC Advisors, K&E, Centerview, and S. Schreiber, R. Campagna (A&M) to discuss structuring of potential creditor treatment.
Brantley, Chase	2/5/2023	1.3	Working session with S. Schreiber and S. Calvert (both A&M) re: mining model review, updates and next steps.
Brantley, Chase	2/5/2023	0.7	Participate in call with S. Schreiber, E. Lucas (both A&M) to discuss UCC business plan deliverable.
Brantley, Chase	2/5/2023	0.3	Participate in call with S. Hart (CEL), S. Schreiber, E. Lucas (both A&M) to discuss updates to business plan.
Brantley, Chase	2/5/2023	1.7	Participate in call with R. Campagna, S. Schreiber, E. Lucas (all A&M), C. Ferraro, O. Blonstein, R. Pavon (all CEL) to discuss updated business plan.
Brantley, Chase	2/5/2023	2.4	Continue to update claims and recovery estimates for NewCo business plan based on working sessions with the Company.
Brantley, Chase	2/5/2023	0.5	Working session with E. Lucas (A&M) to review updated product assumptions, outputs in NewCo income statement.
Calvert, Sam	2/5/2023	2.4	Updates to the mining model re: modeling out additional sites.
Calvert, Sam	2/5/2023	1.0	Updates to the mining model re: updates to include energy resale components.
Calvert, Sam	2/5/2023	1.9	Updates to the mining model re: KPI sheet and additional reporting functionality.
Calvert, Sam	2/5/2023	1.3	Working session with S. Schreiber and C. Brantley (both A&M) re: mining model review, updates and next steps.
Campagna, Robert	2/5/2023	1.7	Working session with S. Duffy, T. DiFiore (UCC) and UCC Advisors, K&E, Centerview, and C. Brantley, S. Schreiber (A&M) to discuss structuring of potential creditor treatment.
Campagna, Robert	2/5/2023	1.7	Participate in call with S. Schreiber, C. Brantley, E. Lucas (all A&M), C. Ferraro, O. Blonstein, R. Pavon (all CEL) to discuss updated business plan.

*Exhibit D*

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Lucas, Emmet	2/5/2023	0.5	Working session with C. Brantley (A&M) to review updated product assumptions, outputs in NewCo income statement.
Lucas, Emmet	2/5/2023	2.7	Revise model mechanics in NewCo business plan per comments from C. Brantley (A&M) for more detailed analysis regarding staking, allocation to other products.
Lucas, Emmet	2/5/2023	0.4	Working session with C. Brantley (A&M) to discuss next steps in building out revamped NewCo business plan.
Lucas, Emmet	2/5/2023	0.7	Participate in call with S. Schreiber, C. Brantley (both A&M) to discuss UCC business plan deliverable.
Lucas, Emmet	2/5/2023	1.7	Participate in call with R. Campagna, S. Schreiber, C. Brantley (all A&M), C. Ferraro, O. Blonstein, R. Pavon (all CEL) to discuss updated business plan.
Lucas, Emmet	2/5/2023	1.3	Update business plan for new assumptions, output schedules per comments from working session with company.
Lucas, Emmet	2/5/2023	2.6	Build updated product summary calculations leveraging refined approach for discussion with UCC.
Lucas, Emmet	2/5/2023	0.3	Prepare agenda for NewCo product assumptions ahead of working session with S. Hart (CEL).
Lucas, Emmet	2/5/2023	0.3	Participate in call with S. Hart (CEL), S. Schreiber, C. Brantley (both A&M) to discuss updates to business plan.
Schreiber, Sam	2/5/2023	1.3	Working session with S. Calvert and C. Brantley (both A&M) re: mining model review, updates and next steps.
Schreiber, Sam	2/5/2023	0.3	Participate in call with S. Hart (CEL), E. Lucas, C. Brantley (both A&M) to discuss updates to business plan.
Schreiber, Sam	2/5/2023	1.7	Participate in call with R. Campagna, E. Lucas, C. Brantley (all A&M), C. Ferraro, O. Blonstein, R. Pavon (all CEL) to discuss updated business plan.
Schreiber, Sam	2/5/2023	1.7	Working session with S. Duffy, T. DiFiore (UCC) and UCC Advisors, K&E, Centerview, and C. Brantley, R. Campagna (A&M) to discuss structuring of potential creditor treatment.
Schreiber, Sam	2/5/2023	0.7	Participate in call with E. Lucas, C. Brantley (both A&M) to discuss UCC business plan deliverable.
Brantley, Chase	2/6/2023	0.7	Analyze and share CapEx and depreciation schedule for mining business plan with the Company.
Brantley, Chase	2/6/2023	1.1	Continue to review and analyze latest draft of mining business plan model.
Brantley, Chase	2/6/2023	1.3	Analyze latest draft of NewCo business plan ahead of sharing with the Company.
Brantley, Chase	2/6/2023	1.1	Analyze the Company's presentation of the NewCo business plan ahead of distribution.
Brantley, Chase	2/6/2023	0.4	Analyze and prepare responses to questions from MIII team ahead of call.
Brantley, Chase	2/6/2023	0.2	Call with S. Calvert (A&M) re: mining model capital expenditures build and updates thereto.
Brantley, Chase	2/6/2023	0.3	Debrief call with R. Campagna, S. Schreiber, E. Lucas (all A&M) to discuss next steps with NewCo presentation for UCC meeting.



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Brantley, Chase	2/6/2023	1.4	Participate in working session with S. Schreiber, E. Lucas (both A&M), K. Osadetz, R. Pavon, V. Vesnaver, D. Tappen (all CEL) to review NewCo presentation, business plan.
Brantley, Chase	2/6/2023	0.5	Working session with S. Schreiber, E. Lucas (A&M) to review incremental additions to NewCo business plan.
Brantley, Chase	2/6/2023	0.7	Call with S. Schreiber, C. Dailey (A&M) and members of the MIII team to discuss the orderly wind down plan
Brantley, Chase	2/6/2023	0.9	Correspond with the Company re: open items in the NewCo business plan assumptions.
Brantley, Chase	2/6/2023	0.5	Call with Centerview team, Celsius mining team and S. Calvert (A&M) re: third party bid updates and related topics.
Calvert, Sam	2/6/2023	1.1	Updates to the mining model re: updates to rig roll to reflect latest expected rig footprint.
Calvert, Sam	2/6/2023	0.2	Call with C. Brantley (A&M) re: mining model capital expenditures build and updates thereto.
Calvert, Sam	2/6/2023	0.5	Call with Centerview team, Celsius mining team and C. Brantley (A&M) re: third party bid updates and related topics.
Calvert, Sam	2/6/2023	1.3	Updates to the mining model re: uptime adjustments to better account for forward curve prices.
Calvert, Sam	2/6/2023	1.7	Updates to the mining model re: additional site profit share components
Calvert, Sam	2/6/2023	0.3	Updates to the mining model re: adding bridge reporting functionality.
Calvert, Sam	2/6/2023	2.7	Update to the mining model re: adjusting for latest rig footprint.
Calvert, Sam	2/6/2023	0.4	Updates to the mining model re: warehousing expenses build out
Calvert, Sam	2/6/2023	1.9	Updates to the mining model re: annual 3 Statement roll up.
Campagna, Robert	2/6/2023	0.3	Debrief call with S. Schreiber, C. Brantley, E. Lucas (all A&M) to discuss next steps with NewCo presentation for UCC meeting
Ciriello, Andrew	2/6/2023	1.2	Analyze retail loan collateral data with respect to plan treatment
Dailey, Chuck	2/6/2023	1.4	Update wind down analysis model for latest assumptions
Dailey, Chuck	2/6/2023	2.0	Update wind down analysis presentation to align assumptions with CVP and newco models
Dailey, Chuck	2/6/2023	0.7	Call with S. Schreiber, C. Brantley (A&M) and members of the MIII team to discuss the orderly wind down plan
Lucas, Emmet	2/6/2023	0.3	Provide responses to C. Ferraro, V. Vesnaver (both CEL) regarding open items on NewCo business plan.
Lucas, Emmet	2/6/2023	1.8	Update NewCo business plan for new revenue assumptions, customer sensitivity analysis.
Lucas, Emmet	2/6/2023	0.7	Update output schedules in NewCo business plan per comments from S. Schreiber, C. Brantley (both A&M).



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Lucas, Emmet	2/6/2023	0.3	Debrief call with R. Campagna, S. Schreiber, C. Brantley (all A&M) to discuss next steps with NewCo presentation for UCC meeting.
Lucas, Emmet	2/6/2023	0.9	Update model mechanics in business plan for retail loan collateral per comments of V. Vesnaver (CEL).
Lucas, Emmet	2/6/2023	0.5	Working session with S. Schreiber, C. Brantley (A&M) to review incremental additions to NewCo business plan.
Lucas, Emmet	2/6/2023	1.4	Participate in working session with S. Schreiber, C. Brantley (both A&M), K. Osadetz, R. Pavon, V. Vesnaver, D. Tappen (all CEL) to review NewCo presentation, business plan.
Lucas, Emmet	2/6/2023	2.2	Update expense assumptions in NewCo business plan.
Schreiber, Sam	2/6/2023	0.7	Call with C. Dailey, C. Brantley (A&M) and members of the MIII team to discuss the orderly wind down plan.
Schreiber, Sam	2/6/2023	1.3	Review updated business plan model to support UCC presentation.
Schreiber, Sam	2/6/2023	0.3	Debrief call with R. Campagna, E. Lucas, C. Brantley (all A&M) to discuss next steps with NewCo presentation for UCC meeting.
Schreiber, Sam	2/6/2023	0.5	Working session with E. Lucas, C. Brantley (A&M) to review incremental additions to NewCo business plan.
Schreiber, Sam	2/6/2023	1.5	Develop comments on draft presentation materials for UCC meeting.
Schreiber, Sam	2/6/2023	1.4	Participate in working session with E. Lucas, C. Brantley (both A&M), K. Osadetz, R. Pavon, V. Vesnaver, D. Tappen (all CEL) to review NewCo presentation, business plan.
Brantley, Chase	2/7/2023	0.2	Correspond with team re: comparison of potential bidders schedule of assets.
Calvert, Sam	2/7/2023	0.9	Updates to the mining model re: refining repair, maintenance and other GA assumptions
Calvert, Sam	2/7/2023	1.3	Updates to the mining model re: adding additional reporting metrics for each site IS
Campagna, Robert	2/7/2023	0.6	Review bidders convenience class analysis worksheet.
Dailey, Chuck	2/7/2023	2.9	Update prepetition intercompany matrix within the liquidation analysis
Lucas, Emmet	2/7/2023	1.7	Refine toggle assumptions, model mechanics in NewCo business plan model ahead of UCC meeting for potential bidder team options.
Lucas, Emmet	2/7/2023	0.2	Correspond with S. Hart (CEL) regarding output tables, assumptions in NewCo business plan.
Lucas, Emmet	2/7/2023	1.4	Incorporate output tables provided by S. Hart (CEL) into NewCo business plan model for internal reporting.
Brantley, Chase	2/8/2023	1.3	Compare Company's hosting schedule and rig mix to latest draft of mining business plan.
Brantley, Chase	2/8/2023	2.8	Analyze latest draft of the mining business plan model and outline open items to review with the Company.
Brantley, Chase	2/8/2023	0.6	Analyze and provide comments for analysis comparing schedule of assets.

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Campagna, Robert	2/8/2023	0.7	Review / compare bidder's retail loan and collateral proposal.
Campagna, Robert	2/8/2023	0.6	Review / respond to inquiries from potential audit firms.
Campagna, Robert	2/8/2023	1.1	Analysis of waterfall summary prepared by bidder / plan sponsor and comparison to internal balance sheet.
Dailey, Chuck	2/8/2023	1.2	Update wind down presentation to present recovery percentages as of the plan effective date in addition to total recovery
Dailey, Chuck	2/8/2023	1.8	Update wind down analysis model for sensitivity ranges
Dailey, Chuck	2/8/2023	1.3	Email correspondence with Celsius team members regarding wind down analysis assumptions
Dailey, Chuck	2/8/2023	1.1	Update wind down presentation for latest assumptions on claims recovery
Dailey, Chuck	2/8/2023	0.6	Update wind down presentation for latest values
Schreiber, Sam	2/8/2023	2.0	Participate in meeting with K&E and Centerview to discuss plan structure and execution.
Schreiber, Sam	2/8/2023	1.8	Review UCC proposal related to treatment of certain claims.
Schreiber, Sam	2/8/2023	1.8	Review updates to the Orderly Wind Down analysis.
Brantley, Chase	2/9/2023	3.2	Participate in call with UCC principals, UCC advisors, K&E, Centerview, potential plan sponsor, R. Campagna and S. Schreiber (A&M) to discuss plan term sheet and related issues.
Brantley, Chase	2/9/2023	0.8	Analyze latest wind down analysis and compare to the accrued interest on outstanding loans.
Campagna, Robert	2/9/2023	3.2	Participate in call with UCC principals, UCC advisors, K&E, Centerview, potential plan sponsor, S. Schreiber and C. Brantley (A&M) to discuss plan term sheet and related issues.
Campagna, Robert	2/9/2023	0.5	Call with K. Osadetz, O. Blonstein, VJ Vesnaver (all Celsius) regarding status of POR process and path.
Campagna, Robert	2/9/2023	0.6	Draft issues list for considering in Plan term sheet in advance of debtor professionals call.
Dailey, Chuck	2/9/2023	2.3	Update model functionality for postpetition intercompany claims
Dailey, Chuck	2/9/2023	1.9	Update prepetition intercompany matrix for net balance output
Dailey, Chuck	2/9/2023	0.8	Analyze unpaid interest on retail loans data received from Celsius team
Schreiber, Sam	2/9/2023	0.8	Prepare open items list related to potential plan term sheet.
Schreiber, Sam	2/9/2023	1.1	Review updated draft purchaser term sheet.

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Schreiber, Sam	2/9/2023	3.2	Participate in call with UCC principals, UCC advisors, K&E, Centerview, potential plan sponsor, R. Campagna and C. Brantley (A&M) to discuss plan term sheet and related issues.
Brantley, Chase	2/10/2023	0.8	Prepare for and participate in call with potential bidder to discuss buildout of mining business plan.
Brantley, Chase	2/10/2023	0.4	Working session with C. Dailey (A&M) to review wind down analysis
Brantley, Chase	2/10/2023	0.3	Call with S. Calvert (A&M) re: mining model updates ahead of disbursement to potential bidder.
Brantley, Chase	2/10/2023	1.0	Participate in coordination call with advisors to discuss open Plan items.
Brantley, Chase	2/10/2023	0.6	Correspond with D. Albert and J. Fan (Celsius) re: buildout of the mining model.
Brantley, Chase	2/10/2023	0.4	Prepare summary of next steps with respect to the mining model buildout and share with the Company.
Brantley, Chase	2/10/2023	0.6	Call with D. Albert, J. Fan (Celsius) and S. Calvert (A&M) re: updates on potential bidder plan and related next steps.
Calvert, Sam	2/10/2023	0.6	Call with D. Albert, J. Fan (Celsius) and C. Brantley (A&M) re: updates on potential bidder plan and related next steps.
Calvert, Sam	2/10/2023	0.3	Call with C. Brantley (A&M) re: mining model updates ahead of disbursement to potential bidder.
Campagna, Robert	2/10/2023	1.0	Participate in call with R. Kwasteniet, C. Koenig (K&E), M. Puntus, R. Kielty (Centerview) to discuss open issue for plan term sheet / exclusivity materials.
Dailey, Chuck	2/10/2023	0.6	Update wind down analysis for review comments
Dailey, Chuck	2/10/2023	0.4	Working session with C. Brantley (A&M) to review wind down analysis
Dailey, Chuck	2/10/2023	0.5	Create open items list for Celsius team related to the wind down analysis
Schreiber, Sam	2/10/2023	1.1	Develop list of open issues related to draft plan term sheet.
Schreiber, Sam	2/10/2023	0.8	Evaluate hypothetical liquidity based on proposed term sheet structure.
Schreiber, Sam	2/10/2023	0.4	Call with K. Ehrler (M3), and D. Bendetson (CVP) to discuss opt in and opt out structure.
Brantley, Chase	2/11/2023	0.3	Call with R. Campagna, S. Schreiber, (A&M) to discuss next steps for wind down analysis.
Brantley, Chase	2/11/2023	1.0	Call with C. Ferraro, K. Tang (Celsius), R. Campagna, S. Schreiber, C. Dailey (A&M), J. Schiffrin, K. Ehrler (M3) to discuss wind down analysis.
Calvert, Sam	2/11/2023	2.1	Updates to the mining model re: restructuring balance sheet and cash flow items update
Calvert, Sam	2/11/2023	1.7	Updates to the mining model re: refinement of working capital assumption

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Calvert, Sam	2/11/2023	2.9	Updates to the mining model re: updates to various assumptions following internal call
Calvert, Sam	2/11/2023	1.3	Updates to the mining model re: including cash reporting functionality for weekly updates
Campagna, Robert	2/11/2023	1.0	Call with C. Ferraro, K. Tang (Celsius), R. Campagna, S. Schreiber, C. Brantley, C. Dailey (A&M), J. Schiffrin, K. Ehrler (M3) to discuss wind down analysis.
Campagna, Robert	2/11/2023	0.4	Review / respond to latest draft of POR term sheet.
Campagna, Robert	2/11/2023	0.3	Call with S. Schreiber, C. Brantley (A&M) to discuss next steps for wind down analysis.
Campagna, Robert	2/11/2023	0.7	Prepare data package related to request of potential audit firms.
Dailey, Chuck	2/11/2023	1.0	Call with C. Ferraro, K. Tang (Celsius), R. Campagna, S. Schreiber, C. Brantley, C. Dailey (A&M), J. Schiffrin, K. Ehrler (M3) to discuss wind down analysis
Schreiber, Sam	2/11/2023	0.3	Call with R. Campagna, C. Brantley (A&M) to discuss next steps for wind down analysis.
Schreiber, Sam	2/11/2023	1.0	Call with C. Ferraro, K. Tang (Celsius), R. Campagna, C. Brantley, C. Brantley, C. Dailey (A&M), J. Schiffrin, K. Ehrler (M3) to discuss wind down analysis.
Brantley, Chase	2/12/2023	0.5	Call with potential bidder team, S. Schreiber and S. Calvert (both A&M) re: presentation for UCC on go-forward mining operations.
Brantley, Chase	2/12/2023	0.2	Review plan overview materials in preparation of hearing.
Calvert, Sam	2/12/2023	0.5	Call with potential bidder team, S. Schreiber and C. Brantley (both A&M) re: presentation for UCC on go-forward mining operations.
Dailey, Chuck	2/12/2023	0.7	Analyze prepetition intercompany matrix used in SOFA 4
Schreiber, Sam	2/12/2023	0.5	Call with potential bidder team, S. Calvert and C. Brantley (both A&M) re: presentation for UCC on go-forward mining operations.
Schreiber, Sam	2/12/2023	0.7	Analyze changes to draft term sheet.
Brantley, Chase	2/13/2023	0.9	Call with R. Campagna, S. Schreiber C. Dailey and A. Ciriello (A&M) and Centerview and K&E teams to discuss latest potential bidder plan
Brantley, Chase	2/13/2023	0.8	Call with R. Campagna, S. Schreiber and C. Dailey (A&M) and M3 team to discuss their orderly wind down plan assumptions
Brantley, Chase	2/13/2023	1.0	Call with R. Campagna, S. Schreiber (A&M), potential bidder team, UCC advisors and committee co-chairs to discuss mining business plan.
Brantley, Chase	2/13/2023	0.6	Call with K. Ehrler, T. Biggs (M3) to discuss wind down analysis assumptions.
Brantley, Chase	2/13/2023	0.9	Review of potential bidder team's UCC support materials outlining platform and mining business plan.
Calvert, Sam	2/13/2023	1.7	Updates to the mining model re: debt schedule build for additional model flexibility

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Calvert, Sam	2/13/2023	1.7	Updates to the mining model re: updates to new site for power generation profit split
Calvert, Sam	2/13/2023	0.6	Updates to the mining model re: rig deployment schedule and updates to the mining model.
Campagna, Robert	2/13/2023	1.0	Call with S. Schreiber, C. Brantley (A&M), potential bidder team, UCC advisors and committee co-chairs to discuss mining business plan.
Campagna, Robert	2/13/2023	0.3	Partial participation in call with K&E, Centerview and S. Schreiber, C. Brantley, A. Ciriello, C. Dailey (A&M) to discuss plan presentation materials
Campagna, Robert	2/13/2023	0.8	Call with C. Dailey, S. Schreiber and C. Brantley (A&M) and M3 team to discuss their orderly wind down plan assumptions
Campagna, Robert	2/13/2023	0.6	Meeting to review / finalize presentation to Court related to proposed potential bidder team transaction.
Ciriello, Andrew	2/13/2023	0.3	Partial participation in call with K&E, Centerview and R. Campagna, C. Brantley, S. Schreiber, C. Dailey (A&M) to discuss plan presentation materials
Dailey, Chuck	2/13/2023	1.6	Update liquidation analysis loans assumptions
Dailey, Chuck	2/13/2023	2.1	Update liquidation analysis model to align with latest assumptions used in the wind down analysis
Dailey, Chuck	2/13/2023	1.1	Update prepetition intercompany model functionality
Dailey, Chuck	2/13/2023	0.9	Call with R. Campagna, S. Schreiber C. Brantley and A. Ciriello (A&M) and Centerview and K&E teams to discuss latest potential bidder team plan
Dailey, Chuck	2/13/2023	0.8	Call with R. Campagna, S. Schreiber and C. Brantley (A&M) and M3 team to discuss their orderly wind down plan assumptions
Dailey, Chuck	2/13/2023	1.4	Analyze latest potential bidder team plan provided by CVP
Schreiber, Sam	2/13/2023	0.8	Call with R. Campagna, C. Dailey, and C. Brantley (A&M) and M3 team to discuss their orderly wind down plan assumptions.
Schreiber, Sam	2/13/2023	1.7	Review updated presentation materials in support of court hearing.
Schreiber, Sam	2/13/2023	0.7	Analyze impacts of modifications to potential term sheet structure.
Schreiber, Sam	2/13/2023	0.3	Partial participation in call with K&E, Centerview and R. Campagna, C. Brantley, A. Ciriello, C. Dailey (A&M) to discuss plan presentation materials
Schreiber, Sam	2/13/2023	1.0	Call with R. Campagna, C. Brantley (A&M), potential bidder team, UCC advisors and committee co-chairs to discuss mining business plan.
Campagna, Robert	2/14/2023	0.7	Assess creditor claims in response to potential auditor conflict check purposes.
Campagna, Robert	2/14/2023	0.4	Review final deck / presentation to Court.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Dailey, Chuck	2/14/2023	1.3	Review of postpetition intercompany activity
Dailey, Chuck	2/14/2023	2.7	Update presentation output tables and debtor waterfall summaries within the liquidation analysis model
Dailey, Chuck	2/14/2023	1.9	Update postpetition intercompany matrix and model functionality
Schreiber, Sam	2/14/2023	1.2	Review updated plan presentation in advance of filing.
Schreiber, Sam	2/14/2023	0.2	Provide comments to Centerview related to draft plan presentation.
Campagna, Robert	2/15/2023	1.3	Outreach and follow related to potential audit and valuation firms.
Brantley, Chase	2/16/2023	0.3	Correspond with the Company re: status of NewCo and mining business plan.
Brantley, Chase	2/16/2023	0.5	Call with S. Schreiber, C. Dailey (A&M) and members of the Celsius team to discuss go forward plan status
Dailey, Chuck	2/16/2023	0.5	Call with S. Schreiber, C. Brantley (A&M) and members of the Celsius team to discuss go forward plan status
Schreiber, Sam	2/16/2023	0.5	Call with C. Dailey, C. Brantley (A&M) and members of the Celsius team to discuss go forward plan status
Campagna, Robert	2/17/2023	0.4	Discussion with D. Barse (Celsius) to discuss status of valuation and audit firm efforts.
Schreiber, Sam	2/17/2023	2.0	Analyze updates to wind down analysis relative to prior draft.
Schreiber, Sam	2/17/2023	2.6	Prepare open items list for execution of proposed plan.
Schreiber, Sam	2/17/2023	0.9	Develop data list for valuation firm to kick-off their work.
Schreiber, Sam	2/17/2023	0.3	Draft email to valuation firm to kick-off valuation workstream.
Schreiber, Sam	2/19/2023	0.6	Review draft list of items and issues to be addressed prior to executing plan of reorg.
Brantley, Chase	2/20/2023	1.1	Analyze mining January financial package and outline balance sheet forecast assumptions.
Campagna, Robert	2/20/2023	1.2	Create workplan including key steps to closing.
Campagna, Robert	2/20/2023	0.6	Call with C. Ferraro (Celsius) related to proposed transaction and key milestones.
Schreiber, Sam	2/20/2023	1.2	Develop updates to operational readiness list.
Schreiber, Sam	2/20/2023	1.8	Analyze hypothetical NewCo setup value.
Brantley, Chase	2/21/2023	2.1	Analyze latest draft of the wind down analysis and draft next steps ahead of outreach to the Company.

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Brantley, Chase	2/21/2023	0.3	Correspond with K&E re: custody treatment under the plan.
Campagna, Robert	2/21/2023	1.2	Analysis related to proposed emergence waterfall based upon term sheet.
Schreiber, Sam	2/21/2023	1.2	Review updated draft plan waterfall.
Brantley, Chase	2/22/2023	1.1	Analyze NAV analysis and outline updates to be made ahead of meeting with potential bidder team.
Brantley, Chase	2/22/2023	0.6	Begin reviewing updated NAV analysis ahead of call with Centerview and potential bidder team.
Brantley, Chase	2/22/2023	0.7	Correspond with the Company re: wind down analysis open items.
Brantley, Chase	2/22/2023	0.7	Working session with C. Dailey (A&M) re: NAV setup analysis
Ciriello, Andrew	2/22/2023	1.7	Revise liquidation analysis assumptions and incorporate revised supporting schedules based on input from management
Dailey, Chuck	2/22/2023	0.7	Working session with C. Brantley (A&M) re: NAV setup analysis
Dailey, Chuck	2/22/2023	0.8	Call with S. Schreiber (A&M), B. Beasley and D. Bendetson (Centerview) and S. Saferstein (PWP) to discuss NAV setup analysis
Schreiber, Sam	2/22/2023	0.8	Analyze potential costs associated with wind down.
Schreiber, Sam	2/22/2023	1.6	Evaluate potential impacts of crypto prices on theoretical recoveries.
Schreiber, Sam	2/22/2023	0.8	Call with C. Dailey (A&M), B. Beasley and D. Bendetson (Centerview) and S. Saferstein (PWP) to discuss NAV setup analysis
Brantley, Chase	2/23/2023	2.2	Continue to review and provide comments on updated NAV analysis ahead of call with Centerview and potential bidder team.
Campagna, Robert	2/23/2023	0.5	Call with C. Ferraro, O. Blonstein (Celsius) and R. Kwasteniet (K&E) to discuss newco and next steps.
Campagna, Robert	2/23/2023	1.3	Ongoing analysis related to net retail loan portfolio (gross loans vs. obligation to repay collateral) as it related to claims waterfall.
Campagna, Robert	2/23/2023	0.4	Correspondence with potential audit firm related to independence check requests.
Schreiber, Sam	2/23/2023	0.3	Review analysis of retail loan customer data.
Schreiber, Sam	2/23/2023	1.7	Analyze potential impacts of retail loan setoff on NewCo setup value.
Schreiber, Sam	2/23/2023	0.4	Prepare summary of engagement status related to various potential accounting firms.
Schreiber, Sam	2/23/2023	0.3	Prepare setup asset value model for distribution to potential bidder team and UCC advisors.
Schreiber, Sam	2/23/2023	1.1	Incorporate updates to setup asset value based on feedback from Centerview.



*Exhibit D*

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Schreiber, Sam	2/23/2023	2.4	Reconcile setup asset value analysis against potential bidder team illustrative draft.
Campagna, Robert	2/24/2023	0.4	Call with C. Dailey and S. Schreiber (A&M) to discuss the wind down analysis
Campagna, Robert	2/24/2023	0.5	Call with C. Dailey, S. Schreiber and A. Ciriello (A&M) and B. Beasley and D. Bendetson (Centerview) to discuss waterfall and NAV analysis assumptions
Ciriello, Andrew	2/24/2023	0.5	Call with R. Campagna, S. Schreiber and C. Dailey (A&M) and B. Beasley and D. Bendetson (Centerview) to discuss waterfall and NAV analysis assumptions
Dailey, Chuck	2/24/2023	1.8	Analyze and compare various assumptions and asset recoveries between the go-forward NewCo asset build and the orderly wind down analysis
Dailey, Chuck	2/24/2023	0.5	Call with R. Campagna, S. Schreiber and A. Ciriello (A&M) and B. Beasley and D. Bendetson (Centerview) to discuss waterfall and NAV analysis assumptions
Dailey, Chuck	2/24/2023	0.4	Call with R. Campagna and S. Schreiber (A&M) to discuss the wind down analysis
Schreiber, Sam	2/24/2023	0.5	Call with R. Campagna, C. Dailey and A. Ciriello (A&M) and B. Beasley and D. Bendetson (Centerview) to discuss waterfall and NAV analysis assumptions.
Schreiber, Sam	2/24/2023	0.8	Provide comments on updated waterfall analysis.
Schreiber, Sam	2/24/2023	1.3	Develop inputs in support of waterfall sensitivities.
Schreiber, Sam	2/24/2023	0.4	Call with R. Campagna and C. Dailey (A&M) to discuss the wind down analysis.
Schreiber, Sam	2/24/2023	0.9	Prepare summary of differences in waterfall analyses.
Schreiber, Sam	2/24/2023	1.9	Analyze waterfall analysis prepared by potential bidder team relative to Debtors' waterfall.
Campagna, Robert	2/25/2023	1.3	Review and provide comments on draft POR and sponsor term sheets
Campagna, Robert	2/25/2023	0.8	Analysis of NW waterfall calculations and reconcile vs. company data points.
Schreiber, Sam	2/25/2023	0.7	Continue analyzing waterfall analysis prepared by potential bidder team relative to Debtors' waterfall.
Schreiber, Sam	2/25/2023	1.7	Analyze markup of draft plan term sheet.
Brantley, Chase	2/26/2023	0.6	Begin reviewing latest draft of the mining business plan projections.
Brantley, Chase	2/26/2023	0.8	Review of latest developments with respect to NAV waterfall analysis and retail loan treatment.
Brantley, Chase	2/27/2023	0.7	Call with J. Fan (Celsius) to discuss open items in mining business plan projections ahead of sharing with group.
Brantley, Chase	2/27/2023	1.4	Continue to review potential bidder mining model assumptions and organize open items ahead of call with the Company.



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Brantley, Chase	2/27/2023	0.7	Call with prospective buyer, Centerview, and R. Campagna, S. Schreiber, A. Ciriello, C. Dailey (A&M) to discussed plan structure
Brantley, Chase	2/27/2023	2.2	Continue to review latest draft of the mining business plan projections and share draft of open items with the Company.
Calvert, Sam	2/27/2023	1.1	Creation of simplified rig disposal model.
Campagna, Robert	2/27/2023	0.7	Call with prospective buyer, Centerview, and S. Schreiber, C. Brantley, A. Ciriello, C. Dailey (A&M) to discussed plan structure
Campagna, Robert	2/27/2023	0.6	Prepare key issues listing as it relates to the POR term sheet and waterfall analysis.
Ciriello, Andrew	2/27/2023	0.7	Call with prospective buyer, Centerview, and R. Campagna, S. Schreiber, C. Brantley, C. Dailey (A&M) to discussed plan structure
Dailey, Chuck	2/27/2023	2.8	Update wind down analysis for latest assumptions and review comments
Dailey, Chuck	2/27/2023	0.7	Call with prospective buyer, Centerview, and R. Campagna, S. Schreiber, A. Ciriello, C. Brantley (A&M) to discussed plan structure
Dailey, Chuck	2/27/2023	0.7	Update wind down analysis to bridge to latest go-forward NW waterfall analysis
Schreiber, Sam	2/27/2023	0.4	Review draft management agreement.
Schreiber, Sam	2/27/2023	0.7	Call with prospective buyer, Centerview, and R. Campagna, C. Brantley, A. Ciriello, C. Dailey (A&M) to discussed plan structure.
Schreiber, Sam	2/27/2023	0.2	Call with K. Ehrler (M3) to discuss preference releases.
Schreiber, Sam	2/27/2023	0.6	Review changes to draft plan term sheet.
Brantley, Chase	2/28/2023	0.6	Respond to questions from K&E re: NewCo capitalization treatment.
Brantley, Chase	2/28/2023	0.3	Provide comments to team re: breakup fees to be included in the wind down analysis.
Brantley, Chase	2/28/2023	1.6	Analyze latest draft of the Plan Sponsor Agreement and outline questions for team.
Brantley, Chase	2/28/2023	0.6	Review preliminary draft of mining asset sale assumptions ahead of sharing with the Company.
Brantley, Chase	2/28/2023	0.3	Develop agenda and topics to cover during call with Stout valuation team.
Brantley, Chase	2/28/2023	1.4	Review latest draft of NAV waterfall analysis with updates from latest call with Centerview.
Calvert, Sam	2/28/2023	0.9	Updates to rig disposal model.
Campagna, Robert	2/28/2023	0.4	Back and forth with potential audit firm with respect to NDA.
Campagna, Robert	2/28/2023	1.7	Review and provide comments on POR term sheet and PSA ahead of filing.

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Dailey, Chuck	2/28/2023	2.2	Update wind down analysis for comparative recovery view
Dailey, Chuck	2/28/2023	0.5	Review latest headcount reduction analysis
Schreiber, Sam	2/28/2023	1.9	Prepare list of comments on draft term sheet.
<b>Subtotal</b>		<b>360.3</b>	

**STATEMENTS/SCHEDULES**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Bixler, Holden	2/2/2023	0.3	Review correspondence and summary from L. Workman (CEL) re: unknown fire blocks transactions.
Bixler, Holden	2/2/2023	0.3	Correspond with team re: examiner report.
Bixler, Holden	2/2/2023	0.9	Review examiner report re: Statement and Schedules detail and Schedules re: same.
Bixler, Holden	2/3/2023	0.3	Correspond with A. Xuan (K&E) re: asset inquiry.
Wadzita, Brent	2/7/2023	2.2	Process newly identified blockchain transactions for inclusion into SOFA amended disclosure.
Wadzita, Brent	2/7/2023	1.4	Prepare follow ups to company re: blockchain activity and outstanding items.
Bixler, Holden	2/8/2023	0.3	Correspond with L. Workman (CEL) re: status of schedule amendment data review.
Bixler, Holden	2/8/2023	0.4	Further correspondence with A. Xuan (K&E) and A&M team re: asset identification issues.
Bixler, Holden	2/9/2023	0.4	Correspond with A&M team re: historical intercompany transaction detail.
Bixler, Holden	2/9/2023	0.5	Call with H. Bixler, B. Wadzita (A&M) and L. Workman (Celsius) to discuss the status of ongoing workstreams, intercompany, and other high priority items.
Wadzita, Brent	2/9/2023	0.5	Call with H. Bixler, B. Wadzita (A&M) and L. Workman (Celsius) to discuss the status of ongoing workstreams, intercompany, and other high priority items.
Bixler, Holden	2/11/2023	0.4	Correspond with A&M team re: intercompany detail in Schedules.
Wadzita, Brent	2/14/2023	2.2	Reconcile reproduced Fireblocks transactions to company data pull to evaluate completeness and integrity of data.
Kinealy, Paul	2/21/2023	0.6	Analyze amendment data and issues related to same.
Wadzita, Brent	2/22/2023	2.4	Prepare memorandum to layout the scope, process, complexity, and disclosures of on chain transactions re: SOFA amendment.
Bixler, Holden	2/23/2023	0.6	Review draft schedule amendment memorandum.

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Bixler, Holden	2/24/2023	0.8	Correspond with A&M team re: historical employee transfer information; review schedule data re: same.
Bixler, Holden	2/24/2023	0.6	Confer with team re: employee transaction request.
Bixler, Holden	2/27/2023	0.8	Review and provide comments to schedule amendment overview document.
Bixler, Holden	2/27/2023	0.3	Correspond with A&M team re: schedule amendment status and mechanics.
Bixler, Holden	2/27/2023	1.2	Review draft amendment exhibits.
Wadzita, Brent	2/27/2023	2.3	Prepare summary re: SOFA amendments for circulation to leadership and counsel.
Wadzita, Brent	2/28/2023	1.4	Prepare draft exhibits for company review and sign off re: SOFA 3 and SOFA 4 amendments.
<b>Subtotal</b>		<b>21.1</b>	

**TAX**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Brantley, Chase	2/9/2023	0.5	Participate in call with J. Morgan (Celsius) to discuss mining property taxes.
<b>Subtotal</b>		<b>0.5</b>	

**VENDOR MANAGEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Brantley, Chase	2/1/2023	0.5	Participate in call with A. Seetharaman (Celsius) to discuss Brex card shutoff.
Brantley, Chase	2/1/2023	1.2	Correspond with the Company and K&E re: Brex card shutoff.
Ciriello, Andrew	2/1/2023	0.2	Correspond with K&E team regarding potential replacements for credit card vendor
Colangelo, Samuel	2/1/2023	0.2	Correspond with Celsius regarding auto payment of third party vendor invoices.
Colangelo, Samuel	2/1/2023	0.4	Call with Celsius to discuss pay cycle for the week ending 2/3/23.
Colangelo, Samuel	2/1/2023	0.3	Update payment approval file to reflect discussion with Celsius.
Brantley, Chase	2/2/2023	0.4	Correspond with the Company and team re: vendor payment inquiries.
Brantley, Chase	2/2/2023	0.4	Continue to correspond with the Company and K&E re: Brex shutoff.
Colangelo, Samuel	2/2/2023	0.6	Update payment approval file to include mining AP as of 2.2.23.

***Celsius Network, LLC, et al.,  
Time Detail of Task by Professional  
February 1, 2023 through February 28, 2023***

**VENDOR MANAGEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Colangelo, Samuel	2/2/2023	0.4	Finalize weekly payment approval file to reflect discussion with Celsius and distribute for approval.
Colangelo, Samuel	2/2/2023	0.3	Correspond with A&M team and Celsius regarding vendor payments and associated rejected contracts.
Colangelo, Samuel	2/2/2023	0.2	Prepare and distribute invoice level file for mining related payments for the week ending 2/3/23.
Colangelo, Samuel	2/2/2023	0.6	Prepare and distribute invoice level payment file for non-mining payments to be made week ending 2/3/23.
Colangelo, Samuel	2/2/2023	0.2	Update current week Serbia invoices in FDM tracker and include in payment proposal list.
Colangelo, Samuel	2/2/2023	0.4	Review mining invoices for the week ending 2.3.23 to confirm dates of service and payment ability.
Colangelo, Samuel	2/2/2023	1.4	Assemble quarterly vendor spend summary schedule per request from Celsius.
Colangelo, Samuel	2/3/2023	0.3	Correspond with Celsius and A&M team regarding professional fee payments.
Brantley, Chase	2/6/2023	0.2	Respond to questions from the Company re: vendor spend analysis.
Colangelo, Samuel	2/6/2023	1.3	Respond to questions regarding vendor spend file and update support schedules accordingly.
Colangelo, Samuel	2/7/2023	0.8	Update due invoices list as of 2.7.23 AP in payment approval file.
Colangelo, Samuel	2/7/2023	0.6	Reconcile payment tracking file with payment confirmations sent by Celsius.
Colangelo, Samuel	2/7/2023	0.4	Prepare initial payment list for current week pay cycle.
Colangelo, Samuel	2/7/2023	0.4	Review Celsius AP as of 2.7.23 and include in weekly payment approval file.
Colangelo, Samuel	2/7/2023	0.2	Correspond with A&M and K&E regarding professional fee payments and objections period deadlines.
Colangelo, Samuel	2/7/2023	0.2	Update Serbia invoices for the week ending 2.10.23 in FDM tracker and include in payment proposal list.
Colangelo, Samuel	2/7/2023	0.6	Review AP through 2/7/23 to determine invoices already paid or to be flagged for discussion.
Colangelo, Samuel	2/8/2023	0.4	Assemble payment and AP summary including pre-/post-petition splits for third party vendor.
Colangelo, Samuel	2/8/2023	0.4	Analyze mining utility invoices and reconcile with latest AP report.
Colangelo, Samuel	2/8/2023	0.6	Respond to Celsius questions regarding vendor spend file and update accordingly.
Colangelo, Samuel	2/8/2023	0.7	Assemble post-petition vendor payment summary for non-filing entities.
Brantley, Chase	2/9/2023	0.3	Correspond with the Company re: payment of certain insurance invoices.

*Exhibit D*

***Celsius Network, LLC, et al.,  
Time Detail of Task by Professional  
February 1, 2023 through February 28, 2023***

**VENDOR MANAGEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Colangelo, Samuel	2/9/2023	0.3	Update grouped bank transaction support file to reflect latest confirmations received from Celsius.
Colangelo, Samuel	2/9/2023	0.3	Finalize and distribute payment approval file.
Colangelo, Samuel	2/9/2023	0.6	Update payment approval file to include mining AP as of 2.9.23.
Colangelo, Samuel	2/9/2023	0.3	Call with Celsius to discuss pay cycle for the week ending 2/10/23.
Colangelo, Samuel	2/9/2023	0.2	Review OCP invoices and reconcile with bank transaction data and payment reports.
Colangelo, Samuel	2/9/2023	0.2	Prepare and distribute invoice level payment file for mining payments for the week ending 2/10/23.
Colangelo, Samuel	2/9/2023	0.3	Review mining invoices for the week ending 2.10.23 to confirm dates of service and payment ability.
Colangelo, Samuel	2/9/2023	0.5	Prepare and distribute invoice level payment file for non-mining payments for the week ending 2/10/23.
Brantley, Chase	2/10/2023	0.4	Review insurance invoices and correspond with team re: payment approval.
Brantley, Chase	2/10/2023	0.3	Correspond with K&E and the Company re: status of stipulation with vendor.
Colangelo, Samuel	2/13/2023	0.4	Assemble schedule of outstanding invoices for third party vendor including pre-/post-petition splits.
Colangelo, Samuel	2/13/2023	0.3	Review AP for outstanding invoices from third party vendors per counsel request.
Colangelo, Samuel	2/14/2023	0.3	Correspond with A&M and Celsius regarding payments to insurance vendors.
Colangelo, Samuel	2/14/2023	0.6	Reconcile payment tracker with payment confirmations received from Celsius for the period 2.7.23-2.14.23.
Colangelo, Samuel	2/14/2023	0.3	Assemble relevant invoice files and summary to respond to request from counsel.
Colangelo, Samuel	2/14/2023	0.2	Update Serbia invoices for the week ending 2.17.23 in FDM tracker and include in payment proposal list.
Colangelo, Samuel	2/14/2023	0.7	Update due invoices list as of AP from 2.14.23 in payment approval file.
Colangelo, Samuel	2/14/2023	0.4	Prepare initial payment approval list for the week ending 2.17.23.
Colangelo, Samuel	2/14/2023	0.5	Review Celsius AP as of 2.14.23 and include in weekly payment approval file.
Brantley, Chase	2/15/2023	0.3	Correspond with the Company re: renewal of certain contract with vendor.
Colangelo, Samuel	2/15/2023	0.4	Assemble payment and AP summary for third party vendor with rejected contract.
Colangelo, Samuel	2/15/2023	0.3	Call with Celsius to discuss pay cycle for the week ending 2/17/23.

***Celsius Network, LLC, et al.,  
Time Detail of Task by Professional  
February 1, 2023 through February 28, 2023***

**VENDOR MANAGEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Colangelo, Samuel	2/15/2023	0.4	Update payment approval file to reflect discussion with Celsius and internal comments.
Colangelo, Samuel	2/15/2023	0.4	Review updated rejected contract list and edit vendor master to reflect.
Colangelo, Samuel	2/16/2023	0.2	Assemble invoice level file for mining related payments to be made week ending 2.17.23.
Colangelo, Samuel	2/16/2023	0.4	Finalize payment approval file for the week ending 2.17.23 for distribution.
Colangelo, Samuel	2/16/2023	0.6	Update payment approval file to include mining AP as of 2.16.23.
Colangelo, Samuel	2/16/2023	0.2	Correspond with A&M and Celsius regarding professional fee payments.
Colangelo, Samuel	2/16/2023	0.5	Assemble invoice level payment file for non-mining payments to be made in the week ending 2.17.23.
Colangelo, Samuel	2/16/2023	0.4	Assemble mining hosting invoice summary and reconcile amounts paid and charged.
Colangelo, Samuel	2/16/2023	0.5	Analyze mining insurance invoices and payments and assemble vendor level summary.
Colangelo, Samuel	2/16/2023	0.4	Correspond with A&M team regarding prior payments to third party vendor with rejected contract.
Colangelo, Samuel	2/16/2023	0.2	Review mining invoices to confirm dates of service and payment ability.
Colangelo, Samuel	2/17/2023	0.2	Correspond with Celsius and UCC advisors regarding professional fee payments.
Colangelo, Samuel	2/17/2023	0.2	Review invoices sent by Celsius for one-off approval.
Brantley, Chase	2/20/2023	0.4	Correspond with the Company re: request for critical vendor payment.
Colangelo, Samuel	2/20/2023	0.3	Correspond with Celsius regarding critical vendor list and K&E.
Brantley, Chase	2/21/2023	0.6	Further discussions with the Company re: request for critical vendor payment.
Brantley, Chase	2/21/2023	0.3	Correspond with the Company and K&E re: invoice received in connection with vendor stipulation.
Brantley, Chase	2/21/2023	0.4	Correspond with the Company mining team re: payment of certain invoices.
Colangelo, Samuel	2/21/2023	0.6	Review Celsius AP and include in weekly payment approval file.
Colangelo, Samuel	2/21/2023	0.4	Prepare initial payment approval list for the week ending 2.24.23.
Colangelo, Samuel	2/21/2023	0.7	Update due invoices list as of 2.21.23 AP in payment approval file.
Colangelo, Samuel	2/21/2023	0.2	Correspond with Celsius and A&M regarding professional fee payments.

***Celsius Network, LLC, et al.,  
Time Detail of Task by Professional  
February 1, 2023 through February 28, 2023***

**VENDOR MANAGEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Colangelo, Samuel	2/21/2023	0.6	Reconcile payment tracker with payment confirmations received from Celsius for the period 2.15.23-2.21.23.
Colangelo, Samuel	2/21/2023	0.4	Review open AP for certain vendors per counsel request.
Brantley, Chase	2/22/2023	0.4	Correspond with team and K&E re: critical vendor payment.
Colangelo, Samuel	2/22/2023	0.3	Call with Celsius to discuss weekly pay cycle.
Colangelo, Samuel	2/22/2023	0.5	Review MSA with third party vendor to support CV list modifications.
Colangelo, Samuel	2/22/2023	0.4	Update payment proposal file per invoices received from Celsius.
Colangelo, Samuel	2/22/2023	0.2	Correspond with K&E regarding critical vendor addition.
Colangelo, Samuel	2/23/2023	0.3	Review mining invoices for the week ending 2.24.23 to confirm dates of service and payment ability.
Colangelo, Samuel	2/23/2023	0.5	Update payment approval file to include mining AP as of 2.23.23.
Colangelo, Samuel	2/23/2023	0.5	Assemble invoice level payment file for non-mining paymentst to be made week ending 2.24.23.
Colangelo, Samuel	2/23/2023	0.2	Assemble invoice level payment file for mining related payments to be made week ending 2.24.23.
Colangelo, Samuel	2/23/2023	0.4	Finalize payment approval file for the week ending 2.24.23 for distribution.
Colangelo, Samuel	2/27/2023	0.4	Review and update vendor master to reflect new vendors and updates statuses.
Colangelo, Samuel	2/27/2023	0.6	Reconcile payment tracker with payment confirmations received from Celsius for the period 2.22.23-2.27.23.
Colangelo, Samuel	2/27/2023	0.3	Correspond with K&E regarding payments made to third party vendors.
Brantley, Chase	2/28/2023	0.2	Correspond with team re: trade agreement for critical vendor payment.
Colangelo, Samuel	2/28/2023	0.7	Review AP through 2/28/23 to determine invoices to be removed or flagged for discussion.
Colangelo, Samuel	2/28/2023	0.2	Correspond with Celsius and K&E regarding third party vendor trade agreement.
Colangelo, Samuel	2/28/2023	0.6	Assemble trade agreement and supporting calculations for third party vendor.
Colangelo, Samuel	2/28/2023	0.6	Review Celsius AP as of 2.28.23 and include in weekly payment approval file.
Colangelo, Samuel	2/28/2023	0.7	Update due and split invoices list in payment approval file.
Colangelo, Samuel	2/28/2023	0.3	Prepare initial payment approval list for payment cycle for the week ending 3.3.23.
<b>Subtotal</b>		<b>41.0</b>	

*Exhibit D*

*Celsius Network, LLC, et al.,  
Time Detail of Task by Professional  
February 1, 2023 through February 28, 2023*

*Grand Total*

2,589.9





*Exhibit F*

*Celsius Network, LLC, et al.,  
Expense Detail by Category  
February 1, 2023 through February 28, 2023*

*Lodging*

Professional/Service	Date	Expense	Expense Description
Ciriello, Andrew	2/21/2023	\$363.93	Hotel: Hotel in NY for working sessions with A&M team
Ciriello, Andrew	2/22/2023	\$363.93	Hotel: Hotel in NY for working sessions with A&M team
Expense Category Total		\$727.86	

*Meals*

Professional/Service	Date	Expense	Expense Description
Ciriello, Andrew	2/21/2023	\$60.00	Individual Meals: Dinner while traveling
Ciriello, Andrew	2/21/2023	\$11.09	Individual Meals: Breakfast while traveling
Expense Category Total		\$71.09	

*Miscellaneous*

Professional/Service	Date	Expense	Expense Description
Bixler, Holden	2/28/2023	\$2,102.93	CMS Monthly Data Storage Fee.
Expense Category Total		\$2,102.93	

*Transportation*

Professional/Service	Date	Expense	Expense Description
Campagna, Robert	2/7/2023	\$45.00	Parking: Parking for UCC Meeting
Ciriello, Andrew	2/18/2023	\$492.00	Public Transport: Train from DC to NY
Ciriello, Andrew	2/21/2023	\$148.00	Public Transport: Train from DC to NY - Revised Fare
Campagna, Robert	2/22/2023	\$45.00	Parking: Parking for client meetings
Ciriello, Andrew	2/22/2023	\$13.00	Taxi: Taxi Tip for trip from Home to Union Station DC
Ciriello, Andrew	2/22/2023	\$65.04	Taxi: Taxi from Home to Union Station DC
Ciriello, Andrew	2/23/2023	\$18.45	Taxi: Taxi from A&M office to Penn Station

*Exhibit F*

*Celsius Network, LLC, et al.,  
Expense Detail by Category  
February 1, 2023 through February 28, 2023*

*Transportation*

Professional/Service	Date	Expense	Expense Description
Expense Category Total		\$826.49	
<i>Grand Total</i>		<u><u>\$3,728.37</u></u>	